



12 April 2024

The Listing Manager  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

**Notice Given Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Advance Metals Limited ('AVM') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act') in relation to an issue of 5,512,743 fully paid ordinary shares by AVM without disclosure to investors under Part 6D.2 of the Corporations Act on 12 April 2024.

As at the date of this notice, AVM has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to AVM; and
- (b) section 674 of the Corporations Act.

AVM confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses of AVM; and
  - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours faithfully  
Advance Metals Limited

W J Kernaghan  
Company Secretary