

## Outcome of Court Orders

**ASX CODE:** MKL

### BOARD & MANAGEMENT

**David Butorac**

*Non-Executive Chair*

**Ian Hogg**

*Non-Executive Director*

**Mark Aubrey**

*Non-Executive Director*

**Chris Whiteman**

*Non-Executive Director*

**David Yin**

*Chief Executive Officer*

**Simon Rabbitt**

*CFO/COO*

**Katelyn Adams**

*Company Secretary*

### CONTACT

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Further to the announcement by Mighty Kingdom Limited (“**MKL**”) (“**The Company**”) on 22 April 2024, MKL confirms that on 23 April 2024, the Supreme Court of South Australia (“**The Court**”) heard the Company’s application seeking orders in relation to the Company’s lodgement of a cleansing notice under section 708AA(2)(f) of the Corporations Act, in circumstances where MKL securities were suspended for more than five trading days in the previous 12 months by a period of approximately eight minutes.

The Company is pleased to confirm that the Court has granted all the orders that were sought.

As a result, the eight-minute delay will not have any material consequences for the Company or for Shareholders with respect to the recently completed Entitlements Offer. The Company can confirm that no secondary trading restrictions will apply to shares issued to shareholders under the Entitlements Offer.

MKL wishes to thank all shareholders for their continued understanding and patience as we have been working to resolve this in the most timely and effective manner possible.

Authorised for release by the Board of Mighty Kingdom Limited.

**For further information, please contact**

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Chief Executive Officer

Mighty Kingdom Limited

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Investor Relations

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**ABOUT MIGHTY KINGDOM LIMITED**

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A team of experienced developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.

To be inserted by Court

Case Number: CIV-24-003985

Date Signed: 23 April 2024

FDN: 5



**RECORD OF OUTCOME – JUDGMENT**

SUPREME COURT OF SOUTH AUSTRALIA  
CIVIL JURISDICTION

**MIGHTY KINGDOM LIMITED**  
**Applicant**

**Hearing**

Hearing Location: Supreme Court  
Date and Time: 23 April 2024 10:00 AM  
Hearing Type: Hearing  
Actual Start Time: 23 April 2024 10:02 AM  
Actual End Time: 23 April 2024 10:17 AM  
Presiding Officer: The Honourable Justice Bleby

**Appearances**

Applicant 1 - Represented by Mr T Kentish in person

Date of Order: 23 April 2024

**Order**

It is ordered that:

1. Pursuant to s.1322(4)(a) of the Corporations Act 2001 (Cth) ('Act'), it is declared that the issue of shares by the Applicant ('MKL') by offer dated 25 March 2024 ('Offer') of:

1.1. 104,445,650 shares issued to retail shareholders on or about 18 April 2024; and

1.2. 1,731,887,435 shares issued on or about 22 April 2024 or to be issued to institutional investors;

('New Shares')

was not invalid by reason of MKL's securities having been suspended from trading for a period of more than 5 days such that MKL was otherwise unable to rely upon s.708AA of the Act in respect of the Offer and issue of the New Shares.

2. Pursuant to s.1322(4)(a) of the Act, it is declared that an offer for sale or sale of the New Shares after their issue is not invalid by reason of MKL's securities having

been suspended from trading for a period of more than 5 days such that the shareholder was or is otherwise unable to rely upon s.708A of the Act in respect of such offer for sale or sale.

3. Pursuant to s.1322(4)(c) of the Act, MKL be relieved from any civil liability pursuant to s.727 or other provision of the Act in respect of the making of the Offer and the issue of the New Shares in circumstances where MKL was unable to rely upon s.708AA of the Act in respect of the Offer and issue of the New Shares.

4. Pursuant to s.1322(4)(c) of the Act, any person who subscribed for New Shares be relieved from any civil liability pursuant to s.707 or other provision of the Act in respect of any offer for sale or sale of the New Shares after their issue.

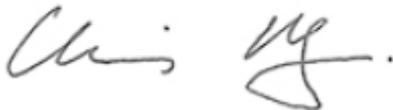
5. There be no order as to costs.

6. Liberty to apply.

**Granted**

For the following SubCases : Application (Corporations) Filed by MIGHTY KINGDOM LIMITED

**Authentication**



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Signature of Presiding Officer  
The Honourable Justice Bleby