# **ASX** Release



ASX: A2B

28 March 2024

#### Supreme Court of New South Wales approves Scheme of Arrangement

A2B Australia Limited (A2B) is pleased to confirm that the Supreme Court of New South Wales (Court) has today made orders approving the proposed scheme of arrangement under which ComfortDelGro Corporation Australia Pty Ltd, a wholly-owned subsidiary of ComfortDelGro Corporation Limited (CDG), has proposed to acquire (via CDC Private Mobility Pty Ltd (CDC Sub)) 100% of the shares in A2B that CDG and each subsidiary of CDG does not already own for \$1.45 cash consideration per share (Scheme).1

A2B advises that it expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) on 2 April 2024, at which time the Scheme will become legally effective. A2B will also request that the quotation of A2B Shares on the ASX be suspended from close of trading on 2 April 2024.

Subject to the Scheme becoming legally effective, on the Implementation Date for the Scheme (expected to be 11 April 2024), all A2B Shareholders (including A2B Shareholders who did not attend the Scheme Meeting or did not vote in favour of the Scheme, but excluding the Excluded Shareholders) will receive \$1.45 for each A2B Share they hold as at 7.00pm (Sydney time) on 4 April 2024.

#### **Timetable**

The current timetable for the remaining key milestones relating to the Scheme is as follows.<sup>2</sup>

EVENT	TIME AND DATE
Effective Date	Tuesday, 2 April 2024
Court order is lodged with ASIC and announced to ASX.	
Expected last day of trading in A2B Shares - A2B intends to apply to ASX for A2B Shares to be suspended from official quotation on the ASX from close of trading	
Record Date	7.00pm on Thursday, 4 April 2024
Date for determining entitlement to receive the Scheme Consideration under the Scheme	
Implementation Date	Thursday, 11 April 2024
Payment of the Scheme Consideration	
Transfer of Scheme Shares to CDC Sub	

<sup>&</sup>lt;sup>1</sup> Capitalised terms used, but not defined, in this announcement have the meaning given to those terms in the Scheme Booklet attached to A2B's announcement released to the ASX on 21 February 2024.

<sup>&</sup>lt;sup>2</sup> All times and dates in the above timetable are references to the time and date in Sydney, Australia and all such times and dates are subject to change. Any changes to the dates or times in the above timetable will be announced by A2B to the ASX.



#### - ENDS -

Authorised for lodgement by the Board of A2B Australia Limited.

## For further information please contact:

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### About us

Operating since 1976, over the past 40+ years A2B has grown to become a market leader in the personal transport sector.

For further information, please visit: <a href="https://www.a2baustralia.com/">https://www.a2baustralia.com/</a>.