

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme East 33 Limited

ACN/ARSN 636 173 281

1. Details of substantial holder (1) Annexure 'A'

Name

ACN/ARSN (if applicable)

The holder became a substantial holder on 26 / 04 / 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	432,746,431	432,746,431	55.8250%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure 'B'	Annexure 'B'	Annexure 'B'

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure 'B'	Annexure 'B'	Annexure 'B'	Annexure 'B'

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
Annexure 'C'	Annexure 'C'	Annexure 'C'	Annexure 'C'	Annexure 'C'

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Annexure 'D'	Annexure 'D'

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure 'E'	Annexure 'E'

Signature

print name Mr Richard Davey

capacity Company Secretary

sign here

date 29 / 04 / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure 'A'

This is Annexure 'A' of 1 page referred to in 'Form 603 - Notice of initial of substantial holder' given by Yumbah Finance Pty Ltd.


Mr Richard Davey
29 April 2024

Item 1 - Details of substantial holder

Details of Yumbah Finance Pty Ltd

Name	ACN/ARSN (if applicable)
Yumbah Finance Pty Ltd	669 757 582

Details of Yumbah Finance Pty Ltd's associate entities

Name	ACN/ARSN (if applicable)
Abalone.com.au Pty Ltd	085 662 853
Abstraxion Pty Ltd	125 885 109
Ausab Pty Ltd	110 905 596
Cameron Of South Australia Pty Ltd	615 089 220
Cameron Of Tasmania Pty Ltd	009 579 168
Coastal Seafarms Holdings Pty Ltd	089 414 013
Coatsworth Pty Ltd	809 579 337
Yumbah Aquaculture Ltd	082 219 636
Yumbah Aquafeeds Pty Ltd	616 972 000
Yumbah Bicheno Pty Ltd	009 487 469
Yumbah Hatchery Pty Ltd	620 399 671
Yumbah Kangaroo Island Pty Ltd	093 716 824
Yumbah Mussels Holdings Pty Ltd	668 817 267
Yumbah Narrawong Pty Ltd	083 638 199
Yumbah Nyamat Pty Ltd	615 067 797
Yumbah Operations Pty Ltd	668 788 225
Yumbah Port Lincoln Pty Ltd	103 135 486
Yumbah Sea Farms Pty Ltd	169 726 827
Mr Anthony Hall	Not applicable
Research Corporation Pty Ltd as trustee for the Anthony Hall Family Trust	076 543 756

Annexure 'B'

This is Annexure 'B' of 1 page referred to in 'Form 603 - Notice of initial of substantial holder' given by Yumbah Finance Pty Ltd.



Mr Richard Davey
29 April 2024

Item 3 - Details of relevant interests / Item 4 - Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Yumbah Finance Pty Ltd	Yumbah Finance Pty Ltd	Yumbah Finance Pty Ltd	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 238,095,238	238,095,238
Mr Anthony Hall	Mr Anthony Hall	Mr Anthony Hall	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 626,398	626,398
Yumbah Aquaculture Ltd	Yumbah Aquaculture Ltd	Yumbah Aquaculture Ltd	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 52,000,000	52,000,000
Research Corporation Pty Ltd	Research Corporation Pty Ltd	Research Corporation Pty Ltd	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 142,024,795	142,024,795
Each of: Mr Anthony Hall Research Corporation Pty Ltd Yumbah Aquaculture Ltd Yumbah Finance Pty Ltd	Mr Anthony Hall Research Corporation Pty Ltd Yumbah Aquaculture Ltd Yumbah Finance Pty Ltd	Mr Anthony Hall Research Corporation Pty Ltd Yumbah Aquaculture Ltd Yumbah Finance Pty Ltd	Relevant interest by virtue of Section 608(1)(b) of the Corporations Act 2001 (Cth), Section 608(1)(c) of the Corporations Act 2001 (Cth) and/or the approval of East 33 Limited's shareholders on 23 April 2024.	Ordinary - 432,746,431	432,746,431

Annexure 'C'

This is Annexure 'C' of page 1 referred to in 'Form 603 – Notice of initial of substantial holder' given by Yumbah Finance Pty Ltd



Mr Richard Davey
29 April 2024

Item 5 - Consideration

Holder of relevant interest	Date of acquisition	Consideration Cash	Consideration Non-Cash	Class and number of securities affected
Yumbah Finance Pty Ltd	26/04/2024	\$5,000,000.00	Nil	Ordinary - 238,095,238

Annexure 'D'

This is Annexure 'D' of 1 page referred to in 'Form 603 - Notice of initial of substantial holder' given by Yumbah Finance Pty Ltd.



Mr Richard Davey
29 April 2024

Item 6 - Associates

Name	ACN/ARSN (if applicable)	Nature Of Association
Abalone.com.au Pty Ltd	085 662 853	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Absiraxion Pty Ltd	125 885 109	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Ausab Pty Ltd	110 905 596	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Cameron Of South Australia Pty Ltd	615 089 220	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Cameron Of Tasmania Pty Ltd	009 579 168	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Coastal Seafarms Holdings Pty Ltd	089 414 013	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Coatsworth Pty Ltd	609 579 337	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Aquaculture Ltd	082 219 636	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Aquafeeds Pty Ltd	616 972 000	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Bicheno Pty Ltd	009 487 469	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Hatchery Pty Ltd	620 399 671	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Kangaroo Island Pty Ltd	093 716 824	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Mussels Holdings Pty Ltd	668 817 267	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Narrawong Pty Ltd	083 638 199	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Nyamat Pty Ltd	615 067 797	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Operations Pty Ltd	668 788 225	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Port Lincoln Pty Ltd	103 135 486	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Yumbah Sea Farms Pty Ltd	169 726 827	By virtue of Section 12(2)(a)(iii) of the Corporations Act
Mr Anthony Hall	Not applicable	By virtue of Anthony Hall's ownership and control of Research Corporation Pty Ltd
Research Corporation Pty Ltd as trustee for the Anthony Hall Family Trust	076 543 756	By virtue of Section 12(2)(a)(ii) of the Corporations Act

Annexure 'E'

This is Annexure 'E' of 1 page referred to in 'Form 603 - Notice of initial of substantial holder' given by Yumbah Finance Pty Ltd.



Mr Richard Davey
29 April 2024

Item 7 - Addresses

Name	Address
Abalone.com.au Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Abstraxion Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Ausab Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Cameron Of South Australia Pty Ltd	Unit 2 / 9 Rosberg Road, Wingfield, South Australia, Australia
Cameron Of Tasmania Pty Ltd	Unit 2 / 9 Rosberg Road, Wingfield, South Australia, Australia
Coastal Seafarms Holdings Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Coatsworth Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Aquaculture Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Aquafeeds Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Bicheno Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Hatchery Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Kangaroo Island Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Mussels Holdings Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Narrawong Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Nyamat Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Operations Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Port Lincoln Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Yumbah Sea Farms Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia
Mr Anthony Hall	Level 44, 600 Bourke Street, Melbourne, Victoria, Australia
Research Corporation Pty Ltd	Level 44, 600 Bourke Street, Melbourne, Victoria, Australia
Yumbah Finance Pty Ltd	Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia