

LAUNCH OF THE PENGANA GLOBAL PRIVATE CREDIT TRUST

22 April 2024

Pengana Capital Group Limited (ASX: **PCG**) is pleased to announce that the Product Disclosure Statement ('PDS') for the Pengana Global Private Credit Trust ('Trust') was lodged with ASIC on 19 April 2024 and can be found on the Offer website at:

www.pengana.com/PCX

The Offer is expected to open on Monday, 20 May 2024 and close on Thursday, 6 June 2024.

Pengana will be hosting a webinar on Tuesday 14 May for investors to learn more about PCX. Webinar registration can be made via the Offer website pengana.com/PCX.

Approved by the Board.

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Important Information

Information in respect of the Trust in this document has been prepared and issued by Pengana Investment Management Limited (ABN 69 063 081 612, AFSL 219 462) ("Pengana"). This document does not contain any investment recommendation or investment advice and has been prepared without taking account of any person's objectives, financial situation or needs. Therefore, before acting on the information in this report a person should consider the appropriateness of the information, having regard to their objectives, financial situation and needs.

Pengana will be the issuer of units in the Trust. Pengana may vary the timing and terms of, or withdraw the offer for units in the Trust, at any time. A person who is considering investing in a Trust should obtain the relevant PDS and should consider the PDS carefully and consult with their financial adviser to determine whether the Trust is appropriate for them before deciding whether to invest in, or to continue to hold, units in the Trust. This document does not constitute an offer to sell, or the solicitation of any offer to buy, any financial products.

Past performance is not a reliable indicator of future performance. The value of investments can go up and down. Investments in alternatives involve substantial risk, including strategy risks, manager risks, market risks, and structural/operational risks, and may result in the possible loss of your entire investment. None of Pengana Capital Limited, Pengana Investment Management Limited, Pengana Capital Group Limited, or each of their related entities, affiliates, partners, directors or officers guarantees the performance of, or the repayment of capital or income invested in, the Trust.