



Market Announcement

17 April 2024

Renascor Resources Limited (ASX: RNU) – Trading Halt

Description

The securities of Renascor Resources Limited ('RNU') will be placed in trading halt at the request of RNU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 19 April 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

17 April 2024

Justin Nelson
Principal Adviser, Listings Compliance
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Justin,

RE: Renascor Resources Limited – Request for Trading Halt

Renascor Resources Limited (ASX: RNU) (the “Company”) requests a trading halt in its securities effective immediately on Wednesday 17 April 2024.

In accordance with Listing Rule 17.1 the Company provides the following information:

- (a) The Company is seeking a trading halt pending an announcement to the market regarding debt financing of the Company’s phase one graphite concentrate operation;
- (b) The Company requests the trading halt remain in place until the earlier of the Company releasing an announcement in relation to the debt financing or the commencement of trading on Friday 19 April 2024; and
- (c) The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market in relation to the trading halt.

If you have any questions in relation to this request, please do not hesitate to contact me.

Yours sincerely,



Jon Colquhoun
Company Secretary