



Announcement Summary

Entity name

MICROBA LIFE SCIENCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 05, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAP	ORDINARY FULLY PAID	48,031,314	05/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

617096652

1.3 ASX issuer code

MAP

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MAPAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MAP : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

48,031,314

And the date the escrow restrictions have ceased or will cease

5/4/2024

Issue date

5/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

48,031,314

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Release of restricted securities from ASX imposed escrow - 24 months from date of listing.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.450000

Any other information the entity wishes to provide about the +securities to be quoted

Release of restricted securities from ASX imposed escrow - 24 months from date of listing.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAP : ORDINARY FULLY PAID	447,851,977

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAPAB : ORDINARY FULLY PAID RESTRICTED	0
MAPAC : OPTION EXPIRING 29-APR-2025 RESTRICTED	1,200,000
MAPAD : OPTION EXPIRING 22-APR-2026 RESTRICTED	1,166,666
MAPAF : OPTION EXPIRING 24-NOV-2024 EX \$0.2432	400,000
MAPAG : OPTION EXPIRING 24-NOV-2024 EX \$0.2882	5,566,666
MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.3242	2,150,000
MAPAI : OPTION EXPIRING 02-JUN-2024 EX \$0.3182	22,863,168
MAPAN : OPTION EXPIRING 28-JAN-2027 EX \$0.2715	200,000
MAPAJ : OPTION EXPIRING 28-JUL-2027 EX \$0.4532	6,145,000
MAPAK : OPTION EXPIRING 28-JUL-2027 EX \$0.6382	4,000,000