

Further Delay in Lodgement of Appendix 4D and Half-Year Report for the Half-Year Ended 31st December 2023

Sydney, Australia – 29 April 2024: Cannabis focused drug development and product innovation company Bod Science Limited (Subject to a Deed of Company Arrangement) ('BOD' or 'Company') (ASX: BOD) advised the ASX on 25th March 2024 that it expected that its Appendix 4D and Half-Year Report for the half-year ended 31st December 2023 would be lodged by 30th April 2024.

The half-year review by the Company's auditor Nexia Sydney Audit Pty Ltd is ongoing and the Company now expects that the Appendix 4D and Half-Year Report for the half-year ended 31st December 2023 will be lodged with the ASX by 24th May 2024.

This announcement has been approved by Andrew Barnden (Deed Administrator).

Ends

For further information please contact:

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Legal notice

This announcement may include forward-looking statements that relate to anticipated future events, financial performance, plans, strategies or business developments. Forward-looking statements can generally be identified by the use of words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "outlook", "forecast" and "guidance", or other similar words. They may include, without limitation, statements regarding plans, strategies and objectives and anticipated business developments. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance or achievements to differ materially from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. Forward-looking statements are based on BOD's good-faith assumptions as to the financial, market, regulatory and other considerations that exist and affect BOD's business and operations in the future and there can be no assurance that any of the assumptions will prove to be correct. There may be other factors that could cause actual results or events not to be as anticipated, and many events are beyond the reasonable control of BOD. BOD's actual results, performance or achievements may be materially different from those which may be expressed or implied by such statements, and the differences may be adverse. Accordingly, you should not place undue reliance on these forward-looking statements. Any forward-looking statements in this announcement are only made as at the date of this announcement and, to the maximum extent permitted by law, BOD disclaims any obligation or undertaking to update or revise any forward-looking statements or to advise of any change in assumptions on which any such statement is based.