



EMPEROR ENERGY
L I M I T E D

29 April 2024

ASX Market Announcements
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

SHARE PURCHASE PLAN RAISES \$460,000 & \$10,000 PLACEMENT

Key Points

- **Emperor Energy Limited (EMP or the Company) has raised \$460,000 through the SPP announced on 9 April 2024 and closed on Wednesday 24 April 2024.**
- **The Company has also raised a \$10,000 under Listing Rule 7.1 & 7.1A. Total SPP & Placement \$470,000.**
- **The SPP attracted strong demand from existing shareholders and exceeded the Company's expectation of raising a minimum of \$200,000. The Company has elected to accept all commitments from Shareholders.**
- **42,727,273 new shares to be issued on Monday 29 April 2024 at an Issue Price of \$0.011 per share**

Emperor Energy Limited (EMP or the Company) is pleased to announce it has raised \$460,000 through the issue of 41,818,182 new shares at 1.1 cents per share (The Share Placement Plan) in accordance with ASX Listing Rule 7.2, Exception 5, to Rule 7.1 and 7.1A "Security Purchase Plan".

The Company will also place 909,091 new shares at 1.1 cents per share, raising a further \$10,000 under ASX Listing Rule 7.1 and 7.1A.

The SPP & Placement was non-brokered and attracted strong demand from existing shareholders who have expressed their continuing support for the Company. The net proceeds of the Placement strengthen the Company's balance sheet and provide important funding to continue the Company's exploration activities.

The Shares will be issued at \$0.011. The New Shares will rank equally with existing fully paid shares of the Company.

As far as the Company is aware, no New Shares were issued or agreed to be issued in the SPP or Placement to a related party, substantial holder in the Company or otherwise to any person referred to in Listing Rule 10.11.



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The Directors of the Company wish to thank Shareholders for their participation in the SPP.

This announcement is authorised for release to the market by the Board of Directors of Emperor Energy Limited.

Yours faithfully

Carl Dumbrell
Company Secretary