DATELINE RESOURCES LIMITED

(ACN 149 105 653) ASX Code: <u>DTR</u>

CAPITAL STRUCTURE

Share Price (29/04/24) \$0.013 Shares on issue 1.45 billion Market Cap \$18.9 million

MAJOR SHAREHOLDERS

Mr. Mark Johnson AO
 Mr. Stephen Baghdadi
 Southern Cross Exploration N.L
 National Nominees
 5.53%

DIRECTORS & MANAGEMENT

Mark Johnson AO Chairman

Stephen Baghdadi Managing Director

Greg Hall Non-Executive Director

Tony Ferguson Non-Executive Director

Bill Lannen Non-Executive Director

John Smith Company Secretary

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MARCH 2024 QUARTERLY ACTIVITIES REPORT

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) is pleased to provide an update on its activities for the March 2024 quarter.

Colosseum Gold, California

During the quarter, the Company recommenced drilling at the Colosseum Project.

Drillhole CM23-14 was drilled to test a revised geological model and expand upon the high-grade sedimentary breccia zone identified in CM23-08, which returned exceptional results of 76.2m @ 8.62g/t Au¹.

The hole intersected significant sulphides (pyrite, sphalerite, galena and minor electrum) that returned **70.1m** @ **6.53g/t** Au, including **25.9m** @ **15.31g/t** Au². Consistency of assay results suggests stability in the geologic structure.

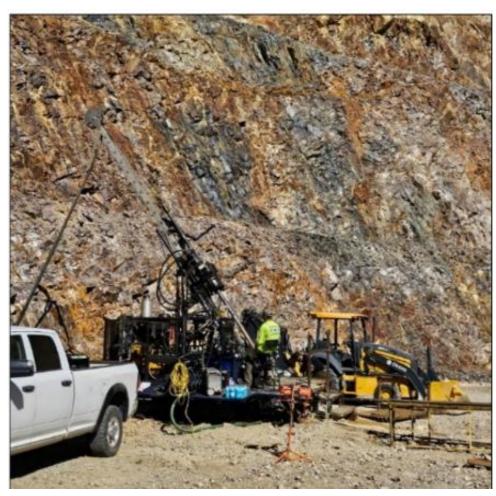


Figure 1 Company owned diamond core drill rig mobilised to the Colosseum and drilling inside the Colosseum South pit.

The results of the drillhole CM23-14 confirmed the continuation of the primary lithology, sedimentary breccia, with an elongated orientation to the southeast. The consistency suggests stability in the geologic structure and supports the understanding of the deposit's composition.

Within the sedimentary breccia, there is a notable volume of high-grade mineralisation that has been intersected in a number of drillholes and is further substantiated by the 25.9 metres of 15.31g/t Au in drill hole CM23-14. This high-grade mineralisation is an encouraging sign for the potential economic value of the deposit.

¹ ASX Announcement 20 July 2023 – Wide gold intercept at Colosseum 81.35m @ 2.57g/t Au

² ASX Announcement 13 February 2024 – Wide intersection 70.1m @ 6.53g/t gold at Colosseum Mine

Reverse Circulation Drilling

In March, the Company expanded the drilling program by a further 10 drillholes and mobilised a reverse circulation (RC) rig to site to accelerate drilling. The RC drilling is intended to infill drill the high-grade zone in advance of a mineral resource update and the commencement of a scoping study to determine the feasibility of underground mining at the Colosseum.



Figure 2 Company owned RC rig and compressor conducting infill drilling

Mineral Dynamics – Ord & Hobbs Research²

Ground-breaking research out of Western Australia, spearheaded by Mineral Dynamics, Dr Alison Ord and Dr Bruce Hobbs, can assist mineral exploration by focusing on the thermodynamics of hydrothermal mineral systems, particularly gold deposits.

Their work challenges traditional chemical-centric approaches, emphasising the significance of oscillating heat flow patterns as crucial indicators for predicting gold deposit size.

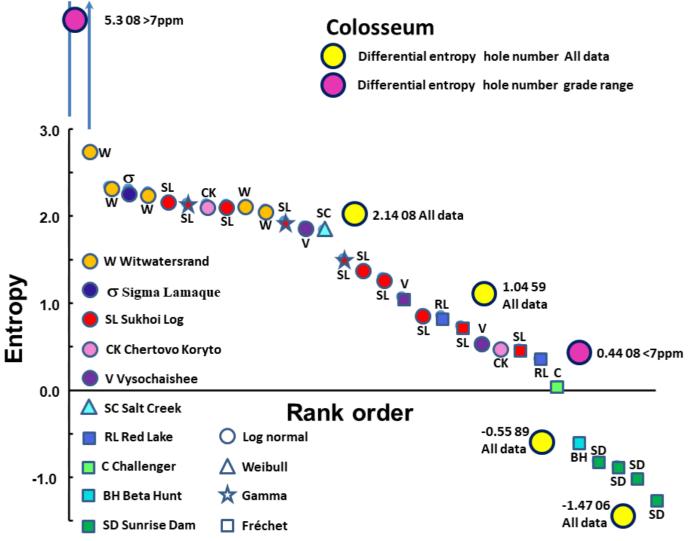
Using data from established mining operations, they provide tools for explorers to better understand mineral systems by using established cumulative probability distribution functions to indicate the size of the system that created the gold deposit.

Described below are the primary differences between the three main probability distributions that are most common for gold deposit analysis, Weibull, Fréchet and Log Normal:

- **Weibull Distribution:** Typically associated with smaller mineral deposits with limited potential range of mineralisation.
 - o Indicates rapid heat loss during mineralisation, characterized by a slow birth, quick growth, and quick death of mineralisation flow rates.
- Fréchet Distribution: Associated with larger mineral deposits with a broader potential range of mineralisation.
 - O Suggests minimal heat loss during mineralisation, showing a stronger beginning and an extended continuation of the flow-mineralising process.
- Log Normal Distribution: Typically associated with very large mineral deposits with an extensive potential range of mineralisation.
 - o Implies minimal heat loss and a prolonged mineralisation process, with flow rates beginning slowly and continuing to accelerate.

Dateline provided drillhole data from four holes. Ord & Hobbs had no role in selecting the drillholes. Two of the drillholes (CM23 -06 & CM23-08) were from the South breccia pipe and were completed by Dateline Resources Limited and two were historic drill holes from the North breccia pipe that were drilled by BP in the 1980's (CP-59 and CP-89). All four drillholes were analysed as fitting a Log Normal distribution.

Alison Ord commented "The data for all four drillholes are consistent with a Log Normal distribution"



Colosseum data for holes 06, 89, 59 and 08 superimposed on Figure 5 of Ord and Hobbs (2023, https://doi.org/10.1080/08120099.2023.2207628). Differential entropy for individual drill holes from gold deposits of various quality in rank order. Each colour represents a geographical location for the data. Each symbol represents the best-fit probability distribution function for those data. Note that the data for hole 08 separated clearly into greater than and less than 7 ppm groups.

More information about Mineral Dynamics can be found on the internet, including a forty-minute presentation available on YouTube that can be found using this link https://youtu.be/708Go8DW7ek?si=cX3bb0lLzM3aklzd

Colosseum Rare Earths, California

In October 2022, geologists from the United States Geological Survey (USGS) and Dateline's own REE specialist Mr. Tony Mariano, visited Colosseum and collected samples, including those from a shonkinite dyke within the Colosseum mine area. The USGS is a science bureau within the United States Department of the Interior with a budget of US\$1.8 billion for 2024.

Samples from previously identified outcrops of fenitized dykes were collected by USGS geologists for further analysis³.



Figure 3: Colosseum open pits. Red dots are the location of the identified fenite samples collected for analysis³.

Using the available zircons in the samples collected, age dating was performed to obtain geochronological data. Using a SHRIMP-RG ion microprobe⁴, the USGS researchers concluded that REE concentrations and chondrite-normalised spectra for the Colosseum zircons are indistinguishable from the Mountain Pass Rare Earth mine zircons located 10km from Colosseum. This concurs with findings from Mr. Mariano that the outcrops are genetically related and from the same period as the event that created the Mountain Pass rare earths deposit.

³ ASX Announcement 20 March 2024 – USGS confirms Mountain Pass and Colosseum Zircons are indistinguishable - Amended

⁴ Geological Society of America Abstracts with Programs, Vol 56, No. 4 2024

Geochemistry Study

A geochemistry study of all the samples from drill hole CM23-14 was undertaken in an effort to determine if there are pathfinder elements that could be used to better target drilling for gold⁵. 50 elements were assayed over the length of the hole. The analysis was undertaken to determine if there are pathfinder elements that correlate with gold and provide indicators as to the proximity to gold mineralisation.

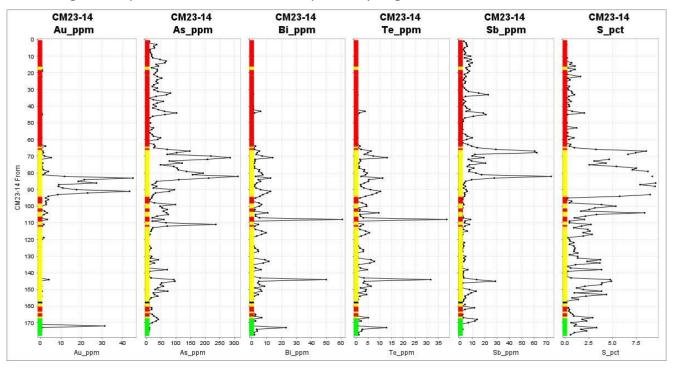


Figure 4: Downhole trace for CM23-14 showing correlation between Gold (Au), Arsenic (As), Bismuth (Bi), Tellurium (Te), Antimony (Sb) and Sulphur (S)

Arsenic (As) and antimony (Sb) peak above the gold (Au) zone while bismuth (Bi) and tellurium (Te) peak immediately below the zone while sulphur (S) as pyrite extends throughout the entire interval surrounding the high gold grades.

Potassic alteration (K) likely as micro-crystalline adularia also mirrors sulphur but is a broader zone.

Elevated gold and REE values were intersected in the granite near the end of drill hole CM23-14, are being analysed and further information will be made available once the analysis is complete.

