

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme East 33 Limited

ACN/ARSN 636 173 281

1. Details of substantial holder(1)

Name Annexure 'A'

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 26 / 04 / 2024

The previous notice was given to the company on 08 / 12 / 2023

The previous notice was dated 07 / 12 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	194,651,193	36.2419%	432,746,431	55.8250%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Annexure 'B'	Annexure 'B'	Annexure 'B'	Annexure 'B'	Annexure 'B'	Annexure 'B'

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Annexure 'C'	Annexure 'C'	Annexure 'C'	Annexure 'C'	Annexure 'C'	Annexure 'C'

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure 'D'	Annexure 'D'

Signature

print name Richard Davey

capacity Company Secretary

sign here

date 29 / 04 / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 'A'

this is Annexure 'A' of 1 page referred to in 'Form 604 - Notice of change of interests of substantial holder' given by Yumbah Aquaculture Ltd



Mr Richard Davey
29 April 2024

Item 1 - Details of substantial holder

Name	ACN/ARSN (if applicable)
Yumbah Aquaculture Ltd	082 219 636
Yumbah Finance Pty Ltd	669 757 582
Research Corporation Pty Ltd as trustee for the Anthony Hall Family Trust	076 543 756
Mr Anthony Hall	N/A

Details of Yumbah Aquaculture Ltd's subsidiaries

Name	ACN/ARSN (if applicable)
Abalone com au Pty Ltd	085 662 853
Abstraxion Pty Ltd	125 885 109
Ausab Pty Ltd	110 905 596
Cameron Of South Australia Pty Ltd	615 089 220
Cameron Of Tasmania Pty Ltd	009 579 168
Coastal Seafarms Holdings Pty Ltd	089 414 013
Coalsworth Pty Ltd	009 579 337
Yumbah Aquafeeds Pty Ltd	616 972 000
Yumbah Bicheno Pty Ltd	009 487 469
Yumbah Hatchery Pty Ltd	620 399 671
Yumbah Kangaroo Island Pty Ltd	093 716 824
Yumbah Mussels Holdings Pty Ltd	668 817 267
Yumbah Narrawong Pty Ltd	083 638 199
Yumbah Nyamat Pty Ltd	615 067 797
Yumbah Operations Pty Ltd	668 788 225
Yumbah Port Lincoln Pty Ltd	103 135 486
Yumbah Sea Farms Pty Ltd	169 726 827

Annexure 'B'

This is Annexure 'B' of 1 page referred to in 'Form 604 - Notice of change of interests of substantial holder' given by Yumbah Aquaculture Ltd.




