

SMALL SHARE SALE FACILITY

Resolution Minerals Ltd (Resolution or Company) (ASX: RML) advises shareholders that the Company is implementing a share sale facility (Facility) for holders of parcels of RML ordinary shares ("Shares") valued at less than \$500 ("Small Share Parcel"), which are also sometimes referred to as an unmarketable parcel.

The Facility is being established in accordance with the Company's Constitution and the ASX Listing Rules.

The record date for the purposes of establishing holders of Small Share Parcels has been set at close of trade on 25 March 2024 (Record Date).

Based on the Company's share price of \$0.002 as at close of trade on the Record Date, a Small Share Parcel is any shareholding of 250,000 Shares or less. Accordingly, as at the Record Date there were 1,782 holders of Small Share Parcels. These holdings represent a total of 97,448,750 shares, being 6.05% of the Company's Shares on issue.

Resolution is entitled to sell, on the shareholder's behalf, Small Share Parcels. The Company will pay for the costs of the sale, excluding tax consequences arising from the sale which remain the responsibility of the individual shareholders.

The Company values all of its shareholders. However, it incurs significant administrative costs maintaining a large number of Small Share Parcels. By facilitating the sale of Small Share Parcels, Resolution expects to reduce its administrative costs. Holders of Small Share Parcels may benefit by being able to dispose of their holdings without incurring brokerage or other sale costs.

If shareholders holding a Small Share Parcel wish to sell Shares through this Facility, they do not need to take any action.

If shareholders holding a Small Share Parcel do not wish to sell shares through this Facility, they must complete the Share Sale Election Form and return it to the address on the form, so that it is received by 5:00pm (WST) on 17 May 2024.

Upon the sale of the Small Share Parcel Shares by the Company, proceeds shall be forwarded to eligible shareholders by EFT (provided direct credit payment details have been provided to the share registry) or held pending receipt of direct credit instructions. Following this announcement is a copy of the Shareholder Letter which has been dispatched to all shareholders holding a Small Share Parcel on the Record Date.

Authorised by the board Resolution Minerals Ltd.

For further information, please contact:

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