



## Announcement Summary

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**Name of entity**

CLEARVIEW WEALTH LIMITED

**Announcement type**

New announcement

**Date of this announcement**

2/4/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

CVW : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CLEARVIEW WEALTH LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

83106248248

**1.3 ASX issuer code**

CVW

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/4/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

CVW : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**

Employee share scheme buy-back



### Part 3 - Buy-back details

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#### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

659,538,648

**3A.2 Total number of +securities proposed to be bought back**

8,523,505

**3A.9 Are the +securities being bought back for a cash consideration?**

No

**3A.9b Please describe the consideration being provided to buy back the +securities**

The consideration is the lower of the aggregate price paid by the relevant employee to acquire the individual parcel of ESP shares and the total amount owing by the employee in relation to the associated loan facility.

#### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

#### Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

16/4/2024



Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Under the Executive Share Plan (ESP), the Company is conducting an employee share plan buy-back from ex-employees who were issued shares under the ESP, subject to certain vesting or other conditions which have not been satisfied within the time specified or have become incapable of being satisfied.