The geochemistry analysis did not include the full suite of REE elements, however the geochemistry study of hole CM23-14 highlighted that there were elevated REE elements associated with the granite intersected near the end of the drill hole.

The following table shows the totals for the REE elements that were analysed, within the gold bearing breccia pipe, and separately within the granites at the end of drill hole CM23-14.

| Description | Cerium (ppm) | Lanthanum (ppm) | Yttrium (ppm) | Total (ppm) |
|-----------------|--------------|-----------------|---------------|-------------|
| In breccia pipe | 47.77 | 22.45 | 15.57 | 85.79 |
| In granite | 320.8 | 154.75 | 21.96 | 497.51 |
| % increase | 671.58% | 689.17% | 141.02% | 579.88% |

The Company has asked ALS laboratory to conduct the same analysis on 10% of all samples from the 2023 and 2024 drill programs. The results of these analyses will be used to create a 3D model of metal zoning and thus allow better targeting of future drillholes.

Corporate

Placement

During the quarter⁶, the Company announced it had received firm commitments to raise A\$1,478,346 (before costs) via the issue of 123,195,548 new Ordinary shares at A\$0.012 per share that includes a 1-for-2 option three-year option exercisable at A\$0.03 per share (**Placement**). The Placement was undertaken at a 20% discount to the five-day VWAP. The Placement was conducted under the Company's existing authorities with 115,870,963 Ordinary shares issued under ASX Listing Rule 7.1 and 7,324,585 under ASX Listing Rule 7.1a. 61,597,774 options will be issued subject to shareholder approval at a General Meeting of shareholders.

The funds are being used to advance the Company's 100% owned Colosseum Gold-REE Project in California.

Listing Rule 5.3.5

Salary payments were made to a Director during the quarter amounting to \$120k.

Post Quarter

Gold Links proceeds

In April 2024, the buyers of the Gold Links Mine satisfied their final payment of the cash consideration component of the Gold Links sale agreement. The balance owed to the Company for the sale of the Gold Links Mine is contingent on production milestones being met by the new owners.

JUNE QUARTER – PLANNED ACTIVITIES

During the June quarter, the Company intends to undertake the following activities:

Colosseum

- Update Mineral Resource Estimate (MRE) for the Colosseum Gold Mine.
- Commence a scoping study on the potential viability of commencement of mining at the Colosseum.
- Continue drilling depth extensions to 813,000oz Gold Mineral Resource.
- Advance discussions with local, state, and federal agencies to pursue the comprehensive rare earths drilling program.

ADDITIONAL INFORMATION

Ongoing financial commitments

The Company has not entered any substantial fixed long term expenditure commitments and has no obligatory "minimum expenditure" requirements for its projects. The Company maintains the flexibility to modify its current expenditure activities to suit its available cash resources. The Company reviews its plans periodically and has demonstrated its ability to raise funds when required to advance any exploration and development plans.

This announcement has been authorised by the Board of Dateline Resources Limited.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On July 6, 2022, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 20.9Mt @ 1.2g/t Au for 813,000oz. Of the total Mineral Resource, 258koz @1.2g/t Au (32%) are classified as Measured, 322koz @1.2g/t Au (39%) as Indicated and 235koz @1.3g/t Au (29%) as Inferred.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Work has commenced on identifying the source of the mantle derived rocks that are associated with carbonatites and are located at Colosseum.

Dateline has agreed to acquire an 80% interest in the Argos Strontium project and is progressing its exploration plans.

Competent Person Statement

Sample preparation and any exploration information in this announcement is based upon work reviewed by Mr Greg Hall who is a Chartered Professional of the Australasian Institute of Mining and Metallurgy (CP-IMM). Mr Hall has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to quality as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Hall is a Non-Executive Director of Dateline Resources Limited and consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

APPENDIX A - March quarter completed holes, Colosseum

| Hole ID | Easting | Northing | Elevation | Total Depth (m) | Status |
|----------|---------|----------|-----------|--------------------|---------------------|
| CM23-14 | 11245 | 21173 | 5433 | 254.5 | Assays received |
| CM24-15 | 11245 | 21173 | 5433 | 301.3 | Assays received |
| CM24-16 | 10923 | 20740 | 5504 | 221.6 | Preliminary results |
| RC24-001 | 11179 | 21145 | 5435 | 74.7 | Pending |

