



16 April 2024

Unsolicited Take-Over Offer – Take No Action

Locality Planning Energy Holdings Limited (**ASX: LPE**) (the **Company** or **LPE**) has today received an opportunistic off-market takeover offer from River Capital Pty Ltd (ACN 073 531 469) as trustee for River Capital Embedded Network Trust to acquire all of the fully paid ordinary shares in issue in the Company that that River Capital or its related entities do not already own. Importantly, it is subject to a 90% minimum acceptance condition.

That offer is not open for at least 14 days and shareholders should **TAKE NO ACTION** until the directors have had an opportunity to look closely at the offer document and make a recommendation.

There can be no assurance that the River Capital offer will result in a change of control or any increase in that company's stake in LPE (unless the minimum acceptance condition is waived).

The Board of LPE will provide an update in the next few days.

Authorised by the Board.

For further information:

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About LPE

LPE is a growing electricity provider to strata communities challenging the way customers receive their electricity; leaders in innovation, supporting communities to think of tomorrow. With first to market technology, LPE has delivered renewable solutions for apartment living and carbon neutral centralised hot water systems, creating shareholder value through long term supply agreements that provide strong recurring revenue.

LPE predominantly services the Queensland energy market, selling electricity, hot water and solar to strata communities. Supporting those living in strata communities to reduce their carbon footprint and energy bills with no upfront cost.

If you have any questions on this announcement or any past LPE announcements, check out our InvestorHub. Like, comment, ask a question and view video summaries on important announcements. You can find this through the following link or scanning the QR code:

investorhub.localityenergy.com.au

