

Friday, 26 April 2024

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney, NSW, 2000

RE: CORRECTION AND LATE LODGEMENT OF APPENDIX 3Y - CHANGE OF DIRECTOR'S INTEREST NOTICE

Attached is an Appendix 3Y – Change of Director's Interest Notice (**Appendix 3Y**) relating to Mr Philip Raeburn Copeland in respect of securities issued with shareholder approval granted at the xReality Group Limited (**Company**) annual general meeting held on 21 November 2023.

The Company acknowledges the late lodgement of the Appendix 3Y in respect of 2,095,827 shares and 1,047,913 options issued to Mr Copeland under the 2023 Placement on 12 December 2023, following shareholder approval was granted at the annual general meeting on 21 November 2023 (change number 2 in the attached appendix).

The Appendix 3Y also contains a correction in respect of 500,000 service rights issued on 23 November 2023 (change 1 in the appendix) and 1,000,000 options issued on 23 January 2024 (change 3 in the appendix), both with shareholder approval (see changes 1 and 3 in the attached appendix). Further details regarding these correction are provided in a separate announcement released by the Company on today's date.

The late lodgement and corrections in this Appendix 3Y were administrative oversights. The Company confirms that it has in place procedures and existing arrangements with each director that requires the director to disclose to the Company all information regarding the director's interests in the Company's securities, so that the Company can provide Appendices 3X, 3Y and 3Z to the ASX in compliance with ASX Listing Rules 3.19A and 3.19B.

The Company has reviewed its processes and reminded the directors of their disclosures obligations and believes these are isolated incidents which do not involve any substantive breach of the ASX Listing Rules.

This announcement has been authorised for release by the Board.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	xReality Group Ltd
ABN	39 154 103 607

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip Raeburn Copeland
Date of last notice	26 March 2024 Note: Notification relates to 3 changes in the director's interests (numbered as such below). Change number 2 is the late lodgement, and changes 1 and 3 are the corrections, identified in the cover note to this Appendix 3Y.

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	<ol style="list-style-type: none"> 1. 21 November 2023 2. 12 December 2023 3. 23 January 2023
No. of securities held prior to change	<ol style="list-style-type: none"> 1. Fully Paid Ordinary: 4,567,892 Options \$0.05 Exp Jan25: 380,658 2. Fully Paid Ordinary: 4,567,892 Options \$0.05 Exp Jan25: 380,658 Service rights: 500,000 3. Fully Paid Ordinary: 6,663,719 Options \$0.05 Exp Jan25: 1,428,571 Service rights: 500,000

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Class	Fully Paid Ordinary Options \$0.05 Exp Jan25 Service rights Options
Number acquired	<ol style="list-style-type: none"> 1. Service rights: 500,000 2. Fully Paid Ordinary: 2,095,827 Options \$0.05 Exp Jan25: 1,047,913 3. Options: 1,000,000
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> 1. Nil 2. \$73,354 3. Nil
No. of securities held after change	<ol style="list-style-type: none"> 1. Fully Paid Ordinary: 4,567,892 Options \$0.05 Exp Jan25: 380,658 Service rights: 500,000 2. Fully Paid Ordinary: 6,663,719 Options \$0.05 Exp Jan25: 1,428,571 Service rights: 500,000 3. Fully Paid Ordinary: 6,663,719 Options \$0.05 Exp Jan25: 1,428,571 Options: 1,000,000 Service rights: 500,000 <p>Securities currently as at the date of this notice:</p> <p>Fully Paid Ordinary: 6,663,719 Options \$0.05 Exp Jan25: 1,428,571 Options: 1,000,000 Service rights: 500,000</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> 1. Issue of service rights, approved at the AGM on 21 November 2023 2. Participation in the Placement, approved at the AGM on 21 November 2023 3. Issue of options, approved at the AGM on 21 November 2023

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	

+ See chapter 19 for defined terms.

Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.