

The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 18, 123 Pitt Street
Sydney, NSW, 2000



5 April 2024

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Metrics Master Income Trust (ASX:MXT) – Notice under paragraph 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by The Trust Company (RE Services) Limited (ABN 45 003 278 831) (**Responsible Entity**), in its capacity as the responsible entity of the Metrics Master Income Trust ARSN 620 465 090 (**Trust**) under paragraph 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Responsible Entity today issued 23,750,000 fully paid ordinary units in the Trust at \$2.00 per unit (**New Units**) to wholesale clients (as defined under Section 761G of the Corporations Act) under a placement the results of which were announced to the ASX on Thursday, 28 March 2024.

The Responsible Entity advises that:

- (a) the New Units were offered for issue without disclosure to investors under Part 7.9 of the Corporations Act and without a Product Disclosure Statement for the New Units being prepared;
- (b) this notice is being given in accordance with paragraph 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity, as the issuer of the New Units is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Responsible Entity and the Trust respectively; and
 - (ii) sections 674 and 674A of the Corporations Act as it applies to the Responsible Entity and the Trust respectively; and
- (e) as at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

This notice has been authorised for release by the Responsible Entity.

Yours faithfully
THE TRUST COMPANY (RE SERVICES) LIMITED

Daniel Picone
Client Manager

Sylvie Dimarco
Company Secretary