

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

16 April 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Boral Limited ("BLD")

Special Dividend

On 12 April 2024, BLD announced a fully franked special dividend of AUD 0.26 ("**Special Dividend**") with an ex-dividend date of 17 April 2024 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over BLD ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

BLDJOA
BLDJOB
BLDJOF

MINIs

BLDKOA
BLDKOB
BLDKOP
BLDKOQ
BLDKOR
BLDKOS

Instalments

BLDIOB

BLD Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted BLD Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
BLDJOA	\$2.4886	\$2.8500	\$2.2292	\$2.5900
BLDJOB	\$2.9843	\$3.4200	\$2.7250	\$3.1600
BLDJOF	\$3.4799	\$4.0000	\$3.2207	\$3.7400

The changes will take effect on 17 April 2024.

BLD MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted BLD MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
BLDKOA	\$4.7214	\$5.4200	\$4.4625	\$5.1600
BLDKOB	\$3.8249	\$4.3700	\$3.5659	\$4.1100
BLDKOP	\$8.7146	\$7.4000	\$8.4547	\$7.1400
BLDKOQ	\$8.0393	\$6.8300	\$7.7794	\$6.5700
BLDKOR	\$7.4825	\$6.3500	\$7.2226	\$6.0900
BLDKOS	\$9.0659	\$7.7000	\$8.8060	\$7.4400

The changes will take effect on 17 April 2024.

BLD Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted BLD Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
BLDIOB	\$2.5000	\$0.0063	\$2.2337

The changes will take effect on 17 April 2024.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, flowing style.

Brendan Wills
Director