



Announcement Summary

Entity name

TISSUE REPAIR LTD

Date of this announcement

Thursday April 04, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | OPTION EXPIRING 27 MARCH 2036 EX PRICE \$1.15 | 50,000 | 27/03/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TISSUE REPAIR LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

158411566

1.3 ASX issuer code

TRP

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27 MARCH 2036 EX PRICE \$1.15

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.15000000

Expiry date

27/3/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453424-2A1339428?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to being continuously employed by the Company, 12,500 of the Options will vest on the date that is 12 months from the issue date. The remaining 37,500 of Options will vest monthly pro-rata over the remaining 36 months



Issue details

Number of +securities

50,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TRP : ORDINARY FULLY PAID | 55,808,013 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TRPAH : OPTION EXPIRING 27-SEP-2036 EX \$1.15 | 392,753 |
| TRPAB : ORDINARY FULLY PAID RESTRICTED | 4,656,830 |
| TRPAD : OPTION EXPIRING 30-AUG-2034 RESTRICTED | 3,300,000 |
| TRPAE : OPTION EXPIRING 15-NOV-2036 RESTRICTED | 2,591,412 |
| TRPAC : OPTION EXPIRING 30-DEC-2033 RESTRICTED | 11,240,000 |
| TRPAG : OPTION EXPIRING 15-NOV-2036 EX \$1.15 | 2,927,880 |
| TRPAF : OPTION EXPIRING 30-AUG-2034 EX \$0.3715 | 1,895,000 |
| New class - code to be confirmed : OPTION EXPIRING 27 MARCH 2036 EX PRICE \$1.15 | 50,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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