



Announcement Summary

Entity name

XREALITY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday April 26, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
XRGAR	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000	Other	24/04/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

XREALITY GROUP LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

39154103607

1.3 ASX issuer code

XRG

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
1,500,000	
Reason for cessation	
Other	
Please provide additional details	
Rectification of Appendix 3G lodged on 10 January 2024. See Company's announcement regarding the rectification of inadvertent Listing Rules breach for details.	
Date of cessation	Is the entity paying any consideration for the cessation?
24/4/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
Cancellation of 500,000 Service Rights and 1,000,000 Options for Philip Copeland, to be issued 21 November 2024 and 23 January 2025 respectively.	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XRG : ORDINARY FULLY PAID	549,139,337

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XRGAV : OPTION EXPIRING 31-JAN-2025 EX \$0.05	42,010,216
XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,314,286

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.