

29 April 2024

Market Announcements Office  
ASX Limited

**TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW**

**ESTIMATED DISTRIBUTION ANNOUNCEMENT**

Betashares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each fund's estimated distribution payable amount, as at 29 April 2024, for the distribution period ending April 2024.

| ASX Code | Fund   | Distribution Period | DRP Eligibility | Estimated Distribution Payable Amount (dollars per unit) |
|----------|--|---------------------|-----------------|--|
| AAA      | Betashares Australian High Interest Cash ETF                                   | Monthly             | Yes             | 0.19927514   |
| AGVT     | Betashares Australian Government Bond ETF                                      | Monthly             | Yes             | 0.12710576   |
| BHYB     | Betashares Australian Major Bank Hybrids Index ETF                             | Monthly             | Yes             | 0.04676156   |
| CRED     | Betashares Australian Investment Grade Corporate Bond ETF                      | Monthly             | Yes             | 0.09804689   |
| HBRD     | Betashares Active Australian Hybrids Fund (managed fund)                       | Monthly             | Yes             | 0.05328125   |
| HCRD     | Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF | Monthly             | Yes             | 0.10736664   |
| HVST     | Betashares Australian Dividend Harvester Fund (managed fund)                   | Monthly             | Yes             | 0.06500000   |
| MMKT     | Betashares Australian Cash Plus Fund (managed fund)                            | Monthly             | Yes             | 0.20704589   |
| OZBD     | Betashares Australian Composite Bond ETF                                       | Monthly             | Yes             | 0.15334067   |
| QPON     | Betashares Australian Bank Senior Floating Rate Bond ETF                       | Monthly             | Yes             | 0.13783071   |

**Please note these are estimated distribution figures only and may differ from the final distribution figures. Please refer to the final distribution announcement.**

As previously announced, the following distribution timetable will apply for the distribution period:

| Event                                 | Date        |
|---------------------------------------|-------------|
| Final Distribution Announcement Date* | 01 May 2024 |
| Ex Distribution Date                  | 01 May 2024 |
| Record Date                           | 02 May 2024 |
| Payment Date                          | 16 May 2024 |

\*Expected date.

**Each distributing Fund is an Attribution Managed Investment Trust ('AMIT') for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 April 2024. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.**

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 30 April 2024. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 01 May 2024. This close period arrangement is not applicable for Betashares Active Australian Hybrids Fund (managed fund).

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for all DRP eligible Funds. Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 5pm AEST on 03 May 2024. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Statements for Betashares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting Betashares.

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Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. Betashares® and Back Your View® are registered trademarks of Betashares Holdings Pty Ltd.

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