



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 22, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKL	ORDINARY FULLY PAID	1,565,220,768	22/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIGHTY KINGDOM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

15-Mar-2024 11:30

Announcement Title

New - Proposed issue of securities -
MKL

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company is awaiting final details from a small number of applicants in respect of the Retail Shortfall Bookbuild. These applicants represent a total of A\$500k, 166,666,667 New Shares at the Offer Price of \$0.003 per New Share. The outstanding 166,666,667 New Shares will be issued as soon as possible.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

MKL : ORDINARY FULLY PAID

Issue date

22/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

1,565,220,768

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MKL : ORDINARY FULLY PAID	2,330,933,035

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKLAH : OPTION EXPIRING 19-DEC-2025 EX \$0.035	12,000,000
MKLAI : CONVERTIBLE NOTES	769,560
MKLAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.04	7,200,000
MKLAE : OPTION EXPIRING 19-NOV-2025 EX \$0.15	10,254,109
MKLAF : OPTION EXPIRING 16-FEB-2026 EX \$0.15	4,679,500
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$0.15	2,234,750