



24 April 2024

**METAROCK GROUP LIMITED (ASX CODE: MYE)  
SALE OF PYBAR - UPDATE**

Metarock Group Limited (ASX:MYE) (“Metarock” or “the Company”) is pleased to announce that the proposed transaction to sell 100% of its interest in the PYBAR business to Thiess Pty Ltd, a wholly owned subsidiary of Thiess Group Holdings Pty Ltd (“Thiess” ) (the “Transaction” as announced on 18 March 2024) is progressing well. However, the expected completion date has now moved to 31 May 2024 given some delays in obtaining the necessary third party consents in respect of certain key customer contracts, which are required prior to completion. The delay of one month from the originally anticipated date of 30 April 2024 is a consequence of the necessity for completion to occur on a calendar month-end under the terms of the Share Sale and Purchase Agreement.

*Approved for distribution by the Board of Directors of Metarock Group Limited.*

Andrew Ritter, Company Secretary

**Further information:**

Jon Romcke, Executive Chair – 07 4963 0400

Jeff Whiteman, Chief Executive Officer & Managing Director – 07 4963 0400