



12 April 2024

## DISPATCH OF BIDDER'S STATEMENT TO METALLICA SHAREHOLDERS

### TAKE NO ACTION

Metallica Minerals Limited (Metallica or the Company) (ASX: MLM) notes that Diatreme Resources Limited (DRX) recently announced that it has dispatched its bidder's statement to shareholders of Metallica, thereby opening its unsolicited offer to acquire all the ordinary shares on issue in the Company (Offer).

The Board of Metallica expects that its target's statement will be lodged next week.

The Board recommends that shareholders **TAKE NO ACTION**. Metallica's target's statement will set out important information for Metallica shareholders regarding the Offer.

Authorised for ASX release on behalf of the Board of Metallica.

For further information, please contact:

**Mr Theo Psaros**  
Executive Chairman  
+61 (7) 3249 3000

**Mr Scott Waddell**  
CFO & Company Secretary  
+61 (7) 3249 3000