

28 March 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOC, VHYSOD, VHYSOE, VHYSOF & VHYSOG), declared the record date for entitlements to the estimated AUD 1.177831, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 3 April 2024, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 2 April 2024. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$25.9296	\$24.7518
VHYSOB	\$25.7140	\$24.5362
VHYSOC	\$26.5743	\$25.3965
VHYSOD	\$25.3044	\$24.1266
VHYSOE	\$18.8040	\$17.6262
VHYSOF	\$34.1616	\$32.9838
VHYSOG	\$40.6650	\$39.4872

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager