



ALEXIUM

ABN: 91 064 820 408

US: 350 W Phillips Road
Greer, SC 29650 USA

AU: Level 7, 330 Collins Street
Melbourne, Victoria, 3000

ASX | 15 April 2024

Entitlement Offer

Sydney (Australia), Greer (South Carolina, US) – 15 April 2024: Alexium International Group Limited (**Alexium** or **the Company**) (ASX: AJX) refers to its pro rata Non-Renounceable Entitlement Issue (**Entitlement Offer**) set out in its Offer Document which was released to the ASX on 27 March 2024.

The Company advises that it has dispatched an Access Letter together with the personalised Entitlement and Acceptance Forms to those shareholders eligible to participate in the Entitlement Offer.

The Entitlement Offer opens today, Monday, 15 April 2024, and closes at 5:00pm (WST) Tuesday, 30 April 2024, unless it is lawfully extended.

Details of the Entitlement Offer and how to participate can be found in the Offer Document. Eligible shareholders are encouraged to carefully read the Offer Document for further details regarding the Entitlement Offer.

ENDS

Authorised for release by the Board of Directors of Alexium International Group Limited.

About Alexium International Group Limited

Alexium International Group Limited (ASX: AJX) is a performance chemicals provider for advanced materials applications with a focus on flame retardancy and thermal management. The Company is driven by an innovation model for addressing market gaps with patent-protected technologies. These high-performance products have applications for several industries and can be customized to meet customer needs. Key markets for Alexium are bedding, body armour, military uniforms and workwear. Alexium brands include Alexicool®, Alexiflam®, Eclipsys®, DelCool™ and Alexiguard™. For additional information about Alexium, please visit www.alexiuminternational.com.

For further information please contact:

Billy Blackburn

ir@alexiuminternational.com

+ 1.864.254.9923



15 April 2024

Dear shareholder

Important notice

On Wednesday, 27 December 2023 Alexium International Group Limited (**ASX: AJX**) announced a pro rata Non-Renounceable Entitlement Issue (**Entitlement Offer**) to shareholders in Australia and New Zealand as at the Record Date Wednesday, 10 April 2024 (**Record Date**) (**Eligible Shareholders**). Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 2.035 New Shares for every 5 existing Shares held at the Offer Price of \$0.013 per New Share (**Offer Price**).

The Offer Document has been given to ASX and is available to view on the ASX website and Alexium International Group Limited website at <https://www.alexiuminternational.com/>. Further details regarding the Offer have also been announced to the ASX and are available on ASX’s website.

Alexium International Group Limited will not be printing / dispatching hard copies of the Offer Document or Entitlement and Acceptance Forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>

Shareholders should read the Offer Document in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online facility.

You do not need to return your Entitlement and Acceptance Form.

To download your Entitlement and Acceptance Form you have the following 3 choices:

<p>I already have an online account with the Automic Share registry</p>	<p>https://investor.automic.com.au</p> <p>Select: “Existing Users Sign In”.</p> <p>Once you have successfully signed in, click on “Documents and Statements”.</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don’t have an online account with Automic – but wish to register for one</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select Alexium International Group Limited from the dropdown list in the Company Name or code field. Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or Country of Residence (if not Australia). Tick box “I am not a robot”, then click Next. Complete the prompts on the next page to create your account.</p>

	<p>Once you have successfully signed in, click on “Documents and Statements”.</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don’t have an online account with Automic – but want to use Automic for this Offer only</p>	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select Alexium International Group Limited from the dropdown list in the Company name or code field.</p> <p>Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or Country of Residence (if not Australia). Tick box “I am not a robot”, then Access.</p> <p>Once you have successfully signed in, click on “Documents and Statements”.</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Offer Document and your Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to mail a paper copy of the Offer Document and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To apply under the Entitlement Offer using these paper copy documents, you will still need to make payment via BPAY® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your Entitlement and Acceptance Form to make payment via Electronic Funds Transfer (EFT).

The Entitlement Offer closes at 5:00 pm (AEST) on Tuesday, 30 April 2024.

Indicative Timetable	
Company Announces Offer	Wednesday, 27 December 2023
Lodgement of Offer Document, Appendix 3B and s708AA Cleansing Notice with ASX	Wednesday, 27 March 2024
General Meeting	Thursday, 4 April 2024
Ex date	Tuesday, 9 April 2024
Record Date for determining Entitlements	Wednesday, 10 April 2024
Offer Document sent out to Eligible Shareholders & Company announces this has been completed & Offer Opening Date	Monday, 15 April 2024
Last day to extend Closing Date	Wednesday, 24 April 2024
Closing Date	Tuesday, 30 April 2024
Shares quoted on a deferred settlement basis	Wednesday, 1 May 2024
ASX notified of under subscriptions	Monday, 6 May 2024
Issue date/Shares entered into Shareholders’ security holdings and lodgement of Appendix 2A	Monday, 6 May 2024
Quotation of Shares issued under the Offer	Tuesday, 7 May 2024

These dates are indicative only and are subject to change. Alexium International Group Limited reserves the right to change any date including to extend the closing date of the Entitlement Offer, to close the Entitlement Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Entitlement Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

If you have any query or question about the Entitlement Offer, please contact the Company Secretary Representative, Sandra McIntosh via email s.mcintosh@acclimate.com with the subject “AJX Entitlement Offer” or for any other registry-related matters, contact Alexium International Group Limited share registrar as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 5:00 pm (AEST time) Monday to Friday.

Yours faithfully,

Mark Licciardo

Company Secretary



Alexium International Group Limited ACN 064 820 408

All Registry Communication to:

AUTOMIC

GPO Box 5193, Sydney NSW 2001
 1300 288 664 (within Australia)
 +61 2 9698 5414 (international)
 corporate.actions@automicgroup.com.au
 www.automicgroup.com.au

Holder Number: _____

Shares held as at the Record Date at 7:00pm (AEST) on Wednesday, 10 April 2024

ENTITLEMENT AND ACCEPTANCE FORM

OFFER CLOSES 5.00PM (WST) 30 April 2024 (WHICH MAY CHANGE WITHOUT NOTICE)

On 27 December 2023, Alexium International Group Limited (the **Company**) announced its intention to raise up to \$3.5 million by way of a pro-rata non-renounceable Entitlement Offer of new fully paid ordinary shares. Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 2.035 New Shares for every 5 existing Shares held at 7:00pm (AEST) on Wednesday, 10 April 2024 (**Record Date**), at the Offer Price of \$0.013 per New Share pursuant to the Offer Document (**Offer**). Fractional entitlements will be rounded up to the nearest whole number of shares before multiplying by the Offer Price to determine the total purchase price.

The Offer Document dated 27 March 2024 contains information about the Offer and you should carefully read the Offer Document before applying for New Shares. This Entitlement and Acceptance Form should be read in conjunction with the Offer Document. If you do not understand the information provided in the Offer Document or you are in doubt as to how you should deal with it, you should seek professional advice. Other than as defined in this Entitlement and Acceptance form, capitalised terms have the same meaning as defined in the Offer Document.

1 ACCEPTANCE OF ENTITLEMENT OR PART THEREOF

	Payment Amount A\$ (\$0.013 per Share)	Number of Shares Applied
Full Entitlement		
Partial Entitlement	<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

2 APPLICATION FOR SHORTFALL SHARES


As an Eligible Shareholder, you are invited to apply for Shortfall Shares, providing you have taken up your full Entitlement.

	Payment Amount A\$ (\$0.013 per Shortfall Share)	Number of Shortfall Shares Applied
Shortfall Application	<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

3 PAYMENT - YOU CAN PAY BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made by BPAY® or by EFT and may not be made by cheque or money order. You do not need to return this form.

Total Payment A\$, , ,

<p>Option A – BPAY®</p>  <p>Billier Code: Ref No:</p> <p>Contact your financial institution to make your payment from your cheque or savings account.</p> <p>Note: You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.</p>	<p>Option B – Electronic Funds Transfer (EFT)</p> <p>The Unique Reference Number which has been assigned to your Application is:</p> <p>Funds are to be deposited in AUD currency directly to following bank account:</p> <p>Account name: Account BSB: Account number: Swift Code:</p> <p>IMPORTANT: You must quote your unique reference number shown above as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.</p>
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4**ELECT TO BE AN E-SHAREHOLDER**

If you have received this form by post, you have NOT provided your email address nor elected to receive all communications electronically.

As part of the Company's commitment to improving shareholder value, we encourage you to elect to receive all shareholder communications electronically.

By choosing this option you will:

- Support the company in which you hold an ownership interest by helping us to reduce the thousands of dollars spent on printing and postage costs each year;
- Receive your investor communications faster and in a more secure way; and
- Help the environment by reducing paper consumption and waste.

SIMPLY SCAN THE QR CODE TO VISIT [HTTPS://INVESTOR.AUTOMIC.COM.AU](https://investor.automic.com.au) AND UPDATE YOUR COMMUNICATION PREFERENCE.

If you have not previously registered with Automic, this link will also allow you to register and then select your communication preference.



INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Offer is optional and is offered exclusively to all Shareholders who are registered as holders of fully paid ordinary Shares in the capital of the Company on the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholders**).

ACCEPTANCE OF OFFER

By making a BPAY® or EFT payment:

- you represent and warrant that you have read and understood the Offer Document and that you acknowledge the matters, and make the warranties and representations contained therein and in this Entitlement and Acceptance Form; and
- you provide authorisation to be registered as the holder of Shares acquired by you and agree to be bound by the Constitution of the Company.

1 Acceptance of Full or Partial Entitlement for Shares

If you wish to accept your full entitlement:

- make payment by BPAY® or EFT for your full entitlement by following the instructions on this Entitlement and Acceptance Form above.

If you only wish to accept part of your entitlement:

- calculate the payment amount for the portion of your entitlement that you wish to take up in accordance with the partial entitlement section of this Entitlement and Acceptance Form; and
- make payment by BPAY® or EFT for that portion of your entitlement by following the instructions on this Entitlement and Acceptance Form.

2 Applying for Shortfall Shares

If you accept your full entitlement and wish to apply for Shortfall Shares in excess of your entitlement:

- make payment by BPAY® or EFT of the total payment amount for your full entitlement AND your participation in the Shortfall Offer by following the instructions on this Entitlement and Acceptance Form.

Your application for Shortfall Shares may not be successful (wholly or partially). The decision in relation to the number of Shortfall Shares in excess of your entitlement to be allocated to you will be final. No interest will be paid on any application monies received and returned.

3 Payment

By making a payment via BPAY® or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by the Share Registry by the closing date and time. Payment **must be received** by the Share Registry by 5:00pm (AEST) on Tuesday, 30 April 2024.

By making payment of application monies, you certify that you wish to apply for Shares under the Entitlement Offer as indicated on this Acceptance Form and acknowledge that your acceptance is irrevocable and unconditional.

It is your responsibility to ensure your BPAY® CRN (Customer Reference Number) or EFT Unique Reference Number is quoted, as per the instructions in Section 3. If you fail to quote your CRN or Unique Reference Number correctly, Automic may be **unable to allocate or refund your payment**. If you need assistance, please contact Automic via telephone (see numbers below).

Payment by BPAY®: You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your BPAY CRN found on this Form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer (AEST). Multiple acceptances must be paid separately. Please use your Unique Reference Number provided on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5:00pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such Shares for which you have paid.

4 Elect to be an e-shareholder - receive communications by email

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 8:30am and 7:00pm (AEST).