



## Announcement Summary

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**Entity name**

METRICS INCOME OPPORTUNITIES TRUST

**Announcement Type**

New announcement

**Date of this announcement**

30/4/2024

**The Proposed issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +security code	+Security description	Maximum Number of +securities to be issued
MOT	ORDINARY UNITS FULLY PAID	42,990,654

**Proposed +issue date**

8/5/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

METRICS INCOME OPPORTUNITIES TRUST

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ARSN

**Registration Number**

631320628

**1.3 ASX issuer code**

MOT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/4/2024

**1.6 The Proposed issue is:**

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**  
No

Part 7B - Issue details

<b>Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?</b>	<b>Will the proposed issue of this +security include an offer of attaching +securities?</b>
Existing class	No

Details of +securities proposed to be issued

**ASX +security code and description**  
MOT : ORDINARY UNITS FULLY PAID

**Number of +securities proposed to be issued**  
42,990,654

**Offer price details**  
**Are the +securities proposed to be issued being issued for a cash consideration?**  
Yes

<b>In what currency is the cash consideration being paid?</b>	<b>What is the issue price per +security?</b>
AUD - Australian Dollar	AUD 2.14000

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**  
Yes



## Part 7C - Timetable

### 7C.1 Proposed +issue date

8/5/2024

## Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**  
No

**7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**  
Yes

**7D.1b ( i ) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

42,990,654 fully paid ordinary units

**7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**  
No

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**  
No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**  
No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**  
No

## Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**  
Yes

### 7E.1a Who is the lead manager/broker?

Taylor Collison Limited ABN 53 008 172 450 is the Lead Arranger, with joint lead managers (JLMs) being: Wilsons Corporate Finance Limited ABN 65 057 547 323, Morgans Financial Limited ABN 49 010 669 726, Ord Minnett Limited ABN 86 002 733 048, E&P Corporate Advisory Pty Ltd ABN 21 137 980 520, and Canaccord Genuity (Australia) Limited ABN 19 075 071 466.

### 7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

The JLMs will be paid the following fees by the Manager (Metrics Credit Partners (ACN 150 646 996)) (ex GST): To each of the JLMs; a distribution fee of 1.25% of the amount equal to the number of Placement Securities (other than Cornerstone Placement Securities) in respect of which that JLM has procured Valid Applications multiplied by the Placement Price (exclusive of GST);  
and;  
To the JLM or QLM (Qualifying Lead Manager) (as applicable):  
0.50% of the Offer Proceeds (exclusive of GST) to be shared among each of the JLMs in proportion to the Offer Proceeds attributable to each JLM; and;  
0.25% of the Offer Proceeds (exclusive of GST) to be shared among each QLMs in proportion to the Offer Proceeds attributable to each QLM.

Taylor Collison Limited will receive a lead arranger fee of 0.05% of the Qualifying Offer Proceeds (exclusive of GST).



**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

The proceeds from the Placement will be invested in accordance with the investment mandate and target return of MOT and consistent with the disclosures made by the Responsible Entity to the ASX in relation to MOT.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)