APPENDIX B. March quarter drill results

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428193 | CM23-14 | core | 0.0 | 1.5 | 1.5 | 0.03 | 0.0008 |
| K428194 | CM23-14 | core | 1.5 | 3.0 | 1.5 | 0.04 | 0.0011 |
| K428195 | CM23-14 | core | 3.0 | 4.6 | 1.6 | 0.13 | 0.0039 |
| K428196 | CM23-14 | core | 4.6 | 6.1 | 1.5 | 0.07 | 0.0020 |
| K428197 | CM23-14 | core | 6.1 | 7.6 | 1.5 | 0.01 | 0.0003 |
| K428198 | CM23-14 | core | 7.6 | 9.1 | 1.5 | 0.01 | 0.0002 |
| K428199 | CM23-14 | core | 9.1 | 10.7 | 1.5 | 0.04 | 0.0011 |
| K428201 | CM23-14 | core | 10.7 | 12.2 | 1.5 | 0.09 | 0.0026 |
| K428202 | CM23-14 | core | 12.2 | 13.7 | 1.5 | 0.03 | 0.0009 |
| K428203 | CM23-14 | core | 13.7 | 15.2 | 1.5 | 0.09 | 0.0027 |
| K428204 | CM23-14 | core | 15.2 | 16.8 | 1.5 | 0.13 | 0.0037 |
| K428205 | CM23-14 | core | 16.8 | 18.3 | 1.5 | 0.11 | 0.0032 |
| K428206 | CM23-14 | core | 18.3 | 19.8 | 1.5 | 0.19 | 0.0054 |
| K428207 | CM23-14 | core | 19.8 | 21.3 | 1.5 | 0.30 | 0.0086 |
| K428208 | CM23-14 | core | 21.3 | 21.6 | 0.2 | 0.32 | 0.0094 |
| K428210 | CM23-14 | core | 21.6 | 22.9 | 1.3 | 0.70 | 0.0205 |
| K428211 | CM23-14 | core | 22.9 | 24.4 | 1.5 | 0.11 | 0.0031 |
| K428212 | CM23-14 | core | 24.4 | 25.9 | 1.5 | 0.81 | 0.0237 |
| K428213 | CM23-14 | core | 25.9 | 27.4 | 1.5 | 1.02 | 0.0297 |
| K428214 | CM23-14 | core | 27.4 | 29.0 | 1.5 | 0.24 | 0.0069 |
| K428215 | CM23-14 | core | 29.0 | 30.5 | 1.5 | 0.18 | 0.0053 |
| K428217 | CM23-14 | core | 30.5 | 32.0 | 1.5 | 0.52 | 0.0152 |
| K428218 | CM23-14 | core | 32.0 | 32.3 | 0.3 | 0.10 | 0.0029 |
| K428219 | CM23-14 | core | 32.3 | 33.5 | 1.2 | 0.46 | 0.0135 |
| K428220 | CM23-14 | core | 33.5 | 35.1 | 1.5 | 0.33 | 0.0097 |
| K428221 | CM23-14 | core | 35.1 | 35.7 | 0.6 | 0.17 | 0.0049 |
| K428222 | CM23-14 | core | 35.7 | 36.9 | 1.2 | 0.10 | 0.0029 |
| K428223 | CM23-14 | core | 36.9 | 38.1 | 1.2 | 0.36 | 0.0106 |
| K428224 | CM23-14 | core | 38.1 | 39.6 | 1.5 | 0.33 | 0.0097 |
| K428226 | CM23-14 | core | 39.6 | 41.1 | 1.5 | 0.13 | 0.0038 |
| K428227 | CM23-14 | core | 41.1 | 42.7 | 1.5 | 0.11 | 0.0031 |
| K428228 | CM23-14 | core | 42.7 | 44.2 | 1.5 | 0.20 | 0.0059 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428229 | CM23-14 | core | 44.2 | 45.7 | 1.5 | 0.29 | 0.0084 |
| K428230 | CM23-14 | core | 45.7 | 47.2 | 1.5 | 0.14 | 0.0041 |
| K428231 | CM23-14 | core | 47.2 | 48.8 | 1.5 | 0.03 | 0.0008 |
| K428232 | CM23-14 | core | 48.8 | 50.3 | 1.5 | 0.16 | 0.0045 |
| K428234 | CM23-14 | core | 50.3 | 51.8 | 1.5 | 0.17 | 0.0051 |
| K428235 | CM23-14 | core | 51.8 | 53.3 | 1.5 | 0.07 | 0.0021 |
| K428236 | CM23-14 | core | 53.3 | 54.9 | 1.5 | 0.07 | 0.0021 |
| K428237 | CM23-14 | core | 54.9 | 56.4 | 1.5 | 0.10 | 0.0029 |
| K428238 | CM23-14 | core | 56.4 | 57.9 | 1.5 | 0.09 | 0.0025 |
| K428239 | CM23-14 | core | 57.9 | 59.4 | 1.5 | 0.23 | 0.0067 |
| K428240 | CM23-14 | core | 59.4 | 61.0 | 1.5 | 0.23 | 0.0067 |
| K428241 | CM23-14 | core | 61.0 | 62.5 | 1.5 | 0.66 | 0.0193 |
| K428243 | CM23-14 | core | 62.5 | 64.0 | 1.5 | 0.99 | 0.0290 |
| K428244 | CM23-14 | core | 64.0 | 65.5 | 1.5 | 0.22 | 0.0065 |
| K428245 | CM23-14 | core | 65.5 | 67.1 | 1.5 | 0.19 | 0.0056 |
| K428246 | CM23-14 | core | 67.1 | 68.6 | 1.5 | 0.03 | 0.0010 |
| K428247 | CM23-14 | core | 68.6 | 70.1 | 1.5 | 0.04 | 0.0011 |
| K428248 | CM23-14 | core | 70.1 | 71.6 | 1.5 | 0.05 | 0.0014 |
| K428249 | CM23-14 | core | 71.6 | 73.1 | 1.5 | 0.03 | 0.0009 |
| K428251 | CM23-14 | core | 73.1 | 74.7 | 1.5 | 0.10 | 0.0029 |
| K428252 | CM23-14 | core | 74.7 | 76.2 | 1.5 | 0.28 | 0.0082 |
| K428253 | CM23-14 | core | 76.2 | 77.7 | 1.5 | 0.11 | 0.0033 |
| K428254 | CM23-14 | core | 77.7 | 79.2 | 1.5 | 0.03 | 0.0009 |
| K428255 | CM23-14 | core | 79.2 | 80.8 | 1.5 | 0.09 | 0.0026 |
| K428256 | CM23-14 | core | 80.8 | 82.3 | 1.5 | 0.07 | 0.0021 |
| K428257 | CM23-14 | core | 82.3 | 83.8 | 1.5 | 0.16 | 0.0048 |
| K428259 | CM23-14 | core | 83.8 | 85.3 | 1.5 | 0.71 | 0.0206 |
| K428260 | CM23-14 | core | 85.3 | 86.9 | 1.5 | 0.23 | 0.0066 |
| K428261 | CM23-14 | core | 86.9 | 88.4 | 1.5 | 0.09 | 0.0026 |
| K428262 | CM23-14 | core | 88.4 | 89.9 | 1.5 | 0.41 | 0.0119 |
| K428263 | CM23-14 | core | 89.9 | 91.4 | 1.5 | 0.43 | 0.0126 |
| K428264 | CM23-14 | core | 91.4 | 91.8 | 0.4 | 2.40 | 0.0700 |
| K428266 | CM23-14 | core | 91.8 | 93.0 | 1.1 | 0.56 | 0.0163 |
| K428267 | CM23-14 | core | 93.0 | 94.5 | 1.5 | 0.27 | 0.0078 |
| K428268 | CM23-14 | core | 94.5 | 96.0 | 1.5 | 1.11 | 0.0323 |
| K428269 | CM23-14 | core | 96.0 | 97.5 | 1.5 | 1.40 | 0.0409 |
| K428270 | CM23-14 | core | 97.5 | 99.1 | 1.5 | 0.69 | 0.0201 |
| K428271 | CM23-14 | core | 99.1 | 100.6 | 1.5 | 2.12 | 0.0618 |
| K428273 | CM23-14 | core | 100.6 | 102.1 | 1.5 | 5.27 | 0.1535 |
| K428274 | CM23-14 | core | 102.1 | 103.6 | 1.5 | 0.62 | 0.0181 |
| K428275 | CM23-14 | core | 103.6 | 105.2 | 1.5 | 0.28 | 0.0082 |
| K428276 | CM23-14 | core | 105.2 | 106.7 | 1.5 | 1.08 | 0.0314 |
| K428277 | CM23-14 | core | 106.7 | 108.2 | 1.5 | 0.62 | 0.0182 |
| K428278 | CM23-14 | core | 108.2 | 109.7 | 1.5 | 0.88 | 0.0255 |
| K428280 | CM23-14 | core | 109.7 | 111.2 | 1.5 | 0.88 | 0.0258 |
| K428281 | CM23-14 | core | 111.2 | 112.8 | 1.5 | 1.33 | 0.0389 |
| K428282 | CM23-14 | core | 112.8 | 114.3 | 1.5 | 3.91 | 0.1140 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428283 | CM23-14 | core | 114.3 | 115.8 | 1.5 | 2.39 | 0.0697 |
| K428284 | CM23-14 | core | 115.8 | 117.3 | 1.5 | 1.26 | 0.0368 |
| K428285 | CM23-14 | core | 117.3 | 118.9 | 1.5 | 11.75 | 0.3430 |
| K428287 | CM23-14 | core | 118.9 | 120.4 | 1.5 | 45.20 | 1.3150 |
| K428288 | CM23-14 | core | 120.4 | 121.9 | 1.5 | 21.40 | 0.6240 |
| K428289 | CM23-14 | core | 121.9 | 123.4 | 1.5 | 18.35 | 0.5350 |
| K428290 | CM23-14 | core | 123.4 | 125.0 | 1.5 | 27.40 | 0.7980 |
| K428291 | CM23-14 | core | 125.0 | 126.5 | 1.5 | 8.93 | 0.2600 |
| K428292 | CM23-14 | core | 126.5 | 128.0 | 1.5 | 8.76 | 0.2550 |
| K428294 | CM23-14 | core | 128.0 | 129.5 | 1.5 | 10.95 | 0.3190 |
| K428295 | CM23-14 | core | 129.5 | 131.1 | 1.5 | 17.55 | 0.5120 |
| K428296 | CM23-14 | core | 131.1 | 132.6 | 1.5 | 43.50 | 1.2650 |
| K428297 | CM23-14 | core | 132.6 | 134.1 | 1.5 | 22.90 | 0.6680 |
| K428298 | CM23-14 | core | 134.1 | 135.6 | 1.5 | 8.43 | 0.2460 |
| K428299 | CM23-14 | core | 135.6 | 136.2 | 0.6 | 3.90 | 0.1140 |
| K428301 | CM23-14 | core | 136.2 | 137.2 | 0.9 | 2.65 | 0.0772 |
| K428302 | CM23-14 | core | 137.2 | 138.7 | 1.5 | 3.88 | 0.1130 |
| K428303 | CM23-14 | core | 138.7 | 140.2 | 1.5 | 2.62 | 0.0763 |
| K428304 | CM23-14 | core | 140.2 | 141.7 | 1.5 | 2.82 | 0.0821 |
| K428305 | CM23-14 | core | 141.7 | 143.2 | 1.5 | 2.72 | 0.0794 |
| K428306 | CM23-14 | core | 143.2 | 144.8 | 1.5 | 0.665 | 0.0195 |
| K428308 | CM23-14 | core | 144.8 | 146.3 | 1.5 | 0.24 | 0.007 |
| K428309 | CM23-14 | core | 146.3 | 147.8 | 1.5 | 0.52 | 0.0151 |
| K428310 | CM23-14 | core | 147.8 | 149.3 | 1.5 | 2.00 | 0.0584 |
| K428311 | CM23-14 | core | 149.3 | 150.9 | 1.5 | 3.24 | 0.0944 |
| K428312 | CM23-14 | core | 150.9 | 152.4 | 1.5 | 1.82 | 0.0531 |
| K428313 | CM23-14 | core | 152.4 | 153.9 | 1.5 | 0.76 | 0.0221 |
| K428315 | CM23-14 | core | 153.9 | 155.4 | 1.5 | 0.57 | 0.0166 |
| K428316 | CM23-14 | core | 155.4 | 157.0 | 1.5 | 3.21 | 0.0936 |
| K428317 | CM23-14 | core | 157.0 | 158.5 | 1.5 | 0.24 | 0.0069 |
| K428318 | CM23-14 | core | 158.5 | 160.0 | 1.5 | 0.21 | 0.0060 |
| K428319 | CM23-14 | core | 160.0 | 161.5 | 1.5 | 1.61 | 0.0471 |
| K428320 | CM23-14 | core | 161.5 | 163.1 | 1.5 | 0.96 | 0.0279 |
| K428321 | CM23-14 | core | 163.1 | 164.6 | 1.5 | 0.11 | 0.0032 |
