

ASX Announcement

ASX: AND

26 April 2024

Dispatch of Explanatory Booklet

Ansarada Group Limited (ASX:AND) ('**Ansarada**' or '**Company**') refers to its announcement on 12 April 2024 which attached a copy of the explanatory booklet ('**Explanatory Booklet**') in relation to the:

- proposed acquisition by DS Answer Pty Ltd ('**Datasite**')¹, an entity owned by funds managed by CapVest, of 100% of the shares on issue in Ansarada by way of a scheme of arrangement ('**Scheme**'); and
- proposed sale of Ansarada's ESG, GRC and Board products to an entity owned and controlled by Mr Samuel Riley (Ansarada's Chief Executive Officer and Executive Director) (the '**Carve-Out Transaction**'),

and confirmed that the Explanatory Booklet had been registered with the Australian Securities and Investments Commission (the '**Explanatory Booklet Announcement**').

Ansarada is pleased to confirm that the Explanatory Booklet has been dispatched to Ansarada shareholders in the manner described in the Explanatory Booklet Announcement.

The Explanatory Booklet contains information about the Scheme and the Carve-Out Transaction, the Independent Expert's Report, the notice convening the meeting of Ansarada shareholders to consider and vote on the Scheme ('**Scheme Meeting**') and the notice convening the general meeting of Ansarada shareholders to consider and vote on the Carve-Out Transaction ('**General Meeting**') (together, the '**Meetings**'). A copy of the Explanatory Booklet is available for viewing and downloading at <https://boardroomlimited.com.au/agm/andgmscheme24>.

Details of the Meetings

The General Meeting to approve the Carve-Out Transaction will be held as a hybrid meeting on Friday, 14 June 2024 commencing at 10.00am (Sydney time) and can be attended either in person at Ansarada's Sydney office at Level 2, 80 George Street, The Rocks, NSW 2000, Australia, or through an online platform at <https://web.lumiagm.com/387745037>.

The Scheme Meeting to approve the Scheme will be held as a hybrid meeting on Friday, 14 June 2024 commencing at 11.00am (Sydney time), or as soon as reasonably practicable after the conclusion or adjournment of the General Meeting (whichever time is later), and can be attended either in person at Ansarada's Sydney office at Level 2, 80 George Street, The Rocks, NSW 2000, Australia, or through an online platform at <https://web.lumiagm.com/387745037>.

Ansarada shareholders (other than Samuel Riley and his associates) are encouraged to vote by attending the Meetings in person or online or by attorney or corporate representative, or alternatively, by completing and ensuring that the proxy appointment in the proxy form is received by 10.00am (Sydney time) on Wednesday, 12 June 2024.

Further information in relation to how to participate and vote at the Meetings is set out in Section 3, Annexure 5 and Annexure 6 of the Explanatory Booklet.

Further information

If you require further information or have questions in relation to the Scheme, the Carve-Out Transaction or the Explanatory Booklet, please visit the website at <https://boardroomlimited.com.au/agm/andgmscheme24> or contact the Ansarada Shareholder Information Line on 1300 068 177 (within Australia) or +61 2 8023 5416 (outside Australia), Monday to Friday between 9:00am and 5:00pm (Sydney time) (excluding public holidays).

This announcement was authorised for release by the Board of Ansarada Group Limited.

¹ Datasite has entered into the Scheme Implementation Deed via DS Answer Pty Ltd, an entity that is wholly controlled by Datasite.



-ENDS-

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About Ansarada (ASX:AND)

Ansarada is a SaaS (Software-as-a-Service) Platform with products used by the world's top companies, advisors and governments to govern their most critical information and processes in Deals and Transaction Management, Board Management, Governance, Risk and Compliance and Infrastructure procurement. Ansarada enables organisations across the globe to be run more efficiently, with reduced risk and an increased ability to make fast confident decisions.

Ansarada is purpose-driven with a mission to help organisations be confident in every critical decision throughout their lifecycle so they can fully realise their potential.

For more information, please visit www.ansarada.com/investor-relations