



REEF
CASINO TRUST

15 April 2024

Market Announcements Office
Australian Securities Exchange
PO Box H224
AUSTRALIA SQUARE NSW 1215

NOTICE OF ANNUAL GENERAL MEETING 2024

Please find attached the following documents in respect of the 2024 Annual General Meeting of the Reef Casino Trust:

- Letter to unitholders
- Notice of Annual General Meeting
- Proxy form
- Notice and Access Letter

Authorised by

Alison Galligan
Company Secretary
Reef Corporate Services Limited
Responsible Entity, Reef Casino Trust

REEF CASINO TRUST
ARSN 093 156 293

Responsible Entity -
Reef Corporate Services Limited
ABN 66 057 599 621, AFSL 246699



REEF
CASINO TRUST

Reef Casino Trust
ARSN 093 156 293

RCT

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Dear Unitholder

ANNUAL GENERAL MEETING

I invite you to attend the Annual General Meeting of the Reef Casino Trust (the Trust) which will be held at the Reef Hotel Casino, 35-41 Wharf Street, Cairns, Queensland on Friday, 17 May 2024, at 2 pm (AEST).

The notice of meeting and a proxy form are enclosed.

Special Offers for Unitholders (* Valid 16, 17 and 18 May 2024, subject to availability)

Offer	Details	How to access
Car Parking	Free car parking in the basement car park of the Reef Hotel Casino.	Ask for complimentary exit ticket at meeting's registration desk.
Tamarind Restaurant	20% discount for dinner. *	Inform staff when booking and present this letter.
Soy Kitchen Street Food	20% discount for lunch or dinner. *	Present this letter.
Hotel Accommodation	\$195 per night, incl breakfast for two & car parking. *	Bookings can be made on 07 4030 8888 – mention you are a Unitholder.

If it becomes necessary to make alternative arrangements with respect to any aspect of the Annual General Meeting, we will advise Unitholders through the Trust's website www.reefcasino.com.au/reef-casino-trust.

I look forward to welcoming you at the 2024 Annual General Meeting.

Yours sincerely

Philip Basha
Chairman
Reef Corporate Services Limited
Responsible Entity of Reef Casino Trust

REEF CASINO TRUST
ARSN 093 156 293

Responsible Entity -
Reef Corporate Services Limited
ABN 66 057 599 621, AFSL 246699

35-41 Wharf Street, Cairns QLD 4870 PO Box 7320, Cairns QLD 4870 Telephone: 07 3211 3000

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NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given by Reef Corporate Services Ltd ABN 66 057 599 621 (the **Responsible Entity**) as responsible entity of Reef Casino Trust (the **Trust**) that the annual general meeting of the Trust will be held at the Reef Hotel Casino, 35-41 Wharf Street, Cairns, Queensland on Friday 17 May 2024 at 2 pm (AEST).

Ordinary Business

1. Financial Statements and Reports

To receive and consider the Financial Report, the Directors' Report, and the Independent Auditor's Report to the Unitholders for the year ended 31 December 2023.

2. Election of Directors

To consider and, if thought fit, pass the following as separate ordinary resolutions:

- a) That Ms Wendy Morris, being eligible, is re-elected as a Director of the Responsible Entity appointed by Unitholders.
- b) That Ms Abigail Cheadle, being eligible, is re-elected as a Director of the Responsible Entity appointed by Unitholders.

By order of the Board

Alison Galligan
Company Secretary
Reef Corporate Services Ltd
Responsible Entity of Reef Casino Trust
15 April 2024

EXPLANATORY NOTES

Item 1 Annual Report

The Financial Report, the Directors' Report, and the Independent Auditor's Report to Unitholders for the year ended 31 December 2023 are set out in the 2023 Annual Report and can be viewed on the Trust's website www.reefcasino.com.au/trust. No resolution is required for this item of business.

Unitholders will be given a reasonable opportunity at the meeting to ask questions and make comments on these reports and on the business, operations and management of the Trust.

Unitholders will also have a reasonable opportunity to ask questions of the Trust's Auditor.

Item 2 Election of Directors

In accordance with the Trust Constitution, 2024 is an Election Year. Election years occur at 3 yearly intervals. Unitholders may appoint two eligible persons as directors of the Responsible Entity.

In accordance with clause 29.32 of the Trust Constitution, Ms Morris and Ms Cheadle, who have been previously appointed pursuant to this clause, are eligible and have given written notice of their intention to stand for re-election to the Chairman.

a) Wendy Morris

Ms Morris has been a non-executive director since 10 February 2022 and is currently Chair of the Compliance, Audit and Risk Committee.

Since 1990, Ms Morris has been in management and marketing roles in the tourism industry in Far North Queensland including hotels and resorts, attractions and reef vessels.

Through her family's company, she was involved in the successful establishment of the Mt Emerald Windfarm now operating on the Atherton Tablelands and is currently involved in substantial property development in Port Douglas.

Ms Morris' previous board appointments have included Tourism and Events Queensland, Tourism Port Douglas Daintree, Advance Cairns, Tourism Tropical North Queensland (Chair 2018-2020) and the Great Barrier Reef Marine Park Authority. She is currently on the board of Cairns based shipping company Sea Swift.

She has been awarded the Marie Watson Blake Award for outstanding contribution by an individual by the Queensland Tourism Industry Council and Life Membership of Tourism Tropical North Queensland.

Ms Morris holds a BSc(Hons) and Grad Cert Mgmt (UNE) and is a graduate of Australian Institute of Company Directors.

The board considers Ms Morris to be an independent director.

b) Abigail Cheadle

Ms Cheadle has been a non-executive director since 19 March 2024.

