

TO: ASX
Company Announcements Office

FROM: Wilson Asset Management Group

DATE: 9 April 2024

NO OF PAGES: 7 (including this page)

The Wilson Asset Management Group **does not own any direct shares** in Vintage Energy Limited (ASX: VEN). Members of the Wilson Asset Management Group are determined to hold an indirect deemed relevant interest in VEN shares held by Keybridge Capital Limited (ASX: KBC) as a result of the members of the Wilson Asset Management Group holding (in aggregate) voting power in excess of 20% in KBC.

In accordance with Section 671B of the Corporations Act 2001, please find following Form 605 - Notice of Ceasing to be a substantial holder in relation to Vintage Energy Limited (ASX: VEN).

The primary purpose of this notice is to disclose certain indirect relevant interests and voting powers that the Wilson Asset Management Group are deemed to hold in VEN pursuant to the Corporations Act.

As detailed in the notice, the Wilson Asset Management Group are deemed to hold an indirect deemed relevant interest in VEN shares held by Keybridge Capital Limited (KBC). The Corporations Act 2001 deems the indirect deemed relevant interests to exist primarily as a result of the Wilson Asset Management Group holding (in aggregate) voting power in excess of 20% in KBC.

The Wilson Asset Management Group does not beneficially own the VEN shares in which its members are deemed to hold a relevant interests in.

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder****To** Company Name/Scheme **Vintage Energy Ltd (ASX: VEN)**ACN/ARSN **ABN 56 609 200 580****1. Details of substantial holder (1)**Name **Wilson Asset Management Group (refer entities listed in Annexure A)**ACN/ARSN (if applicable) **n/a**The holder ceased to be a substantial holder on **05/04/2024**The previous notice was given to the company on **05/02/2024**The previous notice was dated **05/02/2024****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure B					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure C	

Signatureprint name **Kim Heng**capacity **Chief Operations Officer**

sign here



date 09/04/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
-

Annexure A**1. Details of Wilson Asset Management Group**

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)
Wilson Asset Management Leaders Fund	(ARSN 663 806 228)

This is Annexure A of 1 pages referred to in Form 605 – Notice of ceasing to be a substantial holder.

Signed

Date: 09/04/2024

Annexure B

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

2. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (9)	Class and number of securities affected	Person's votes affected
Changes to relevant interest directly held/controlled					
n/a	Wilson Asset Management Group	Nil	Nil	Nil	Nil

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Securities Affected	Person's votes affected
				Ordinary Shares	
Changes to deemed (indirect) relevant interest¹					
5/02/2024	Keybridge Capital Limited	Purchase	\$ 2,546.38	106,099	106,099
6/02/2024		Purchase	\$ 2,253.62	93,901	93,901
22/02/2024		Purchase	\$ 22,000.00	1,000,000	1,000,000
23/03/2024		Purchase	\$ 80,762.14	3,888,029	3,888,029
26/02/2024		Purchase	\$ 50,037.16	2,509,512	2,509,512
27/02/2024		Purchase	\$ 11,280.54	564,027	564,027
28/02/2024		Purchase	\$ 20,248.92	1,012,446	1,012,446
29/02/2024		Purchase	\$ 519.72	25,986	25,986
18/03/2024		Purchase	\$ 1,341.17	83,823	83,823
19/03/2024		Purchase	\$ 14,658.83	916,177	916,177
20/03/2024		Purchase	\$ 14,000.00	1,000,000	1,000,000
21/03/2024		Purchase	\$ 6,457.88	461,277	461,277
27/03/2024		Sale	-\$ 61,527.13	-5,185,599	-5,185,599
28/03/2024		Sale	-\$ 6,687.21	-514,401	-514,401
2/04/2024		Sale	-\$ 91,928.95	-6,350,000	-6,350,000
3/04/2024		Sale	-\$ 4,633.08	-386,090	-386,090
4/04/2024		Sale	-\$ 7,366.93	-613,911	-613,911
5/02/2024		Citicorp Nominees Pty Ltd	Purchase	\$ 4,800.00	200,000
5/02/2024	Purchase		\$ 9,346.14	406,354	406,354
5/02/2024	Purchase		\$ 39,866.64	1,733,332	1,733,332
5/02/2024	Sale		-\$ 46,000.00	-2,000,000	-2,000,000
6/02/2024	Purchase		\$ 11,996.83	499,868	499,868
6/02/2024	Purchase		\$ 20,000.00	800,000	800,000
6/02/2024	Sale		-\$ 20,800.00	-800,000	-800,000
6/02/2024	Sale		-\$ 20,800.00	-800,000	-800,000
7/02/2024	Purchase		\$ 2,600.00	100,000	100,000
7/02/2024	Sale		-\$ 6,750.00	-250,000	-250,000
7/02/2024	Sale		-\$ 2,700.00	-100,000	-100,000
7/02/2024	Sale		-\$ 810.00	-30,000	-30,000
12/02/2024	Purchase		\$ 375.80	15,032	15,032
23/02/2024	Purchase		\$ 1,050.00	50,000	50,000
23/02/2024	Purchase		\$ 2,100.00	100,000	100,000
26/02/2024	Sale		-\$ 10,000.00	-500,000	-500,000
29/02/2024	Sale	-\$ 14,538.11	-692,291	-692,291	

1/03/2024		Sale	-\$ 4,400.00	-200,000	-200,000
1/03/2024		Sale	-\$ 11,000.00	-500,000	-500,000
4/03/2024		Sale	-\$ 11,000.00	-500,000	-500,000
4/03/2024		Sale	-\$ 3,930.65	-178,666	-178,666
4/03/2024		Sale	-\$ 5,250.00	-250,000	-250,000
5/03/2024		Sale	-\$ 1,831.41	-87,210	-87,210
6/03/2024		Sale	-\$ 9,294.56	-442,598	-442,598
7/03/2024		Sale	-\$ 5,250.00	-250,000	-250,000
7/03/2024		Sale	-\$ 277.73	-13,225	-13,225
8/03/2024		Sale	-\$ 504.00	-24,000	-24,000

Note:

¹ The total interest in VEN securities represents the deemed interest of Keybridge Capital Limited (KBC) (see form 605 issued by KBC on 5 April 2024 for details).

The Wilson Asset Management Group does not beneficially own the VEN securities in which members of the Wilson Asset Management Group are determined to hold indirect deemed relevant interests in.

This is Annexure B of 2 pages referred to in Form 605 – Notice of ceasing to be a substantial holder.

Signed

Date: 09 / 04 / 2024

Annexure C

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

3. Addresses

Name	Address
Details of the Wilson Asset Management Group	
Wilson Asset Management (International) Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Leaders Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000

Name	Address
Details of the Deemed (indirect) Relevant Interests	
Keybridge Capital Limited	Suite 614, Level 6, 370 St Kilda Road, Melbourne VIC 3004
Citicorp Nominees Pty Limited	2 Park Street, Sydney, New South Wales 2000

This is Annexure C of 1 pages referred to in Form 605 – Notice of ceasing to be a substantial holder.

Signed

Date: 09 / 04 / 2024