

8 April 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Vintage Energy Ltd (ASX Code: VEN)

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Vintage Energy Ltd ACN 609 200 580 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 130,484,409 fully paid ordinary shares (Shares) at an issue price of A\$0.01 per Share to institutional and professional investors under the institutional placement announced on 25 March 2024.

The Company advises that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter section 674 and 674A of the Corporations Act as it applies to the Company; and
- as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,



Simon Gray
Company Secretary