

## Completion of Share Consolidation

Mithril Resources Limited (ASX: MTH) (**MTH** or the **Company**) advises that following shareholder approval at the Annual General Meeting held on 22 April 2024, the consolidation of the issued capital of the Company on the basis of 1 security for every 100 securities is now complete. The shares and options approved at the Annual General Meeting held on 22 April 2024 will be issued on a post-consolidation basis.

The post-consolidation securities on issue are as follows:-

Security	Number
Fully paid ordinary shares	33,688,822
Unlisted Options expiring 16/11/2025 ex \$1.50	250,000
Unlisted Options expiring 9/12/2025 ex \$0.70	2,142,865
Performance Rights	333,334
Convertible Notes	1,000

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security. The Company's share registry will shortly commence the dispatch of the new holding statements to security holders on a post-consolidation basis.

**-ENDS-**

Released with the authority of the Board.

For further information contact:

**John Skeet**

Managing Director and CEO  
jskeet@mithrilresources.com.au  
+61 435 766 809

**Mark Flynn**

Investor Relations  
mflynn@mithrilresources.com.au  
+61 416 068 733

**DIRECTORS**

Craig Sharpe – Non-Executive Chair  
John Skeet – Managing Director & CEO  
Garry Thomas – Non-Executive Director  
Stephen Layton – Non-Executive Director  
Claire Newstead-Sinclair – Company Secretary

**MITHRIL RESOURCES LIMITED**

ACN: 099 883 922  
ASX: MTH

[www.mithrilresources.com.au](http://www.mithrilresources.com.au)

**REGISTERED OFFICE**

Level 4  
100 Albert Rd  
South Melbourne VIC 3204  
T: +61 3 9692 7222

E: [info@mithrilresources.com.au](mailto:info@mithrilresources.com.au)