



East 33 Limited

# ASX ANNOUNCEMENT

For immediate release

23 April 2024

ASX Market Announcements  
ASX Limited  
Level 4  
Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

## RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the *Corporations Act 2001* (Cth), we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours sincerely,  
**EAST 33 LIMITED**

A handwritten signature in black ink, appearing to read "Mathew Watkins".

Mathew Watkins  
Company Secretary

**This Announcement is authorised for release by the Board.**

## Announcement Ends

For further information, please contact:

Mathew Watkins – Company Secretary

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## About East 33 Limited

East 33 is dedicated to pioneering the world's best oyster culture, by empowering the people behind it, caring for the places that support it, and delivering moments to be savoured. East 33 represents quality, a dedication to the authentic and an inspired future, focused on delivering a moment of joy.

East 33 is the largest vertically integrated Sydney Rock Oyster producer, processor, and supplier. Operations span all elements of the Sydney Rock Oyster industry from hatchery, nursery, and production farmers to processing facilities.

East 33's current operations are based in the Wallis Lake, Port Stephens and the Camden Haven River regions of NSW, and over 130 years of collective of farming knowledge. Learnings are being harnessed to deliver the next stage of improved breeding, technology, and sustainable farming techniques to propel the industry for generations to come.

Sydney Rock Oysters are extremely rare natively thriving in just 41 locations on the east coast of Australia centred on latitude 33 degrees – providing the namesake for East 33 Limited

The following information is provided in accordance with section 251AA(2) of *Corporations Act 2001 (Cth)*:

Resolution Details				Show of Hands (S) or Poll (P)	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution		Resolution Type	If s250U applies		S or P	For	Against	Proxy's Discretion	Abstain*	For	Against	Abstain*
1.	Approval to amend the terms of the Convertible Note Subscription Agreement	Ordinary	N/A	P	46,187,570 65.28%	1,599,903 2.26%	22,963,386 32.46%	- -	83,025,956 98.11%	1,599,903 1.89%	- -	Carried
2.	Approval to issue the Conversion Shares (Tranche 1) to Yumbah Finance	Ordinary	N/A	P	46,187,570 65.28%	1,599,903 2.26%	22,963,386 32.46%	- -	83,025,956 98.11%	1,599,903 1.89%	- -	Carried
3.	Amendment to Facility Agreement	Ordinary	N/A	P	46,202,570 65.30%	1,584,903 2.24%	22,963,386 32.46%	- -	83,040,956 98.13%	1,584,903 1.87%	- -	Carried

\* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.