



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

ABN 95 092 708 364

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www.eos-aus.com

Not for release to US wire services or distribution in the United States

Close of share purchase plan

Canberra, 17 April 2024

Electro Optics Systems Holdings Limited ACN 092 708 364 (ASX: EOS) (**EOS** or the **Company**) advises that its share purchase plan (**SPP**) that was announced to the market on Friday, 22 March 2024 closed on Tuesday, 16 April 2024 at 5.00pm.

The SPP offer was sent to eligible shareholders of EOS and valid applications totalling A\$1,917,500¹ were received from eligible shareholders with an average application value of A\$9,493. As previously advised, all eligible directors holding EOS ordinary shares (**Shares**), participated in the SPP.

SPP shares are being issued at a price of A\$1.70 per Share, which is identical to the price paid by institutional investors for Shares issued under the institutional placement previously announced to the market on 22 March 2024 and which raised \$35 million and was completed on Monday, 25 March 2024.

The Company expects that the 1,127,858 new Shares to be issued under the SPP will be issued on Monday, 22 April 2024 and holding statements for those new Shares dispatched to shareholders on Wednesday, 24 April 2024.

The new Shares issued under the SPP are expected to commence trading on the ASX on Tuesday, 23 April 2024.

The Board of EOS wishes to thank those shareholders who participated in the SPP.

This announcement has been authorised for release to ASX by the board of directors of EOS.

Further information:

Clive Cuthell

Chief Financial Officer & Chief Operating Officer

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¹ Where applications for new Shares produced a fractional number of Shares when applied to application monies received from an eligible shareholder, the number of new Shares allocated was rounded down to the nearest whole number of new Shares and, where, the difference between the application monies received and the number of new Shares allocated multiplied by the issue price per new Share was less than A\$1.70, it was donated to a charity nominated by EOS



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ABOUT ELECTRO OPTIC SYSTEMS (ASX: EOS)

EOS operates in two divisions: Defence Systems and Space Systems

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), as well as fully integrated and modular counter-UAS and C4 systems.

Space Systems includes all EOS space and communications businesses, and operates as two entities – Space Technologies and EM Solutions. Space Technologies specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control and space warfare. EM Solutions delivers world-leading RF and optical space communications technology. Its core product range centres around the development and production of high-end, broadband radio transceivers for satellite communications as well as satellite communications-on-the-move terminals for defence and government customers.

Not an offer in the United States

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. The New Shares have not been, and will not be, registered under the United States Securities Act of 1933 (the **U.S. Securities Act**), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold in the United States, unless they have been registered under the U.S. Securities Act, or are offered and sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

Forward-looking statements disclaimer

This announcement contains certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements in this announcement include statements regarding the outcome and effects of the Placement and the SPP and statements regarding EOS' future financial performance and results. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. This announcement contains such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement.