



22 April 2024

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

ASX ANNOUNCEMENT

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

As announced on 11 April 2024, BlueBet Holdings Ltd (ACN 647 124 641) (**BlueBet**) undertook an underwritten placement of new fully paid ordinary shares in BlueBet (**Shares**) to institutional investors (**Placement**). BlueBet has issued 49,925,461 Shares under the Placement at an issue price of \$0.21 per Share.

BlueBet gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**); and
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, BlueBet has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to BlueBet; and
 - (ii) section 674 of the Corporations Act, as it applies to BlueBet; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This announcement has been authorised for release to the ASX by the board of directors of BlueBet.

Yours sincerely

Laura Newell
Company Secretary
BlueBet Holdings Ltd