

4 April 2024

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000
By electronic lodgement

Dear Sir/Madam

**Takeover Offer by Seven Group in relation to Boral Limited
Notice of Extension of Offer Period**

We refer to the off-market takeover bid by Network Investment Holdings Pty Ltd ACN 078 448 512 (**SGH Bidder**), a wholly-owned subsidiary of Seven Group Holdings Limited, for all the ordinary shares in Boral Limited (**Boral**) contained in its Bidder's Statement (as replaced and dispatched on 4 March 2024 and supplemented on 4 March 2024 and 26 March 2024) (the **Offer**).

We enclose a notice, pursuant to section 650D of the *Corporations Act 2001* (Cth), that SGH Bidder has varied its Offer to extend the offer period under its Offer (**Notice**).

The Offer is now scheduled to close at **7.00pm (Sydney) on 18 April 2024** (unless extended).

A copy of the Notice will be given to Boral and each Boral shareholder as required under the Corporations Act.

Yours sincerely



Warren Coatsworth
Company Secretary

Seven Group Holdings Limited is an Australian diversified operating group, with market leading businesses across industrial services, energy and media. In industrial services, SGH owns WesTrac and Coates, and holds a 74.8% interest in Boral. WesTrac is the sole authorised Caterpillar dealer in Western Australia, New South Wales and the Australian Capital Territory. Coates is Australia's largest industrial and general equipment hire business. Boral is Australia's largest and leading integrated construction materials business. In Energy, SGH has a 30.0% shareholding in Beach Energy, as well as interests in other energy assets in Australia and the United States. In Media, SGH has a 40.2% shareholding in Seven West Media, one of Australia's largest multiple platform media companies, including the Seven Network, 7plus and The West Australian.



A copy of this notice was lodged with ASIC on 4 April 2024. ASIC takes no responsibility for the contents of this notice.

Network Investment Holdings Pty Ltd (SGH Bidder) a wholly-owned subsidiary of Seven Group Holdings Limited (SGH)

Takeover offer for Boral Limited

Notice of variation – Extension of offer period

To: Australian Securities and Investments Commission (**ASIC**)

ASX Limited

Boral Limited (**Boral**)

Each Boral shareholder and other person referred to in section 650D(1)(c) and section 650D(2) of the Corporations Act 2001 (Cth)

Network Investment Holdings Pty Limited (ACN 078 448 512) (**SGH Bidder**) gives notice for the purposes of section 650D of the Corporations Act 2001 (Cth) that its off-market takeover offer for all of the ordinary shares in Boral contained in its bidder's statement, as replaced and dispatched on 4 March 2024, and supplemented on 4 March 2024 and 26 March 2024 (**Bidder's Statement**) is varied by extending the period during which the offer will remain open so that the offer will now close at 7.00pm (Sydney) on 18 April 2024.

As announced on 4 March 2024 in the Second Supplementary Bidder's Statement and the notice given on Thursday 28 March 2024 pursuant to section 630 that the Offer is free of the defeating conditions contained in section 9.7 of the Bidder's Statement and accordingly the Offer is wholly unconditional.

DATED: 4 April 2024

Signed for and on behalf of
Network Investment Holdings Pty Limited



Richard Richards
Director