Mr Richard Davey
29 April 2024

Item 3 - Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
26/04/2024	Anthony Hall	Dilution of direct voting power pursuant to the issue of 238,095,238 ordinary shares by East 33 Ltd to Yumbah Finance Pty Ltd upon the conversion of \$5,000,000.00 of the face value of the Convertible Note issued by East 33 Ltd to Yumbah Finance Pty Ltd on 12 December 2023, and resulting increase in voting power by virtue of the approval of the issue of the same by East 33 Ltd's shareholder on 23 April 2024.	Nil	Ordinary – 626,398	626,398
26/04/2024	Research Corporation Pty Ltd	Dilution of direct voting power pursuant to the issue of 238,095,238 ordinary shares by East 33 Ltd to Yumbah Finance Pty Ltd upon the conversion of \$5,000,000.00 of the face value of the Convertible Note issued by East 33 Ltd to Yumbah Finance Pty Ltd on 12 December 2023, and resulting increase in voting power by virtue of the approval of the issue of the same by East 33 Ltd's shareholder on 23 April 2024.	Nil	Ordinary - 142,024,795	142,024,795
26/04/2024	Yumbah Aquaculture Ltd	Dilution of direct voting power pursuant to the issue of 238,095,238 ordinary shares by East 33 Ltd to Yumbah Finance Pty Ltd upon the conversion of \$5,000,000.00 of the face value of the Convertible Note issued by East 33 Ltd to Yumbah Finance Pty Ltd on 12 December 2023, and resulting increase in voting power by virtue of the approval of the issue of the same by East 33 Ltd's shareholder on 23 April 2024.	Nil	Ordinary - 52,000,000	52,000,000
26/04/2024	Yumbah Finance Pty Ltd	Acquisition of ordinary shares pursuant to the issue of ordinary shares by East 33 Ltd to Yumbah Finance Pty Ltd upon the conversion of \$5,000,000.00 of the face value of the Convertible Note issued by East 33 Ltd to Yumbah Finance Pty Ltd on 12 December 2023 with the issue of ordinary shares by East 33 Ltd treated as a reduction in the amount owed by East 33 Ltd to Yumbah Finance Pty Ltd in accordance with the Facility Agreement entered into between East 33 Ltd & Yumbah Finance Pty Ltd on 15 August 2023 – the terms of which were noted in the announcement provided by East 33 Ltd to the Australian Stock Exchange on 16 August 2023, and resulting increase in voting power by virtue of the approval of the issue of the same by East 33 Ltd's shareholder on 23 April 2024.	\$5,000,000.00	Ordinary - 238,095,238	238,095,238

Annexure 'C'

This is Annexure 'C' of 1 page referred to in 'Form 804 - Notice of change of interests of substantial holder' given by Yumbah Aquaculture Ltd.


Mr Richard Davey
29 April 2024

Item 4 – Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Yumbah Finance Pty Ltd	Yumbah Finance Pty Ltd	Yumbah Finance Pty Ltd	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 238,095,238	238,095,238
Mr Anthony Hall	Mr Anthony Hall	Mr Anthony Hall	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 626,398	626,398
Yumbah Aquaculture Ltd	Yumbah Aquaculture Ltd	Yumbah Aquaculture Ltd	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 52,000,000	52,000,000
Research Corporation Pty Ltd	Research Corporation Pty Ltd	Research Corporation Pty Ltd	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 142,024,795	142,024,795
Each of: Mr Anthony Hall Research Corporation Pty Ltd Yumbah Aquaculture Ltd Yumbah Finance Pty Ltd	Mr Anthony Hall Research Corporation Pty Ltd Yumbah Aquaculture Ltd Yumbah Finance Pty Ltd	Mr Anthony Hall Research Corporation Pty Ltd Yumbah Aquaculture Ltd Yumbah Finance Pty Ltd	Relevant interest by virtue of Section 608(1)(b) of the Corporations Act 2001 (Cth), Section 608(1)(c) of the Corporations Act 2001 (Cth) and/or the approval of East 33 Limited's shareholders on 23 April 2024.	Ordinary – 432,746,431	432,746,431

This is Annexure 'D' of 1 page referred to in 'Form 604 - Notice of initial of substantial holder' given by Yumbah Aquaculture Ltd.



Mr Richard Davey
29 April 2024

Item 6 - Addresses

Name	Address
Abalone.com.au Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Abstraxion Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Ausab Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Cameron Of South Australia Pty Ltd	Unit 2 / 9 Rosberg Road, Wingfield, South Australia, Australia
Cameron Of Tasmania Pty Ltd	Unit 2 / 9 Rosberg Road, Wingfield, South Australia, Australia
Coastal Seafarms Holdings Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Coatsworth Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Aquaculture Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Aquafeeds Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Bicheno Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Hatchery Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Kangaroo Island Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Mussels Holdings Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Narrawong Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Nyamat Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Operations Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Port Lincoln Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Sea Farms Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Mr Anthony Hall	Level 44, 600 Bourke Street, Melbourne, Victoria, Australia
Research Corporation Pty Ltd	Level 44, 600 Bourke Street, Melbourne, Victoria, Australia
Yumbah Finance Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Austral