



Announcement Summary

Entity name

CLARITY PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Monday April 29, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CU6	ORDINARY FULLY PAID	4,221,853	29/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLARITY PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

143005341

1.3 ASX issuer code

CU6

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Mar-2024 10:29

Announcement Title

New - Proposed issue of securities - CU6

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

CU6 : ORDINARY FULLY PAID

Issue date

29/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,221,853

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 2.55000000

Any other information the entity wishes to provide about the +securities to be quoted

1,580,391 shares offered to Eligible Retail Shareholders. 2,641,462 shares issued pursuant to an underwriting agreement described in the company announcement dated 26 March 2024.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CU6 : ORDINARY FULLY PAID	310,779,350

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CU6AV : OPTION EXPIRING 01-JULY-2028 EX \$0.79	2,685,383
CU6AW : OPTION EXPIRING 01-JULY-2028 EX \$0.84	60,276
CU6AO : OPTION EXPIRING 26-MAY-2027 EX \$1.40	400,000
CU6AZ : OPTION EXPIRING 24-NOV-2028 EX \$0.721	1,001,946
CU6AY : OPTION EXPIRING 24-NOV-2028 EX \$0.793	1,692,023
CU6AX : OPTION EXPIRING 05-SEP-2028 EX \$1.11	83,131
CU6AP : OPTION EXPIRING 01-JUL-2027 EX \$0.508	2,600,887
CU6AT : OPTION EXPIRING 06-MAR-2028 EX \$0.97	60,000
CU6AQ : OPTION EXPIRING 12-SEP-2027 EX \$0.725	162,500
CU6AM : OPTION EXPIRING 18-DEC-2024 EX \$0.83	6,400,000
CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94	5,560,000
CU6AL : OPTION EXPIRING 01-DEC-2024 EX \$0.61	3,300,000
CU6AR : OPTION EXPIRING 24-NOV-2027 EX \$0.508	1,921,081
CU6AS : OPTION EXPIRING 14-NOV-2027 EX \$1.06	161,771



CU6AU : OPTION EXPIRING 01-MAY-2028 EX \$0.845

96,313