



Announcement Summary

Entity name

TINYBEANS GROUP LTD

Date of this announcement

Tuesday April 23, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Attaching options expiring 24 April 2025	13,623,105	23/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TINYBEANS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

46168481614

1.3 ASX issuer code

TNY

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

15-Apr-2024 15:55

Announcement Title

Update - Update - Proposed issue of securities - TNY

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated non-renounceable entitlement offer needs to be completed.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,623,105

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are free attaching options issued under the institutional component of the entitlement offer announced on 15 April 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Attaching options expiring 24 April 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Prospectus dated 15 April 2024.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09500000

Expiry date

24/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

The exercise of 1 Attaching Option before the expiry date will result in the issue of 1 Piggyback Option and 1 Ordinary Share.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,623,105



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNY : ORDINARY FULLY PAID	84,387,340

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNYAT : ORDINARY FULLY PAID DEFERRED	59,012,126
TNYAU : OPTION EXPIRING 24-APR-2025 DEFERRED	29,506,064
TNYAB : AU EMPLOYEE OPTIONS EX VAR DATES EX VAR PRICES	147,000
TNYAP : OPTION EXPIRING 01-MAR-2026 EX \$0.22	100,000
TNYAC : US EMPLOYEE OPTIONS EX VAR DATES EX VAR PRICES	2,728,236
New class - code to be confirmed : Attaching options expiring 24 April 2025	13,623,105