



25 April 2024

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Cleansing Notice under Section 708AA(2)(f) of the Corporations Act

This notice is given by NewPeak Metals Limited ACN 068 958 752 (**NewPeak** or the **Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the Company's recently announced placement issue of new shares in the Company (each, a **New Share**) (**Placement Issue**).

As required by section 708AA(7) of the Corporations Act, the Company confirms that:

- the Company will offer the New Shares the subject of the Placement Issue for issue to investors without disclosure under Part 6D.2 of the Corporations Act;
- this notice is being given by the Company to ASX under section 708AA(2)(f) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act;
- there is no "excluded information" (as that term is defined in and qualified by section 708AA(8) and section 708AA(9) of the Corporations Act, respectively) as at the date of this notice which would otherwise be required to be set out in this notice by section 708AA(7)(d) of the Corporations Act; and
- The Company does not expect the Placement Issue to have a material effect or consequence on the "control" (as that term is defined in section 50AA of the Corporations Act) of the Company.

The release of this notice has been authorised by the Company's Board of Directors.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'J Haley', is positioned within the top section of a three-row table.

John Haley

Chief Financial Officer & Company Secretary