Ms Cheadle is a Chartered Accountant with around 30 years' experience working in Australia, Southeast Asia, Jordan, and Russia. Prior to her non-executive career, she was Chief Executive Officer of a technology platform and grew practices for KROLL, KordaMentha, Deloitte and Ernst & Young working in the areas of restructuring, (most notably growing a listed Indonesian finance company from US\$29m to US\$400m), forensic accounting (which incorporated data analytics, computer forensics and risk management consulting).

Ms Cheadle is currently a Non-Executive Director (NED) and Chair of Shriro Holdings Ltd (ASX: SHM), and a NED and Audit and Risk Committee Chair of LGI Limited (ASX:LGI). Previously she was a NED of the following ASX listed companies: Booktopia Group Ltd (ASX:BKG), Novatti Group Limited (ASX:NOV), Isentia Group Limited (ASX:ISD), QANTM Intellectual Property Limited (ASX:QIP) and SurfStitch Group Limited (ASX:SRF).

The board considers Ms Cheadle to be an independent director.

Board recommendation

The directors of the Responsible Entity (excluding Ms Morris and Ms Cheadle in respect of their own re-election resolution) recommend that Unitholders vote in favour of these resolutions. The board recognises that having a range of different skills, backgrounds and experience amongst its directors is important and that the directors standing for re-election demonstrate commitment to their role and make a valuable contribution to the board.

Questions in advance

Unitholders are invited to register questions in advance of the annual general meeting. Unitholders may also submit written questions relevant to the Independent Auditor's Report or the conduct of the audit to be considered at the annual general meeting.

In the course of the annual general meeting we intend to respond to as many of these questions as is practicable.

Unitholder questions must be received by Reef Corporate Services Ltd, PO Box 7320, Cairns 4870 or email trust@reefcasino.com.au no later than 2 pm (AEST) on Friday 10 May 2024.

Further information about the meeting

Entitlement to Vote

The directors have determined, in accordance with the Constitution of the Trust that Unitholders who are the registered holders of units at 7 pm (AEST) on Wednesday 15 May 2024 will be entitled to vote at the meeting.

Proxies or Representatives

A Unitholder of the Trust who is entitled to attend and vote at the annual general meeting is entitled to appoint not more than two proxies to attend and vote instead of the Unitholder at the meeting. A proxy need not be a Unitholder of the Trust.

A Unitholder appointing two proxies may specify the proportion or number of votes that each proxy is appointed to exercise, and if the Unitholder does not do so the proxy may exercise half of the votes.

The instrument appointing a proxy must be in writing signed by the appointer or that person's duly authorised proxy or attorney or, if the appointer is a body corporate, either under seal or otherwise executed as authorised by the constitution of the body corporate or signed by the appointer's duly authorised proxy or attorney.

A body corporate is able to authorise a representative to vote on its behalf. For corporate representatives a certificate must be executed under the common seal of that body corporate or otherwise as authorised by the body's constitution and must be produced at the meeting. The form required for that certificate can be obtained from the Trust's security registry.

Proxy forms and a copy of the power of attorney or other authority (if any) under which the form is signed must be received at the Trust's security registry, Computershare Investor Services Pty Ltd no later than 2 pm (AEST) on Wednesday 15 May 2024 and can be lodged by submitting the proxy form online by logging into www.investorvote.com.au (or via linked emailed to you) or by returning a hard copy proxy form to GPO Box 242, Melbourne Vic 3001 or at fax number 1800 783 447 (within Australia) or at fax number +61 3 9473 2555 (outside of Australia).



Reef Casino Trust
ARSN 093 156 293

Need assistance?

 **Phone:**
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)

 **Online:**
www.investorcentre.com/contact

RCT

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SAMPLEVILLE VIC 3030



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **2 pm (AEST)**
Wednesday, 15 May 2024.

Proxy Form

How to Vote on Items of Business

All your unitholdings will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of unitholdings you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of unitholdings for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of unitholdings for each in Step 1 overleaf.

A proxy need not be a unitholder of the Trust.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the unitholder must sign.

Joint Holding: Where the holding is in more than one name, all of the unitholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

If a representative of a corporate unitholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

XX

Online:

Lodge your proxy online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

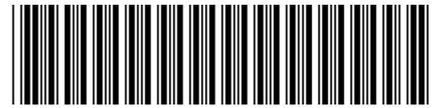


PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

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Change of address. If incorrect, mark this box and make the correction in the space to the left. Unitholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of Reef Casino Trust hereby appoint

the Chairman of the Meeting OR

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of Reef Casino Trust to be held at the Reef Hotel Casino, 35-41 Wharf Street, Cairns, Queensland on Friday, 17 May 2024 at 2 pm (AEST) and at any adjournment or postponement of that meeting.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

	For	Against	Abstain
Item 2(a) Re-election of Ms Wendy Morris as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 2(b) Re-election of Ms Abigail Cheadle as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Unitholder(s)

This section must be completed.

Individual or Unitholder 1

Sole Director & Sole Company Secretary

Unitholder 2

Director

Unitholder 3

Director/Company Secretary

/ /

Date

Update your communication details (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

RCT

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Computershare





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ARSN 093 156 293

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Access the meeting documents

To access the Notice of Meeting and other meeting documentation visit www.investorvote.com.au (or www.reefcasino.com.au/trust). If you require a hard copy Notice of Meeting please contact Computershare using the details above.

Make your vote count

To lodge a proxy visit www.investorvote.com.au and use the below information:



Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For your proxy appointment to be effective it must be received by 2 pm (AEST) Wednesday 15 May 2024

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Alternatively, complete the Proxy Form included with this letter and send using the envelope provided.

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Yours sincerely

Philip Basha
Chairman
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