



Announcement Summary

Entity name
GRATIFII LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday April 02, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GTI	ORDINARY FULLY PAID	242,822,308	02/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47125688940

1.3 ASX issuer code

GTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Mar-2024 09:51	New - Proposed issue of securities - GTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

GTI : ORDINARY FULLY PAID

2/4/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

242,822,308

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GTI : ORDINARY FULLY PAID	1,612,044,971

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000
GTIAA : OPTION EXPIRING 31-DEC-2026 EX \$0.02	31,652,174
GTIAP : PERFORMANCE RIGHTS	92,609,917
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	2,299,999
GTIAJ : CONVERTIBLE NOTES	1,362,000
GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04	900,000
GTIAM : OPTION EXPIRING 11-NOV-2027 EX \$0.028	7,057,430
GTIAN : OPTION EXPIRING 11-NOV-2028 EX \$0.03	13,837,478
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,777,552