



Announcement Summary

Name of entity

NAOS SMALL CAP OPPORTUNITIES COMPANY LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

26/4/2024

Reason for update

Final buy-back notification.

Due to an IT issue caused by the ASX Online Portal, the Notification of Buy-Back - NSC (Final Buy-Back notice) lodged on 18 April 2024 is being re-lodged using this form. All relevant information contained in this form remains consistent with the information provided in the previous announcement.

ASX Security code and description of the class of +securities the subject of the buy-back

NSC : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Total number of +securities bought back

3,689,184

Total consideration paid or payable for the securities

AUD 2,527,192.20000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAOS SMALL CAP OPPORTUNITIES COMPANY LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

47107617381

1.3 ASX issuer code

NSC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification.

Due to an IT issue caused by the ASX Online Portal, the Notification of Buy-Back - NSC (Final Buy-Back notice) lodged on 18 April 2024 is being re-lodged using this form. All relevant information contained in this form remains consistent with the information provided in the previous announcement.

1.4c Date of initial notification of buy-back

3/4/2023

1.4d Date of previous announcement to this update

21/2/2024

1.5 Date of this announcement

26/4/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

NSC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

139,715,429

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

13,971,542

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Taylor Collison Limited ABN 008 172 450

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

19/4/2023

3C.3 Proposed buy-back end date

18/4/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

3,689,184

5.2 Total consideration paid or payable for the securities

AUD 2,527,192.20000

5.3 Highest price paid

AUD 0.74000000

5.4 Date highest price was paid

17/7/2023

5.5 Lowest price paid

AUD 0.62000000

5.6 Date lowest price was paid

20/2/2024