

ASX Announcement

26th April 2024

Appendices 3Y: Change of Directors' Interest Notices

Jayride Group Limited (ASX:JAY) ("**Jayride**" or the "**Company**"), the global online travel marketplace for airport transfers, provides the attached Appendices 3Y for Messrs Rodney Cuthbert and Rodney Bishop.

The Appendices 3Y relate to Messrs Cuthbert and Bishop participation in the convertible note raising announced in February 2024, with this issue following shareholder approval on 8 April 2024.

Additionally, Mr Bishop has advised the Company of a reorganisation of his interests in Jayride. Mr Bishop remains the primary controller of this restructured holding and retains a beneficial interest in these securities despite these changes.

For more information please contact

Sonny Didugu

Company Secretary

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ASX release authorised by Sonny Didugu, Company Secretary, Jayride Group Limited.

About Jayride Group Limited (ASX:JAY)

Jayride Group is a leading publicly listed online travel marketplace for airport transfers, where travellers compare and book rides around the world. With Jayride, travellers can compare and book with 3,700+ ride service companies, servicing 1,600+ airports in 110+ countries around the world which cover 95% of world airport trips, including across the Americas, Europe, Middle East, Africa, Asia and the Pacific.

The Jayride platform aggregates ride service companies and distributes them to travellers at Jayride.com, AirportShuttles.com, and via travel brand partners including other technology platforms, online travel agencies, travel management companies, and wholesalers. These travel brands implement Jayride APIs to sell door-to-door ride services that build traveller confidence and grow their core travel business.

Founded in 2012, Jayride Group is a global company incorporated in Australia and listed on the Australian Securities Exchange (ASX:JAY).

For more information, please visit www.jayride.com

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	JAYRIDE GROUP LIMITED
ABN	49 155 285 528

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Rodney Cuthbert
Date of last notice	03 November 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	<u>Convertible Notes</u> 19 April 2024 <u>Options</u> 24 April 2024
No. of securities held prior to change	729,017 FPO 300,000 Class I Dir Performance Option
Class	As above
Number acquired	30,000 Convertible Notes 600,000 Options exercisable at \$0.05 expiring on 31 December 2027
Number disposed	Nil.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$30,000
No. of securities held after change	729,017 FPO 300,000 Class I Dir Performance Option 30,000 Convertible Notes 600,000 Options exercisable at \$0.05 expiring on 31 December 2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in convertible note raising conducted by the company in April 2024. Shareholder approval was received on 8 April 2024.

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

	The convertible notes were issued on Friday, 19 April 2024, whilst the Options were issued Wednesday, 24 April 2024.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	No interest in contracts.
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A as no securities traded.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	JAYRIDE GROUP LIMITED
ABN	49 155 285 528

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Rodney John Bishop
Date of last notice	5 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect Interests
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<u>Longview Two Pty Ltd ATF Bishop Superannuation Fund</u> Mr Bishop is a controller of Longview Two Pty Ltd and is a beneficiary of the Bishop Superannuation Fund. <u>Bravo Charlie Holdings Pty Ltd ATF Bishop Family Trust</u> Mr Bishop is a controller of Bravo Charlie Holdings and is a beneficiary of the Bishop Family Trust.
Date of change	<u>Convertible Notes</u> 19 April 2024 <u>Options</u> 24 April 2024 <u>Transfer between entities controlled by Mr Bishop</u> 24 April 2024
No. of securities held prior to change	<u>Rodney Bishop</u> 12,833,334 FPO 215,767 Class D Performance Options 250,000 FY22 LTI Performance Options 1,000,000 FY23 LTI Performance Options <u>Longview Two Pty Ltd ATF Bishop Superannuation Fund</u> 1,000,000 FPO <u>Bravo Charlie Holdings Pty Ltd ATF Bishop Family Trust</u> Nil.
Class	As above

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Number acquired	<u>Convertible Note Subscription</u> 150,000 Convertible Notes 3,000,000 Options exercisable at \$0.05 expiring on 31 December 2027 <u>Transfer between entities controlled by Mr Bishop</u> 12,833,334 FPO
Number disposed	<u>Transfer between entities controlled by Mr Bishop</u> 12,833,334 FPO
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<u>Convertible Note Subscription</u> \$150,000 <u>Transfer between entities controlled by Mr Bishop</u> N/A – As relates to transfer between entities controlled by Mr Bishop
No. of securities held after change	<u>Rodney Bishop</u> 215,767 Class D Performance Options 250,000 FY22 LTI Performance Options 1,000,000 FY23 LTI Performance Options <u>Longview Two Pty Ltd ATF Bishop Superannuation Fund</u> 1,000,000 FPO 150,000 Convertible Notes 3,000,000 Options exercisable at \$0.05 expiring on 31 December 2027 <u>Bravo Charlie Holdings Pty Ltd ATF Bishop Family Trust</u> 12,833,334 FPO
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<u>Convertible Note Subscription</u> Participation in convertible note raising conducted by the company in April 2024. Shareholder approval was received on 8 April 2024. The convertible notes were issued on Friday, 19 April 2024, whilst the Options were issued Wednesday, 24 April 2024. <u>Transfer between entities controlled by Mr Bishop</u> Off market transfer occurring on Wednesday, 24 April 2024

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	No interest in contracts.
Nature of interest	N/A

+ See chapter 19 for defined terms.

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A as no securities traded in respect of the Convertible Notes. In respect of the Transfer, the Company considers this question to be irrelevant as there was no disposition a beneficial interest in the securities as a result of this Transfer.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.