

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Helia Group Limited

ACN/ARSN 154 890 730

1. Details of substantial holder (1)

Name Australian Retirement Trust Pty LTD ATF Australian Retirement Trust

ACN/ARSN (if applicable) 010 720 840

The holder became a substantial holder on 28/03/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	14,988,769	14,988,769	5.085%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	Power to exercise voting rights pursuant to position held as trustee of a superannuation fund.	Fully paid ordinary shares 14,988,769

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	HSBC Custody Nominees (Australia) Limited		Fully paid ordinary shares 14,988,769

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure A				

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	266 George Street, Brisbane City QLD 4000

Signature

print name **Yaozhi Pan** **Steven Moggian** capacity **Authorised Signatory**

sign here

Yaozhi Pan *Steven Moggian*

date **03/04/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in

relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Holder of Relevant Interest	Purchase/Sale	Trade Date	Consideration (Cash)	Consideration (Non-Cash)	Number of Securities
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/12/2023	2,886,432.19		699,689
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	5/12/2023	9,851.89		2,348
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/12/2023	15,082.73		3,496
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/12/2023	9,989.66		2,358
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/12/2023	673,155.36		155,823
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	8/12/2023	673,155.36		155,823
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	12/12/2023	137,796.71		32,500
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	13/12/2023	6,332.31		1,488
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/12/2023	74,317.85		17,500
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/12/2023	7,638,635.82		1,793,107
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/12/2023	2,420,583.03		568,087
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	20/12/2023	54,815.68		12,775
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/12/2023	78,802.31		18,541
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	22/12/2023	193,858.74		45,209
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/12/2023	5,029.05		1,170
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/12/2023	342,987.44		80,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	28/12/2023	85,756.29		20,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	29/12/2023	3,272.35		766
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	2/01/2024	10,106.95		2,358
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	3/01/2024	2,493.43		582
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/01/2024	644,281.28		144,783
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/01/2024	10,043.46		2,240
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	23/01/2024	5,925.45		1,290
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/01/2024	2,521.24		547
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/01/2024	7,042.95		1,510
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/01/2024	23,586.95		5,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/01/2024	593,434.93		124,047
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	31/01/2024	6,336.59		1,300
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	2/02/2024	486,061.94		98,571
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	2/02/2024	5,023.85		1,040
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/02/2024	479,060.13		98,348
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/02/2024	3,019.15		620
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/02/2024	7,039.45		1,450
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/02/2024	1,116,861.00		237,630
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/02/2024	1,567.97		328
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	14/02/2024	5,016.88		1,055
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	16/02/2024	2,338.95		500
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	22/02/2024	2,467.40		547
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/02/2024	5,840.06		1,368
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/02/2024	452,456.85		95,836
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/03/2024	418,893.59		95,836
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/03/2024	80,354.98		18,417
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	1/03/2024	208,802.52		47,021
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/03/2024	1,185,766.15		287,510
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/03/2024	272,332.20		65,940
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	4/03/2024	744,946.16		181,420
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	4/03/2024	171,569.25		40,819
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	5/03/2024	322,565.10		76,798
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/03/2024	6,618.89		1,556
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/03/2024	21,817.55		5,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/03/2024	294,080.58		68,455
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/03/2024	271,674.60		64,304
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/03/2024	42,331.12		10,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/03/2024	1,569.65		363
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	8/03/2024	280,458.00		65,940
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	11/03/2024	57,502.44		15,450
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	11/03/2024	4,508.81		1,184
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	12/03/2024	16,867.42		4,484
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	13/03/2024	3,016.05		810
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	15/03/2024	1,530.61		422
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/03/2024	199,943.23		55,096
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	21/03/2024	193,677.93		52,789
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	22/03/2024	246,391.91		65,986
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	25/03/2024	247,636.67		65,985
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	26/03/2024	4,449.45		1,200
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	26/03/2024	3,697.45		1,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	26/03/2024	230,636.59		62,026
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	27/03/2024	3,676.23		994
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/03/2024	5,809.76		1,565
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/03/2024	227,638.15		60,851
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/03/2024	329,152.35		85,378
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	28/03/2024	227,230.00		60,851
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	28/03/2024	474,084.76		121,296