

Cleansing Notice under section 708A of the Corporations Act 2001 (Cth)

2 April 2024
ASX announcement

For release to the market

This notice is given by WAM Microcap Limited (ACN 617 838 418) (ASX: WMI) (**WAM Microcap**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

WAM Microcap refers to its announcement on 2 April 2024 whereby eligible shareholders will have the opportunity to purchase a parcel of fully paid ordinary shares in the capital of WAM Microcap up to the value of \$30,000 (**SPP Shares**) under a Share Purchase Plan (**SPP**).

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*. It is a condition of that Class Order that WAM Microcap gives ASX this notice before the SPP offer is made.

The SPP will open (and the SPP offer will be made) on 3 April 2024.

WAM Microcap gives the ASX (as the relevant market operator) notice that:

1. WAM Microcap will make offers to issue the SPP Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given in accordance with paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
3. as at the date of this notice, WAM Microcap has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act).

This announcement has been authorised by the Board of WAM Microcap Limited.

--Ends--

About WAM Microcap

WAM Microcap Limited (ASX: WMI) provides investors access to a portfolio of undervalued micro-cap growth companies with a market capitalisation of less than \$300 million at the time of acquisition. WAM Microcap also provides exposure to relative value arbitrage and market mispricing opportunities. WAM Microcap's investment objectives are to deliver a stream of fully franked dividends, provide capital growth over the medium-to-long term and preserve capital.

All major platforms provide access to WAM Microcap, including Asgard eWRAP Investment, BT Panorama, BT Wrap, Colonial First State FirstWrap, Hub24, IOOF Pursuit Select Investment Service, Macquarie Investment Manager / Consolidator, MLC Wrap IDPS and SMS, Netwealth Wrap and North Investment.

Listed
June 2017



WAM Microcap receives coverage from the following independent investment research providers:



This announcement has been authorised by the Board of WAM Microcap Limited.

About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for 25 years and is the investment manager for eight LICs – WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Global (ASX: WGB), WAM Microcap (ASX: WMI), WAM Alternative Assets (ASX: WMA), WAM Strategic Value (ASX: WAR), WAM Research (ASX: WAX), WAM Active (ASX: WAA) – and the Wilson Asset Management Leaders Fund. Wilson Asset Management invests over \$5 billion on behalf of more than 130,000 retail investors.

Wilson Asset Management created and is the lead supporter of the first LICs to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG). Wilson Asset Management advocates and acts for retail investors, is a member of the global philanthropic Pledge 1% movement, is a significant funder of many Australian charities and provides all team members with \$10,000 each year to donate to charities of their choice. All philanthropic investments are made by the Investment Manager.



\$5 billion
in funds under management

>200 Years
combined investment experience

+25 Years
making a difference for shareholders

10
investment products

For more information visit www.wilsonassetmanagement.com.au or contact:

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