

Market Announcement

24 April 2024

Tasmea Limited (ASX: TEA) – Admission and Quotation

Description

Tasmea Limited ('TEA') was admitted to the Official List of ASX on Wednesday, 24 April 2024.

The securities of TEA will commence quotation at 11:00 AM AEST on Monday, 29 April 2024.

TEA raised \$59,000,000 pursuant to the offer under its replacement prospectus dated 28 March 2024 by the issue of 21,153,846 shares at an issue price of \$1.56 per share and the sale of 16,666,667 existing shares at a sale price of \$1.56 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 217,755,150
ASX code	Fully paid ordinary shares: TEA
Time	11:00 AM AEST
Date	Monday, 29 April 2024
ASX trade abbreviation	TASMEA
ISIN	Fully paid ordinary shares: AU0000326191
Registered office	Tasmea Limited Address: 75 Verde Drive, Jandakot, WA 6164 Phone: (08) 8212 2929 Email: admin@tasmea.com.au
Company secretary	Simone Thompson
Share Registry	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	South Australia
Dividend policy	See section 5.11 of the Replacement Prospectus
Activities	Maintenance, engineering and sustaining capital service provider
Lead manager	Unified Capital Partners Pty Ltd, Morgans Corporate Limited, Shaw and Partners Limited
Underwriter	Unified Capital Partners Pty Ltd and Morgans Corporate Limited
ASX restricted securities	N/a

Other securities not quoted	N/a
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What do I need to do and by when?

For further information, please refer to TEA's Replacement Prospectus.

Need more information?

For further information, please call the share registry, Link Market Services Limited, on +61 1300 554 474.

Disclaimer

Please refer to the following [disclaimer](#).

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