| K428322 | CM23-14 | core | 164.6 | 166.1 | 1.5 | 0.12 | 0.0036 |
| K428323 | CM23-14 | core | 166.1 | 167.6 | 1.5 | 0.47 | 0.0137 |
| K428324 | CM23-14 | core | 167.6 | 168.5 | 0.9 | 0.21 | 0.0062 |
| K428325 | CM23-14 | core | 168.5 | 169.3 | 0.8 | 0.17 | 0.0049 |
| K428327 | CM23-14 | core | 169.3 | 170.7 | 1.3 | 0.12 | 0.0034 |
| K428328 | CM23-14 | core | 170.7 | 172.2 | 1.5 | 1.61 | 0.0471 |
| K428329 | CM23-14 | core | 172.2 | 173.7 | 1.5 | 0.96 | 0.0279 |
| K428330 | CM23-14 | core | 173.7 | 175.3 | 1.5 | 0.11 | 0.0032 |
| K428331 | CM23-14 | core | 175.3 | 176.8 | 1.5 | 0.12 | 0.0036 |
| K428332 | CM23-14 | core | 176.8 | 178.3 | 1.5 | 0.47 | 0.0137 |
| K428334 | CM23-14 | core | 178.3 | 179.8 | 1.5 | 0.21 | 0.0062 |
| K428335 | CM23-14 | core | 179.8 | 181.3 | 1.5 | 0.17 | 0.0049 |
| K428336 | CM23-14 | core | 181.3 | 182.9 | 1.5 | 0.01 | 0.0002 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428337 | CM23-14 | core | 182.9 | 184.4 | 1.5 | 0.12 | 0.0034 |
| K428338 | CM23-14 | core | 184.4 | 185.9 | 1.5 | 0.01 | 0.0002 |
| K428339 | CM23-14 | core | 185.9 | 187.4 | 1.5 | 0.01 | 0.0002 |
| K428341 | CM23-14 | core | 187.4 | 189.0 | 1.5 | 0.06 | 0.0016 |
| K428342 | CM23-14 | core | 189.0 | 190.5 | 1.5 | 0.14 | 0.0040 |
| K428343 | CM23-14 | core | 190.5 | 192.0 | 1.5 | 0.27 | 0.0078 |
| K428344 | CM23-14 | core | 192.0 | 193.5 | 1.5 | 0.16 | 0.0047 |
| K428345 | CM23-14 | core | 193.5 | 195.1 | 1.5 | 0.23 | 0.0067 |
| K428346 | CM23-14 | core | 195.1 | 196.6 | 1.5 | 0.02 | 0.0005 |
| K428348 | CM23-14 | core | 196.6 | 198.1 | 1.5 | 0.16 | 0.0046 |
| K428349 | CM23-14 | core | 198.1 | 199.6 | 1.5 | 0.12 | 0.0035 |
| K428350 | CM23-14 | core | 199.6 | 200.4 | 0.8 | 0.36 | 0.0106 |
| K428351 | CM23-14 | core | 200.4 | 201.6 | 1.2 | 0.04 | 0.0011 |
| K428352 | CM23-14 | core | 201.6 | 203.1 | 1.5 | 0.03 | 0.0008 |
| K428353 | CM23-14 | core | 203.1 | 204.2 | 1.1 | 0.02 | 0.0006 |
| K428354 | CM23-14 | core | 204.2 | 205.7 | 1.5 | 0.01 | 0.0003 |
| K428355 | CM23-14 | core | 205.7 | 206.2 | 0.5 | 0.06 | 0.0017 |
| K428356 | CM23-14 | core | 206.2 | 207.3 | 1.0 | 4.01 | 0.1170 |
| K428358 | CM23-14 | core | 207.3 | 208.8 | 1.5 | 0.17 | 0.0049 |
| K428359 | CM23-14 | core | 208.8 | 210.3 | 1.5 | 0.14 | 0.0040 |
| K428360 | CM23-14 | core | 210.3 | 211.8 | 1.5 | 0.35 | 0.0104 |
| K428361 | CM23-14 | core | 211.8 | 213.3 | 1.5 | 0.65 | 0.0189 |
| K428362 | CM23-14 | core | 213.3 | 214.9 | 1.5 | 0.08 | 0.0023 |
| K428363 | CM23-14 | core | 214.9 | 216.4 | 1.5 | 0.39 | 0.0113 |
| K428365 | CM23-14 | core | 216.4 | 217.9 | 1.5 | 0.78 | 0.0228 |
| K428366 | CM23-14 | core | 217.9 | 219.4 | 1.5 | 0.04 | 0.0013 |
| K428367 | CM23-14 | core | 219.4 | 221.0 | 1.5 | 0.13 | 0.0039 |
| K428368 | CM23-14 | core | 221.0 | 222.5 | 1.5 | 0.73 | 0.0213 |
| K428369 | CM23-14 | core | 222.5 | 224.0 | 1.5 | 0.04 | 0.0013 |
| K428370 | CM23-14 | core | 224.0 | 225.4 | 1.3 | 0.05 | 0.0014 |
| K428372 | CM23-14 | core | 225.4 | 226.2 | 0.8 | 0.08 | 0.0023 |
| K428373 | CM23-14 | core | 226.2 | 226.9 | 0.8 | 0.04 | 0.0013 |
| K428374 | CM23-14 | core | 226.9 | 228.3 | 1.4 | 0.03 | 0.0010 |
| K428375 | CM23-14 | core | 228.3 | 229.1 | 0.8 | 0.04 | 0.0013 |
| K428376 | CM23-14 | core | 229.1 | 230.1 | 1.0 | 0.37 | 0.0107 |
| K428377 | CM23-14 | core | 230.1 | 231.6 | 1.5 | 0.15 | 0.0043 |
| K428379 | CM23-14 | core | 231.6 | 233.2 | 1.5 | 0.08 | 0.0024 |
| K428380 | CM23-14 | core | 233.2 | 234.7 | 1.5 | 0.13 | 0.0037 |
| K428381 | CM23-14 | core | 234.7 | 236.2 | 1.5 | 0.10 | 0.0029 |
| K428382 | CM23-14 | core | 236.2 | 237.7 | 1.5 | 0.08 | 0.0022 |
| K428383 | CM23-14 | core | 237.7 | 239.5 | 1.8 | 0.28 | 0.0083 |
| K428384 | CM23-14 | core | 239.5 | 240.8 | 1.2 | 0.15 | 0.0045 |
| K428386 | CM23-14 | core | 240.8 | 242.3 | 1.5 | 0.14 | 0.0041 |
| K428387 | CM23-14 | core | 242.3 | 243.8 | 1.5 | 0.04 | 0.0012 |
| K428388 | CM23-14 | core | 243.8 | 245.4 | 1.5 | 0.07 | 0.0021 |
| K428389 | CM23-14 | core | 245.4 | 246.9 | 1.5 | 0.07 | 0.0021 |
| K428390 | CM23-14 | core | 246.9 | 248.4 | 1.5 | 32.00 | 0.9330 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428391 | CM23-14 | core | 248.4 | 249.9 | 1.5 | 0.86 | 0.0251 |
| K428392 | CM23-14 | core | 249.9 | 251.4 | 1.5 | 0.22 | 0.0064 |
| K428393 | CM23-14 | core | 251.4 | 253.0 | 1.5 | 0.09 | 0.0026 |
| K428394 | CM23-14 | core | 253.0 | 254.5 | 1.5 | 0.04 | 0.0013 |
| K428395 | CM24-15 | core | 0.0 | 1.8 | 1.8 | 0.01 | 0.0003 |
| K428396 | CM24-15 | core | 1.8 | 3.4 | 1.5 | 0.04 | 0.0011 |
| K428397 | CM24-15 | core | 3.4 | 4.9 | 1.5 | 0.02 | 0.0007 |
| K428398 | CM24-15 | core | 4.9 | 6.4 | 1.5 | 0.03 | 0.0010 |
| K428399 | CM24-15 | core | 6.4 | 7.9 | 1.5 | 0.02 | 0.0007 |
| K428400 | CM24-15 | core | 7.9 | 9.4 | 1.5 | 0.02 | 0.0006 |
| K428402 | CM24-15 | core | 9.4 | 11.0 | 1.5 | 0.01 | 0.0003 |
| K428403 | CM24-15 | core | 11.0 | 12.5 | 1.5 | 0.02 | 0.0006 |
| K428404 | CM24-15 | core | 12.5 | 14.0 | 1.5 | 0.01 | 0.0002 |
| K428405 | CM24-15 | core | 14.0 | 15.5 | 1.5 | 0.05 | 0.0014 |
| K428406 | CM24-15 | core | 15.5 | 17.1 | 1.5 | 0.21 | 0.0061 |
| K428407 | CM24-15 | core | 17.1 | 18.6 | 1.5 | 0.08 | 0.0022 |
| K428409 | CM24-15 | core | 18.6 | 20.1 | 1.5 | 0.09 | 0.0025 |
| K428410 | CM24-15 | core | 20.1 | 21.6 | 1.5 | 0.12 | 0.0034 |
| K428411 | CM24-15 | core | 21.6 | 23.2 | 1.5 | 0.10 | 0.0029 |
| K428412 | CM24-15 | core | 23.2 | 24.7 | 1.5 | 0.20 | 0.0059 |
| K428413 | CM24-15 | core | 24.7 | 26.2 | 1.5 | 0.28 | 0.0081 |
| K428414 | CM24-15 | core | 26.2 | 27.7 | 1.5 | 0.07 | 0.0019 |
| K428416 | CM24-15 | core | 27.7 | 29.3 | 1.5 | 0.24 | 0.0071 |
| K428417 | CM24-15 | core | 29.3 | 30.8 | 1.5 | 6.24 | 0.1820 |
| K428418 | CM24-15 | core | 30.8 | 32.3 | 1.5 | 1.17 | 0.0342 |
| K428419 | CM24-15 | core | 32.3 | 33.8 | 1.5 | 0.31 | 0.0091 |
| K428420 | CM24-15 | core | 33.8 | 35.4 | 1.5 | 0.19 | 0.0056 |
| K428421 | CM24-15 | core | 35.4 | 36.9 | 1.5 | 0.17 | 0.0051 |
| K428422 | CM24-15 | core | 36.9 | 37.8 | 0.9 | 0.57 | 0.0165 |
| K428424 | CM24-15 | core | 37.8 | 38.4 | 0.6 | 0.77 | 0.0226 |
| K428425 | CM24-15 | core | 38.4 | 39.9 | 1.5 | 1.80 | 0.0525 |
| K428426 | CM24-15 | core | 39.9 | 41.5 | 1.5 | 0.43 | 0.0125 |
| K428427 | CM24-15 | core | 41.5 | 43.0 | 1.5 | 0.29 | 0.0084 |
| K428428 | CM24-15 | core | 43.0 | 44.5 | 1.5 | 7.38 | 0.2150 |
| K428429 | CM24-15 | core | 44.5 | 46.0 | 1.5 | 0.89 | 0.0259 |
| K428430 | CM24-15 | core | 46.0 | 47.5 | 1.5 | 0.41 | 0.0119 |
| K428431 | CM24-15 | core | 47.5 | 49.1 | 1.5 | 34.60 | 1.0100 |
| K428433 | CM24-15 | core | 49.1 | 50.6 | 1.5 | 0.12 | 0.0035 |
| K428434 | CM24-15 | core | 50.6 | 52.1 | 1.5 | 0.09 | 0.0027 |
| K428435 | CM24-15 | core | 52.1 | 53.6 | 1.5 | 0.06 | 0.0018 |
| K428436 | CM24-15 | core | 53.6 | 55.2 | 1.5 | 0.04 | 0.0013 |
| K428437 | CM24-15 | core | 55.2 | 56.7 | 1.5 | 0.04 | 0.0011 |
| K428438 | CM24-15 | core | 56.7 | 58.2 | 1.5 | 0.08 | 0.0024 |
| K428440 | CM24-15 | core | 58.2 | 59.7 | 1.5 | 0.15 | 0.0044 |
| K428441 | CM24-15 | core | 59.7 | 61.3 | 1.5 | 0.25 | 0.0074 |
| K428442 | CM24-15 | core | 61.3 | 62.8 | 1.5 | 0.22 | 0.0064 |
| K428443 | CM24-15 | core | 62.8 | 64.3 | 1.5 | 0.09 | 0.0027 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428444 | CM24-15 | core | 64.3 | 65.8 | 1.5 | 0.25 | 0.0072 |
| K428445 | CM24-15 | core | 65.8 | 67.4 | 1.5 | 0.32 | 0.0094 |
| K428446 | CM24-15 | core | 67.4 | 68.9 | 1.5 | 0.25 | 0.0073 |
| K428448 | CM24-15 | core | 68.9 | 70.4 | 1.5 | 0.19 | 0.0056 |
| K428449 | CM24-15 | core | 70.4 | 71.9 | 1.5 | 0.18 | 0.0052 |
| K428450 | CM24-15 | core | 71.9 | 73.5 | 1.5 | 0.03 | 0.0009 |
| K428451 | CM24-15 | core | 73.5 | 75.0 | 1.5 | 0.07 | 0.0020 |
