



Announcement Summary

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**Entity name**

BPH GLOBAL LTD

**Applicable security for the reorganisation**

BP8	ORDINARY FULLY PAID
BP8O	OPTION EXPIRING 07-JUL-2027
BP8AU	OPTION EXPIRING 01-SEP-2025 EX \$0.018
BP8AI	OPTION EXPIRING 09-APR-2026 EX \$0.017
BP8AJ	OPTION EXPIRING 01-NOV-2027 EX \$0.05
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BP8AL	OPTION EXPIRING 23-APR-2024 EX \$0.04
BP8AM	OPTION EXPIRING 28-FEB-2027 EX \$0.017
BP8AN	OPTION EXPIRING 28-FEB-2027 EX \$0.02
BP8AO	OPTION EXPIRING 28-FEB-2027 EX \$0.01
BP8AP	OPTION EXPIRING 28-FEB-2025 EX \$0.025
BP8AQ	OPTION EXPIRING 28-FEB-2025 EX \$0.05
BP8AR	OPTION EXPIRING 28-FEB-2025 EX \$0.075

**Announcement Type**

New Announcement

**Date of this announcement**

23/4/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

28/5/2024

**Record Date**

29/5/2024



**Issue Date**

5/6/2024

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

BPH GLOBAL LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

57009104330

**1.3 ASX issuer code**

BP8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/4/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

BP8

ORDINARY FULLY PAID

BP8O

OPTION EXPIRING 07-JUL-2027

BP8AU

OPTION EXPIRING 01-SEP-2025 EX \$0.018

BP8AI

OPTION EXPIRING 09-APR-2026 EX \$0.017

BP8AJ

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BP8AA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

BP8AL

OPTION EXPIRING 23-APR-2024 EX \$0.04

BP8AM

OPTION EXPIRING 28-FEB-2027 EX \$0.017

BP8AN

OPTION EXPIRING 28-FEB-2027 EX \$0.02

BP8AO

OPTION EXPIRING 28-FEB-2027 EX \$0.01

BP8AP

OPTION EXPIRING 28-FEB-2025 EX \$0.025



BP8AQ                                      OPTION EXPIRING 28-FEB-2025 EX \$0.05

BP8AR                                      OPTION EXPIRING 28-FEB-2025 EX \$0.075

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/5/2024	Actual	

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

29/5/2024

**3.2 Date of +security holder meeting**

24/5/2024

**3.2a Effective date of consolidation or split**

24/5/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

27/5/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

28/5/2024

**3.5 Record date**

29/5/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

30/5/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

5/6/2024

**3.8 Trading starts on a normal T+2 basis**

6/6/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

11/6/2024

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

BP8

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

1,954,115,884

**Number on issue post consolidation or split**

390,823,177

**Estimate/Actual**

Estimated

**ASX +Security Code**

BP8O

**ASX +Security Description**

OPTION EXPIRING 07-JUL-2027

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

220,834,319

**Number on issue post consolidation or split**

44,166,864

**Estimate/Actual**

Estimated

**ASX +Security Code**

BP8AU

**ASX +Security Description**

OPTION EXPIRING 01-SEP-2025 EX \$0.018

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

27,666,664

**Number on issue post consolidation or split**

5,533,333

**Estimate/Actual**

Estimated

**ASX +Security Code**

BP8AI

**ASX +Security Description**

OPTION EXPIRING 09-APR-2026 EX \$0.017

**Quoted/unquoted**

Unquoted

**Estimate/Actual**

Estimated



	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	
	25,000,000	5,000,000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AJ	OPTION EXPIRING 01-NOV-2027 EX \$0.05		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	25,000,000	5,000,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	589,986,103	117,997,221	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AL	OPTION EXPIRING 23-APR-2024 EX \$0.04		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	110,000,000	22,000,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AM	OPTION EXPIRING 28-FEB-2027 EX \$0.017		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	5,000,000	1,000,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AN	OPTION EXPIRING 28-FEB-2027 EX \$0.02		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	5,000,000	1,000,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AO	OPTION EXPIRING 28-FEB-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	500,000	100,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AP	OPTION EXPIRING 28-FEB-2025 EX \$0.025		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	15,000,000	3,000,000	Estimated



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AQ	OPTION EXPIRING 28-FEB-2025 EX \$0.05		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	7,500,000	1,500,000	Estimated

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BP8AR	OPTION EXPIRING 28-FEB-2025 EX \$0.075		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,500,000	500,000	Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BP8O	OPTION EXPIRING 07-JUL-2027	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.01000000	0.05000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BP8AU	OPTION EXPIRING 01-SEP-2025 EX \$0.018	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01800000	0.09000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BP8AI	OPTION EXPIRING 09-APR-2026 EX \$0.017	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01700000	0.08500000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BP8AJ	OPTION EXPIRING 01-NOV-2027 EX \$0.05	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.05000000	0.25000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BP8AL	OPTION EXPIRING 23-APR-2024 EX \$0.04	



<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04000000	<b>Exercise price post consolidation or split</b> 0.20000000
<b>ASX +Security Code</b> BP8AM	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2027 EX \$0.017	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01700000	<b>Exercise price post consolidation or split</b> 0.08500000
<b>ASX +Security Code</b> BP8AN	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2027 EX \$0.02	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.02000000	<b>Exercise price post consolidation or split</b> 0.10000000
<b>ASX +Security Code</b> BP8AO	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2027 EX \$0.01	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.05000000
<b>ASX +Security Code</b> BP8AP	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2025 EX \$0.025	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.02500000	<b>Exercise price post consolidation or split</b> 0.12500000
<b>ASX +Security Code</b> BP8AQ	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2025 EX \$0.05	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.05000000	<b>Exercise price post consolidation or split</b> 0.25000000
<b>ASX +Security Code</b> BP8AR	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2025 EX \$0.075	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.07500000	<b>Exercise price post consolidation or split</b> 0.37500000

## Part 6 - Further information

## 6.1 Further information relating to the consolidation or split





**6.2 Additional information for inclusion in the Announcement Summary**