

PENGANA CREDIT UPDATE

9 April 2024

Further to Pengana Capital Group Limited's (ASX: PCG) announcement of the 19th April 2023 to establish a Global Private Credit Joint Venture with Washington H. Soul Pattinson Ltd (ASX: SOL, 'Soul Patts'), PCG advises that it has acquired Soul Patts' share of Pengana Credit Pty Ltd ('PCP').

Soul Patts remains Pengana's largest shareholder and a \$200 million seed investor in the PCP global private credit portfolio.

The transaction results in PCP becoming a wholly owned subsidiary of PCG, thereby providing PCG with the full impact of the economic ownership of PCP as well as simplifying the accounting for PCP, which will be consolidated.

Approved by the Board of Pengana Capital Group Limited.

For further information contact

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