| K428452 | CM24-15 | core | 75.0 | 76.5 | 1.5 | 0.05 | 0.0016 |
| K428453 | CM24-15 | core | 76.5 | 78.0 | 1.5 | 0.07 | 0.0022 |
| K428455 | CM24-15 | core | 78.0 | 79.5 | 1.5 | 0.11 | 0.0031 |
| K428456 | CM24-15 | core | 79.5 | 81.1 | 1.5 | 0.06 | 0.0019 |
| K428457 | CM24-15 | core | 81.1 | 82.6 | 1.5 | 0.02 | 0.0005 |
| K428458 | CM24-15 | core | 82.6 | 84.1 | 1.5 | 0.03 | 0.0009 |
| K428459 | CM24-15 | core | 84.1 | 85.5 | 1.4 | 0.17 | 0.0049 |
| K428460 | CM24-15 | core | 85.5 | 86.0 | 0.5 | 0.03 | 0.0010 |
| K428462 | CM24-15 | core | 86.0 | 87.2 | 1.2 | 0.02 | 0.0005 |
| K428463 | CM24-15 | core | 87.2 | 88.7 | 1.5 | 0.06 | 0.0017 |
| K428464 | CM24-15 | core | 88.7 | 90.2 | 1.5 | 0.07 | 0.0021 |
| K428465 | CM24-15 | core | 90.2 | 91.7 | 1.5 | 0.16 | 0.0048 |
| K428466 | CM24-15 | core | 91.7 | 93.3 | 1.5 | 0.09 | 0.0026 |
| K428467 | CM24-15 | core | 93.3 | 94.1 | 0.8 | 0.07 | 0.0020 |
| K428469 | CM24-15 | core | 94.1 | 95.4 | 1.3 | 0.91 | 0.0266 |
| K428470 | CM24-15 | core | 95.4 | 96.3 | 0.9 | 0.87 | 0.0254 |
| K428471 | CM24-15 | core | 96.3 | 97.8 | 1.5 | 0.96 | 0.0280 |
| K428472 | CM24-15 | core | 97.8 | 98.6 | 0.8 | 1.15 | 0.0336 |
| K428473 | CM24-15 | core | 98.6 | 100.1 | 1.5 | 0.38 | 0.0111 |
| K428474 | CM24-15 | core | 100.1 | 101.6 | 1.5 | 0.03 | 0.0010 |
| K428476 | CM24-15 | core | 101.6 | 103.2 | 1.5 | 0.12 | 0.0036 |
| K428477 | CM24-15 | core | 103.2 | 104.7 | 1.5 | 0.18 | 0.0053 |
| K428478 | CM24-15 | core | 104.7 | 106.2 | 1.5 | 0.06 | 0.0019 |
| K428479 | CM24-15 | core | 106.2 | 107.6 | 1.4 | 0.52 | 0.0151 |
| K428480 | CM24-15 | core | 107.6 | 109.1 | 1.5 | 1.05 | 0.0306 |
| K428481 | CM24-15 | core | 109.1 | 110.6 | 1.5 | 0.67 | 0.0195 |
| K428483 | CM24-15 | core | 110.6 | 112.2 | 1.5 | 0.81 | 0.0237 |
| K428484 | CM24-15 | core | 112.2 | 113.7 | 1.5 | 0.50 | 0.0146 |
| K428485 | CM24-15 | core | 113.7 | 115.2 | 1.5 | 0.56 | 0.0164 |
| K428486 | CM24-15 | core | 115.2 | 116.7 | 1.5 | 0.31 | 0.0091 |
| K428487 | CM24-15 | core | 116.7 | 118.2 | 1.5 | 1.84 | 0.0536 |
| K428489 | CM24-15 | core | 118.2 | 119.7 | 1.5 | 1.15 | 0.0336 |
| K428490 | CM24-15 | core | 119.7 | 120.7 | 1.0 | 0.03 | 0.0008 |
| K428491 | CM24-15 | core | 120.7 | 122.2 | 1.5 | 0.03 | 0.0007 |
| K428492 | CM24-15 | core | 122.2 | 123.7 | 1.5 | 0.06 | 0.0018 |
| K428493 | CM24-15 | core | 123.7 | 124.8 | 1.1 | 0.06 | 0.0017 |
| K428495 | CM24-15 | core | 124.8 | 126.0 | 1.2 | 0.12 | 0.0034 |
| K428496 | CM24-15 | core | 126.0 | 126.8 | 0.8 | 0.23 | 0.0068 |
| K428497 | CM24-15 | core | 126.8 | 128.3 | 1.5 | 0.18 | 0.0052 |
| K428498 | CM24-15 | core | 128.3 | 129.8 | 1.5 | 0.81 | 0.0235 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428499 | CM24-15 | core | 129.8 | 131.4 | 1.5 | 0.60 | 0.0175 |
| K428500 | CM24-15 | core | 131.4 | 132.9 | 1.5 | 0.62 | 0.0179 |
| K428502 | CM24-15 | core | 132.9 | 134.4 | 1.5 | 0.66 | 0.0191 |
| K428503 | CM24-15 | core | 134.4 | 135.9 | 1.5 | 0.63 | 0.0183 |
| K428504 | CM24-15 | core | 135.9 | 137.5 | 1.5 | 0.24 | 0.0069 |
| K428505 | CM24-15 | core | 137.5 | 139.0 | 1.5 | 0.66 | 0.0194 |
| K428506 | CM24-15 | core | 139.0 | 140.5 | 1.5 | 0.63 | 0.0182 |
| K428507 | CM24-15 | core | 140.5 | 142.0 | 1.5 | 0.04 | 0.0011 |
| K428509 | CM24-15 | core | 142.0 | 143.6 | 1.5 | 0.12 | 0.0035 |
| K428510 | CM24-15 | core | 143.6 | 145.1 | 1.5 | 0.23 | 0.0068 |
| K428511 | CM24-15 | core | 145.1 | 146.6 | 1.5 | 0.15 | 0.0045 |
| K428512 | CM24-15 | core | 146.6 | 148.1 | 1.5 | 0.07 | 0.0021 |
| K428513 | CM24-15 | core | 148.1 | 149.6 | 1.5 | 0.26 | 0.0076 |
| K428514 | CM24-15 | core | 149.6 | 151.2 | 1.5 | 0.51 | 0.0147 |
| K428516 | CM24-15 | core | 151.2 | 152.7 | 1.5 | 0.14 | 0.0041 |
| K428517 | CM24-15 | core | 152.7 | 154.2 | 1.5 | 0.09 | 0.0027 |
| K428518 | CM24-15 | core | 154.2 | 155.7 | 1.5 | 0.03 | 0.0009 |
| K428519 | CM24-15 | core | 155.7 | 157.3 | 1.5 | 0.84 | 0.0246 |
| K428520 | CM24-15 | core | 157.3 | 158.8 | 1.5 | 0.20 | 0.0058 |
| K428521 | CM24-15 | core | 158.8 | 160.3 | 1.5 | 0.29 | 0.0085 |
| K428523 | CM24-15 | core | 160.3 | 161.8 | 1.5 | 0.43 | 0.0125 |
| K428524 | CM24-15 | core | 161.8 | 163.4 | 1.5 | 0.16 | 0.0048 |
| K428525 | CM24-15 | core | 163.4 | 164.9 | 1.5 | 0.25 | 0.0072 |
| K428526 | CM24-15 | core | 164.9 | 166.4 | 1.5 | 0.34 | 0.0100 |
| K428527 | CM24-15 | core | 166.4 | 167.9 | 1.5 | 0.16 | 0.0045 |
| K428528 | CM24-15 | core | 167.9 | 169.5 | 1.5 | 0.12 | 0.0035 |
| K428530 | CM24-15 | core | 169.5 | 171.0 | 1.5 | 0.19 | 0.0055 |
| K428531 | CM24-15 | core | 171.0 | 172.5 | 1.5 | 0.11 | 0.0031 |
| K428532 | CM24-15 | core | 172.5 | 174.0 | 1.5 | 0.81 | 0.0236 |
| K428533 | CM24-15 | core | 174.0 | 175.6 | 1.5 | 0.07 | 0.0021 |
| K428534 | CM24-15 | core | 175.6 | 177.1 | 1.5 | 0.08 | 0.0024 |
| K428535 | CM24-15 | core | 177.1 | 178.6 | 1.5 | 0.11 | 0.0031 |
| K428537 | CM24-15 | core | 178.6 | 180.1 | 1.5 | 0.10 | 0.0028 |
| K428538 | CM24-15 | core | 180.1 | 181.7 | 1.5 | 0.27 | 0.0080 |
| K428539 | CM24-15 | core | 180.1 | 183.2 | 3.0 | 0.08 | 0.0025 |
| K428540 | CM24-15 | core | 183.2 | 184.7 | 1.5 | 0.41 | 0.0118 |
| K428541 | CM24-15 | core | 184.7 | 186.2 | 1.5 | 0.44 | 0.0128 |
| K428542 | CM24-15 | core | 186.2 | 187.7 | 1.5 | 0.21 | 0.0062 |
| K428544 | CM24-15 | core | 187.7 | 189.3 | 1.5 | 0.42 | 0.0123 |
| K428545 | CM24-15 | core | 189.3 | 193.8 | 4.6 | 0.57 | 0.0166 |
| K428546 | CM24-15 | core | 190.8 | 192.3 | 1.5 | 0.30 | 0.0087 |
| K428547 | CM24-15 | core | 192.3 | 193.8 | 1.5 | 0.18 | 0.0054 |
| K428548 | CM24-15 | core | 193.8 | 195.4 | 1.5 | 0.18 | 0.0051 |
| K428549 | CM24-15 | core | 195.4 | 196.9 | 1.5 | 0.12 | 0.0034 |
| K428551 | CM24-15 | core | 196.9 | 198.4 | 1.5 | 0.27 | 0.0079 |
| K428552 | CM24-15 | core | 198.4 | 199.9 | 1.5 | 0.20 | 0.0058 |
| K428553 | CM24-15 | core | 199.9 | 201.5 | 1.5 | 0.27 | 0.0077 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428554 | CM24-15 | core | 201.5 | 203.0 | 1.5 | 0.26 | 0.0077 |
| K428555 | CM24-15 | core | 203.0 | 204.5 | 1.5 | 0.83 | 0.0241 |
| K428556 | CM24-15 | core | 204.5 | 206.0 | 1.5 | 0.27 | 0.0078 |
| K428558 | CM24-15 | core | 206.0 | 207.6 | 1.5 | 0.14 | 0.0042 |
| K428559 | CM24-15 | core | 207.6 | 209.1 | 1.5 | 0.04 | 0.0011 |
| K428560 | CM24-15 | core | 209.1 | 210.6 | 1.5 | 0.10 | 0.0030 |
| K428561 | CM24-15 | core | 210.6 | 212.1 | 1.5 | 0.31 | 0.0092 |
| K428562 | CM24-15 | core | 212.1 | 213.7 | 1.5 | 0.06 | 0.0017 |
| K428563 | CM24-15 | core | 213.7 | 215.2 | 1.5 | 0.90 | 0.0264 |
| K428565 | CM24-15 | core | 215.2 | 216.7 | 1.5 | 0.14 | 0.0040 |
| K428566 | CM24-15 | core | 216.7 | 218.2 | 1.5 | 0.24 | 0.0069 |
| K428567 | CM24-15 | core | 218.2 | 219.8 | 1.5 | 0.18 | 0.0053 |
| K428568 | CM24-15 | core | 219.8 | 221.3 | 1.5 | 0.10 | 0.0031 |
| K428569 | CM24-15 | core | 221.3 | 222.8 | 1.5 | 0.20 | 0.0058 |
| K428570 | CM24-15 | core | 222.8 | 224.3 | 1.5 | 0.20 | 0.0057 |
| K428572 | CM24-15 | core | 224.3 | 225.8 | 1.5 | 0.16 | 0.0047 |
| K428573 | CM24-15 | core | 225.8 | 227.4 | 1.5 | 0.15 | 0.0045 |
| K428574 | CM24-15 | core | 227.4 | 228.9 | 1.5 | 0.13 | 0.0037 |
| K428575 | CM24-15 | core | 228.9 | 230.4 | 1.5 | 0.19 | 0.0057 |
| K428576 | CM24-15 | core | 230.4 | 231.9 | 1.5 | 0.72 | 0.0211 |
| K428577 | CM24-15 | core | 231.9 | 233.5 | 1.5 | 0.03 | 0.0008 |
| K428579 | CM24-15 | core | 233.5 | 235.0 | 1.5 | 0.06 | 0.0016 |
| K428580 | CM24-15 | core | 235.0 | 236.5 | 1.5 | 0.02 | 0.0006 |
| K428581 | CM24-15 | core | 236.5 | 238.0 | 1.5 | 0.02 | 0.0006 |
| K428582 | CM24-15 | core | 238.0 | 239.6 | 1.5 | 0.01 | 0.0003 |
| K428583 | CM24-15 | core | 239.6 | 241.1 | 1.5 | 0.01 | 0.0003 |
