

## **AMENDMENT TO NOTICE OF ANNUAL GENERAL MEETING**

Mithril Resources Limited (ASX:MTH) (**MTH** or the **Company**) refers to the Notice of Annual General Meeting (Notice) which was released to the ASX on 20 March 2024.

The Notice included a typographical error in Resolution 15. The expiry date of the unlisted options to Compania Minera Copalquin SA de CV (or their nominee) should be 3 years from date of issue, not 7 August 2028.

**-ENDS-**

Released with the authority of the Board.

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**DIRECTORS**

Craig Sharpe – Non-Executive Chair  
John Skeet – Managing Director & CEO  
Garry Thomas – Non-Executive Director  
Stephen Layton – Non-Executive Director  
Claire Newstead-Sinclair – Company Secretary

**MITHRIL RESOURCES LIMITED**

ACN: 099 883 922  
ASX: MTH

[www.mithrilresources.com.au](http://www.mithrilresources.com.au)

**REGISTERED OFFICE**

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