| K428584 | CM24-15 | core | 241.1 | 242.6 | 1.5 | 0.14 | 0.0042 |
| K428586 | CM24-15 | core | 242.6 | 244.1 | 1.5 | 0.16 | 0.0046 |
| K428587 | CM24-15 | core | 244.1 | 245.7 | 1.5 | 0.07 | 0.0020 |
| K428588 | CM24-15 | core | 245.7 | 247.2 | 1.5 | 0.09 | 0.0026 |
| K428589 | CM24-15 | core | 247.2 | 248.7 | 1.5 | 0.01 | 0.0002 |
| K428590 | CM24-15 | core | 248.7 | 250.2 | 1.5 | 0.10 | 0.0030 |
| K428591 | CM24-15 | core | 250.2 | 251.8 | 1.5 | 0.01 | 0.0003 |
| K428592 | CM24-15 | core | 251.8 | 253.3 | 1.5 | 0.01 | 0.0002 |
| K428594 | CM24-15 | core | 253.3 | 254.8 | 1.5 | 0.30 | 0.0086 |
| K428595 | CM24-15 | core | 254.8 | 256.3 | 1.5 | 0.04 | 0.0012 |
| K428596 | CM24-15 | core | 256.3 | 257.8 | 1.5 | 0.04 | 0.0012 |
| K428597 | CM24-15 | core | 257.8 | 259.4 | 1.5 | 0.01 | 0.0003 |
| K428598 | CM24-15 | core | 259.4 | 260.9 | 1.5 | 0.13 | 0.0037 |
| K428599 | CM24-15 | core | 260.9 | 262.4 | 1.5 | 0.52 | 0.0150 |
| K428601 | CM24-15 | core | 262.4 | 263.9 | 1.5 | 0.43 | 0.0125 |
| K428602 | CM24-15 | core | 263.9 | 265.5 | 1.5 | 0.12 | 0.0034 |
| K428603 | CM24-15 | core | 265.5 | 267.0 | 1.5 | 0.18 | 0.0052 |
| K428604 | CM24-15 | core | 267.0 | 268.5 | 1.5 | 0.04 | 0.0012 |
| K428605 | CM24-15 | core | 268.5 | 270.0 | 1.5 | 0.04 | 0.0013 |
| K428606 | CM24-15 | core | 270.0 | 271.6 | 1.5 | 0.02 | 0.0007 |
| K428607 | CM24-15 | core | 271.6 | 273.1 | 1.5 | 0.01 | 0.0003 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428608 | CM24-15 | core | 273.1 | 274.6 | 1.5 | 0.03 | 0.0008 |
| K428610 | CM24-15 | core | 274.6 | 276.1 | 1.5 | 0.02 | 0.0006 |
| K428611 | CM24-15 | core | 276.1 | 277.7 | 1.5 | 0.07 | 0.0021 |
| K428612 | CM24-15 | core | 277.7 | 278.5 | 0.8 | 0.59 | 0.0171 |
| K428613 | CM24-15 | core | 278.5 | 278.8 | 0.3 | 0.43 | 0.0125 |
| K428614 | CM24-15 | core | 278.8 | 279.2 | 0.4 | 0.07 | 0.0019 |
| K428615 | CM24-15 | core | 279.2 | 280.7 | 1.5 | 0.12 | 0.0035 |
| K428617 | CM24-15 | core | 280.7 | 282.2 | 1.5 | 0.23 | 0.0067 |
| K428618 | CM24-15 | core | 282.2 | 283.8 | 1.5 | 0.02 | 0.0006 |
| K428619 | CM24-15 | core | 283.8 | 285.3 | 1.5 | 0.02 | 0.0007 |
| K428620 | CM24-15 | core | 285.3 | 286.8 | 1.5 | 0.01 | 0.0003 |
| K428621 | CM24-15 | core | 286.8 | 287.3 | 0.5 | 0.10 | 0.0030 |
| K428622 | CM24-15 | core | 287.3 | 287.7 | 0.4 | 0.08 | 0.0023 |
| K428624 | CM24-15 | core | 287.7 | 289.2 | 1.5 | 0.46 | 0.0135 |
| K428625 | CM24-15 | core | 289.2 | 291.0 | 1.8 | 0.21 | 0.0060 |
| K428626 | CM24-15 | core | 291.0 | 292.5 | 1.5 | 0.09 | 0.0026 |
| K428627 | CM24-15 | core | 292.5 | 294.1 | 1.5 | 0.02 | 0.0006 |
| K428628 | CM24-15 | core | 294.1 | 295.6 | 1.5 | 0.01 | 0.0003 |
| K428629 | CM24-15 | core | 295.6 | 297.1 | 1.5 | 0.01 | 0.0003 |
| K428631 | CM24-15 | core | 297.1 | 298.6 | 1.5 | 0.02 | 0.0007 |
| K428632 | CM24-15 | core | 298.6 | 300.2 | 1.5 | 0.02 | 0.0005 |
| K428633 | CM24-15 | core | 300.2 | 301.3 | 1.2 | 0.03 | 0.0009 |
| K428634 | CM24-16 | core | 0.0 | 2.1 | 2.1 | 0.12 | 0.0036 |
| K428635 | CM24-16 | core | 2.1 | 3.7 | 1.5 | 0.03 | 0.0008 |
| K428636 | CM24-16 | core | 3.7 | 5.2 | 1.5 | 0.03 | 0.0008 |
| K428637 | CM24-16 | core | 5.2 | 6.7 | 1.5 | 0.05 | 0.0016 |
| K428638 | CM24-16 | core | 6.7 | 8.2 | 1.5 | 0.03 | 0.0008 |
| K428639 | CM24-16 | core | 8.2 | 9.8 | 1.5 | 0.01 | 0.0003 |
| K428641 | CM24-16 | core | 9.8 | 11.3 | 1.5 | 0.01 | 0.0003 |
| K428642 | CM24-16 | core | 11.3 | 12.8 | 1.5 | 0.03 | 0.0009 |
| K428643 | CM24-16 | core | 12.8 | 14.3 | 1.5 | 0.06 | 0.0018 |
| K428644 | CM24-16 | core | 14.3 | 15.8 | 1.5 | 0.18 | 0.0054 |
| K428645 | CM24-16 | core | 15.8 | 17.4 | 1.5 | 0.31 | 0.0090 |
| K428646 | CM24-16 | core | 17.4 | 18.9 | 1.5 | 0.10 | 0.0028 |
| K428648 | CM24-16 | core | 18.9 | 20.4 | 1.5 | 0.27 | 0.0080 |
| K428649 | CM24-16 | core | 20.4 | 21.9 | 1.5 | 0.46 | 0.0135 |
| K428650 | CM24-16 | core | 21.9 | 23.5 | 1.5 | 0.36 | 0.0106 |
| K428651 | CM24-16 | core | 23.5 | 25.0 | 1.5 | 0.81 | 0.0237 |
| K428652 | CM24-16 | core | 25.0 | 26.5 | 1.5 | 0.48 | 0.0140 |
| K428653 | CM24-16 | core | 26.5 | 28.0 | 1.5 | 1.29 | 0.0375 |
| K428655 | CM24-16 | core | 28.0 | 29.6 | 1.5 | 0.32 | 0.0093 |
| K428656 | CM24-16 | core | 29.6 | 31.1 | 1.5 | 0.44 | 0.0128 |
| K428657 | CM24-16 | core | 31.1 | 32.6 | 1.5 | 0.15 | 0.0043 |
| K428658 | CM24-16 | core | 32.6 | 34.1 | 1.5 | 0.01 | 0.0003 |
| K428659 | CM24-16 | core | 34.1 | 35.7 | 1.5 | 0.18 | 0.0051 |
| K428660 | CM24-16 | core | 35.7 | 37.2 | 1.5 | 0.17 | 0.0049 |
| K428662 | CM24-16 | core | 37.2 | 38.7 | 1.5 | 0.13 | 0.0039 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428663 | CM24-16 | core | 38.7 | 40.2 | 1.5 | 0.02 | 0.0005 |
| K428664 | CM24-16 | core | 40.2 | 41.3 | 1.1 | 0.02 | 0.0005 |
| K428665 | CM24-16 | core | 41.3 | 42.8 | 1.5 | 0.08 | 0.0023 |
| K428666 | CM24-16 | core | 42.8 | 44.3 | 1.5 | 0.47 | 0.0137 |
| K428667 | CM24-16 | core | 44.3 | 45.9 | 1.5 | 0.10 | 0.0030 |
| K428669 | CM24-16 | core | 45.9 | 47.4 | 1.5 | 0.03 | 0.0010 |
| K428670 | CM24-16 | core | 47.4 | 48.9 | 1.5 | 0.04 | 0.0011 |
| K428671 | CM24-16 | core | 48.9 | 50.6 | 1.7 | 0.005 | 0.00015 |
| K428672 | CM24-16 | core | 50.6 | 52.1 | 1.5 | 0.005 | 0.00015 |
| K428673 | CM24-16 | core | 52.1 | 53.9 | 1.8 | 0.005 | 0.00015 |
| K428674 | CM24-16 | core | 53.9 | 55.5 | 1.5 | 0.005 | 0.00015 |
| K428676 | CM24-16 | core | 55.5 | 57.0 | 1.5 | 0.005 | 0.00015 |
| K428677 | CM24-16 | core | 57.0 | 58.5 | 1.5 | 0.01 | 0.0003 |
| K428678 | CM24-16 | core | 58.5 | 60.0 | 1.5 | 0.01 | 0.0003 |
| K428679 | CM24-16 | core | 60.0 | 61.6 | 1.5 | 0.01 | 0.0003 |
| K428680 | CM24-16 | core | 61.6 | 63.1 | 1.5 | 0.31 | 0.0091 |
| K428681 | CM24-16 | core | 63.1 | 64.6 | 1.5 | 0.01 | 0.0003 |
| K428683 | CM24-16 | core | 64.6 | 66.1 | 1.5 | 0.05 | 0.0015 |
| K428684 | CM24-16 | core | 66.1 | 67.7 | 1.5 | 0.02 | 0.0006 |
| K428685 | CM24-16 | core | 67.7 | 69.2 | 1.5 | 0.08 | 0.0022 |
| K428686 | CM24-16 | core | 69.2 | 70.4 | 1.2 | 1.05 | 0.0307 |
| K428687 | CM24-16 | core | 70.4 | 71.6 | 1.2 | 0.94 | 0.0274 |
| K428688 | CM24-16 | core | 71.6 | 73.1 | 1.5 | 0.08 | 0.0024 |
| K428690 | CM24-16 | core | 73.1 | 74.1 | 0.9 | 0.16 | 0.0045 |
| K428691 | CM24-16 | core | 74.1 | 75.3 | 1.2 | 0.31 | 0.0090 |
| K428692 | CM24-16 | core | 75.3 | 77.2 | 2.0 | 0.28 | 0.0081 |
| K428694 | CM24-16 | core | 77.2 | 78.3 | 1.1 | 9.03 | 0.2630 |
| K428695 | CM24-16 | core | 78.3 | 79.9 | 1.5 | 2.55 | 0.0744 |
| K428696 | CM24-16 | core | 79.9 | 81.4 | 1.5 | 5.23 | 0.1525 |
| K428697 | CM24-16 | core | 81.4 | 82.9 | 1.5 | 4.70 | 0.1370 |
| K428698 | CM24-16 | core | 82.9 | 84.4 | 1.5 | 3.91 | 0.1140 |
| K428699 | CM24-16 | core | 84.4 | 85.9 | 1.5 | 3.78 | 0.1100 |
| K428701 | CM24-16 | core | 85.9 | 87.5 | 1.5 | 0.80 | 0.0233 |
| K428702 | CM24-16 | core | 87.5 | 89.0 | 1.5 | 1.23 | 0.0359 |
| K428703 | CM24-16 | core | 89.0 | 90.5 | 1.5 | 0.18 | 0.0053 |
| K428704 | CM24-16 | core | 90.5 | 92.0 | 1.5 | 0.29 | 0.0086 |
| K428705 | CM24-16 | core | 92.0 | 93.6 | 1.5 | 0.16 | 0.0047 |
| K428706 | CM24-16 | core | 93.6 | 95.1 | 1.5 | 0.44 | 0.0127 |
| K428708 | CM24-16 | core | 95.1 | 96.6 | 1.5 | 2.14 | 0.0623 |
| K428709 | CM24-16 | core | 96.6 | 98.1 | 1.5 | 1.93 | 0.0562 |
| K428710 | CM24-16 | core | 98.1 | 99.7 | 1.5 | 1.16 | 0.0339 |
| K428711 | CM24-16 | core | 99.7 | 101.2 | 1.5 | 1.35 | 0.0393 |
| K428712 | CM24-16 | core | 101.2 | 102.7 | 1.5 | 3.94 | 0.1150 |
| K428713 | CM24-16 | core | 102.7 | 104.2 | 1.5 | 0.77 | 0.0224 |
| K428715 | CM24-16 | core | 104.2 | 105.8 | 1.5 | 0.52 | 0.0150 |
| K428716 | CM24-16 | core | 105.8 | 107.3 | 1.5 | 0.22 | 0.0065 |
| K428717 | CM24-16 | core | 107.3 | 108.8 | 1.5 | 0.26 | 0.0077 |

| Sample ID | Hole ID | Drill Type | From (m) | To (m) | Length (m) | Au (ppm) | Au (opt) |
|-----------|---------|------------|----------|--------|------------|----------|----------|
| K428718 | CM24-16 | core | 108.8 | 110.3 | 1.5 | 3.30 | 0.0963 |
| K428719 | CM24-16 | core | 110.3 | 111.9 | 1.5 | 2.52 | 0.0736 |
| K428720 | CM24-16 | core | 111.9 | 113.4 | 1.5 | 1.25 | 0.0364 |
| K428722 | CM24-16 | core | 113.4 | 114.9 | 1.5 | 40.20 | 1.1750 |
| K428723 | CM24-16 | core | 114.9 | 116.4 | 1.5 | 4.48 | 0.1305 |
| K428724 | CM24-16 | core | 116.4 | 118.0 | 1.5 | 4.57 | 0.1330 |
| K428725 | CM24-16 | core | 118.0 | 119.5 | 1.5 | 18.65 | 0.5440 |
| K428726 | CM24-16 | core | 119.5 | 121.0 | 1.5 | 27.40 | 0.7995 |
| K428728 | CM24-16 | core | 121.0 | 122.5 | 1.5 | 1.88 | 0.0547 |
| K428729 | CM24-16 | core | 122.5 | 124.0 | 1.5 | 0.53 | 0.0154 |
| K428730 | CM24-16 | core | 124.0 | 125.6 | 1.5 | 0.96 | 0.0279 |
| K428731 | CM24-16 | core | 125.6 | 127.1 | 1.5 | 4.67 | 0.1360 |
| K428732 | CM24-16 | core | 127.1 | 128.6 | 1.5 | 3.05 | 0.0891 |
| K428733 | CM24-16 | core | 128.6 | 130.1 | 1.5 | 6.16 | 0.1795 |
| K428735 | CM24-16 | core | 130.1 | 131.7 | 1.5 | 3.02 | 0.0881 |
| K428736 | CM24-16 | core | 131.7 | 133.2 | 1.5 | 0.80 | 0.0233 |
| K428737 | CM24-16 | core | 133.2 | 134.7 | 1.5 | 0.30 | 0.0088 |
| K428738 | CM24-16 | core | 134.7 | 136.2 | 1.5 | 1.45 | 0.0424 |
| K428739 | CM24-16 | core | 136.2 | 137.8 | 1.5 | 2.87 | 0.0837 |
| K428740 | CM24-16 | core | 137.8 | 139.3 | 1.5 | 0.44 | 0.0129 |
| K428742 | CM24-16 | core | 139.3 | 140.8 | 1.5 | 0.23 | 0.0066 |
| K428743 | CM24-16 | core | 140.8 | 142.3 | 1.5 | 0.13 | 0.0037 |
| K428744 | CM24-16 | core | 142.3 | 143.9 | 1.5 | 0.20 | 0.0058 |
| K428745 | CM24-16 | core | 143.9 | 145.4 | 1.5 | 0.12 | 0.0035 |
| K428746 | CM24-16 | core | 145.4 | 146.9 | 1.5 | 0.11 | 0.0031 |
| K428747 | CM24-16 | core | 146.9 | 148.2 | 1.2 | 0.05 | 0.0016 |
| K428749 | CM24-16 | core | 148.2 | 148.5 | 0.4 | 0.75 | 0.0218 |
| K428750 | CM24-16 | core | 148.5 | 150.0 | 1.4 | 0.29 | 0.0085 |
| K428751 | CM24-16 | core | 150.0 | 151.5 | 1.5 | 0.78 | 0.0227 |
| K428752 | CM24-16 | core | 151.5 | 153.0 | 1.5 | 1.62 | 0.0474 |
| K428753 | CM24-16 | core | 153.0 | 154.5 | 1.5 | 4.77 | 0.1390 |
| K428754 | CM24-16 | core | 154.5 | 156.0 | 1.5 | 5.55 | 0.1620 |
| K428756 | CM24-16 | core | 156.0 | 157.6 | 1.5 | 2.17 | 0.0634 |
| K428757 | CM24-16 | core | 157.6 | 159.1 | 1.5 | 12.50 | 0.3640 |
| K428758 | CM24-16 | core | 159.1 | 160.6 | 1.5 | 23.90 | 0.6970 |
| K428759 | CM24-16 | core | 160.6 | 162.1 | 1.5 | 14.25 | 0.4150 |
| K428760 | CM24-16 | core | 162.1 | 163.7 | 1.5 | 2.87 | 0.0837 |
| K428761 | CM24-16 | core | 163.7 | 165.2 | 1.5 | 0.78 | 0.0229 |

JORC Code, 2012 Edition – Table 1

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

| Criteria | JORC Code explanation | Commentary |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sampling techniques | Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information. | As of 03/31/2024 the Colosseum Mine, Colosseum Rare Metals, INC. has completed 816 metres of drilling in 3 core holes and 1 RC hole in Q1. All of the drilling was done from surface with a diamond drill rig and reverse circulation drill rig. Industry standard core handling and chip sampling procedures were employed to ensure high quality samples. Core/chip sample boundaries were defined by changes in lithology, alteration, and mineralisation noted in logging. Collar to toe assays were taken and sent to labs for analysis. Core was cut along the long axis leaving half for assay and half to be stored in cardboard core boxes. RC samples were on a 5-foot (1.52 meter) interval through a cyclone and riffle splitter to leave a 1-2 kg sample for assay and the rest separated for storage. Samples from drill holes were sent to ALS Global and Paragon Geochemical in Reno, Nevada for sample preparation and assay. Samples were dried, weighed, crushed and split to obtain 250 gm. Samples were placed in ring and puck grinder to produce 85% minus 75-micron pulp. This material was blended on clean cloth and packaged in paper pulp bags. Using a pulp balance, a 30-gm sample was weighted out for traditional fire assay. Samples were analyzed using standard fire assay. Samples were analyzed using standard fire assay for gold. Over limits were analyzed via gravimetric analysis. All samples followed a strict Chain of Custody. Routine QAQC samples were inserted in the sample runs at a rate of 20%, comprising Certified Reference Materials from CDN Resource Laboratories Ltd., and verified blank granitic material. Surface sampling of dump material was taken at random surrounding the Colosseum pits to test approximate grades of dumps. Surface sampling within trenches at the Argos property were taken approximately every 15 metres across the trench to test strontium and barium percentages within the celestite surface expressions. Sampling practice i |

Rock samples sent to ALS Laboratories and Paragon

Sample size assessment was not conducted but used sampling size which is typical for gold deposits.

Geochemical were dried, weighed, crushed, and

split, with a split pulverized to better than 85% passing 75 microns. Samples were analyzed for trace elements using 4-acid digestion. Additionally, rocks samples were analyzed by standard 30gm fire assay

for gold and silver.

| Criteria | JORC Code explanation | Commentary |
|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Drilling techniques | Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc). | The drilling program utilizes surface core drilling. The core drilling is being conducted with an Everdigm cat 4 drill with HQTT core tooling. Triple tubes were used for the for all holes to increase recoveries. The drilling has been completed by an experienced diamond drilling core driller. |
| Drill sample recovery | Method of recording and assessing core and chip sample recoveries and results assessed. Measures taken to maximise sample recovery and ensure representative nature of the samples. Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material. | All drilling recoveries have been logged and notated each run based on 3.05-meter tooling. To maximize sample recoveries, use of triple tube and long chain polymer muds were used to increase recovery. There has been no analysis between sample recoveries and grade to date. |
| Logging | Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography. The total length and percentage of the relevant intersections logged. | Core samples were geologically logged. Lithology, veining, alteration, mineralisation, and weathering are recorded in the appropriate tables of the drill hole database. Each core box was photographed dry and wet, after logging of unit and structures were notated on the core. Core was cut along the long axis using a diamond saw, half-core was sampled, and half stored for reference. Geological logging of core samples is qualitative and quantitative in nature. |
| Sub-sampling techniques and sample preparation | If core, whether cut or sawn and whether quarter, half or all core taken. If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry. For all sample types, the nature, quality and appropriateness of the sample preparation technique. Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples. Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field | All drill core samples were cut along the long axis. The left side when looking down hole was sampled. Samples were placed in a heavy-duty poly sample bag. Each core sample placed in heavy duty poly sample bag, noted interval width in sample book, with a sample tag with the corresponding sample number placed in the bag with the other tag stapled to the top of the bag. Sample bags were stapled along the top. Samples were sent by freight to ALS Global, or Paragon Geochemical in Reno, Nevada. Routine QAQC samples were inserted at a 20% rate into the sample batches and comprised Certified Reference Materials (CRMs) from CDN Resource Laboratories Ltd. and verified blank granitic material. |

duplicate/second-half sampling.

Whether sample sizes are appropriate to the

grain size of the material being sampled.

| Criteria | JORC Code explanation | Commentary |
|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Quality of assay data and laboratory tests | The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total. For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc. Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established. | Samples were assayed by industry standard methods by ALS Global Laboratories, and Paragon Geochemical, in Reno, Nevada. Fire assays for gold were completed using industry standard fire assay methodology. External certified standards and blank material were added to the sample submission. |
| Verification of sampling and assaying | The verification of significant intersections by either independent or alternative company personnel. The use of twinned holes. Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols. Discuss any adjustment to assay data. | Sampling, documentation, and sample submittal were under the guidance and care of Graham Craig, GIT (Association of Professional Engineers and Geoscientists of Manitoba). Drilling, sample, and assay data is currently stored in MX Deposit, a secured data management system through Seequent. Intercept lengths and grades calculated using no more than three consecutive <0.2 g/t Au as the cutoff for cumulative grade intervals. |
| Location of data points | Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation. Specification of the grid system used. Quality and adequacy of topographic control. | All drill hole collars are surveyed using differential GPS survey equipment. The positions are accurate to within 10 cm x-y and height (z) to +/- 20 cm. The holes are surveyed in UTM WGS 84 coordinate system. Down hole surveys will be done using a Reflex EZ-TRAC magnetic downhole survey tool on all diamond drill holes. With collars surveyed using Reflex TN-14 Azi-Aligner. Sample locations were surveyed using UTM WGS 84 coordinate system. |
| Data spacing and distribution | Data spacing for reporting of Exploration Results. Whether the data spacing, and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied. Whether sample compositing has been applied. | The spacing and location of data is currently 5-15 meter spacing according to previous Mineral Resource estimation completed by Barbara Carroll, CPG (American Institute of Professional Geologists) of GeoGRAFX Consulting, LLC. No sample compositing has been applied at this time. |
| Orientation of data in relation to geological structure | Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type. If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material. | Drill holes are planned to be drilled along strike due to limited areas available to drill from. Definition of structure location is the principal goal. Sample orientation is deemed to be representative for reporting purposes. No bias is considered to have been introduced by the existing sampling orientation. |

| Criteria | JORC Code explanation | Commentary |
|--------------------|-----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sample security | The measures taken to ensure sample security. | All samples were taken and maintained under the constant care of Colosseum Rare Metals, INC. personnel. Samples were delivered to laboratories by a licensed transportation company. |
| Audits or reviews | The results of any audits or reviews of sampling techniques and data. | Drill hole sampling techniques and QAQC procedures have been developed and reviewed by Dale Sketchley, M.Sc., P. Geo. of Acuity Geoscience Ltd., Graham Craig, GIT. The QAQC program has demonstrated its ability to catch errors. A QAQC review will be completed for this program. Mineral resource estimations and JORC 2022 completed by Barbara Carroll, CPG. |

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

| Criteria | JORC Code explanation | Commentary |
|--------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Mineral tenement and land tenure status | Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area. | The Colosseum Mine project is located in T17N R13E Sec 10, 11, 14, 15, 22, 23 SB&M. All tenements are 100% owned by Dateline Resources Limited or a wholly owned subsidiary and there exist production-based royalties as previously disclosed to ASX. |
| Exploration done by other parties | Acknowledgment and appraisal of exploration by other parties. | Historical work has been completed by various mining companies since 1972. Draco Mines (1972-1974) Placer Amex (1975-1976) Draco Mines (1980) Amselco (1982-1984 Dallhold Resources/Bond Gold (1986-1989 Lac Minerals (1989-1994) All the companies were reputable, well-known mining/exploration companies that followed the accepted industry standard protocols of the time. Review of this work was completed by GeoGRAFX Consulting, LLC in 2022. All previous work undertaken by others is non-JORC compliant. |
| Geology | Deposit type, geological setting and style of mineralisation. | The Colosseum mine is hosted by Cretaceous aged breccia-pipe. The pipe contains aphanitic Cretaceous rhyolite flows, Pre-Cambrian granitic basement material, and Cambrian-Devonian dolomite clasts replaced by sulphide mineralisation. The gold mineralisation occurs in brecciated felsite and sediment clast replaced by sulphides. The Argos mine is a flat, shallow-dipping sedimentary strontium deposit hosted in celestite. The celestite bed is overlain by various surface sediments with volcanics, primarily mafic volcanics, |

| Criteria | JORC Code explanation | Commentary |
|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | on the footwall. The mine was previously trenched along two trenches running approximately east to west at 1-3 metres in depth. There was one underground access mined historically that accessed from within the celestite layer to approximately 12 metres deep with limited east/west development at the bottom. |
| Drill hole Information | A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes: easting and northing of the drill hole collar elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar dip and azimuth of the hole down hole length and interception depth hole length. If the exclusion of this information is justified on the basis that the information is not Material, and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case. | See Table 1 within this report for details of the drill holes and sample locations. |
| Data aggregation methods | In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated. Where aggregate intercepts incorporate short lengths of high-grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail. The assumptions used for any reporting of metal equivalent values should be clearly stated. | Drill hole intersections are reported above a lower exploration cut-off grade of 0.1 g/T Au and no upper cut off grade has been applied. |
| Relationship between mineralisation widths and intercept lengths | These relationships are particularly important in the reporting of Exploration Results. If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported. If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known'). | Drill holes are orientated along apparent strike of the breccia pipe due to limited drill pad locations. Interception angles of the mineralised structures are estimated using core drilling intercepts and existing 3D models of the pipe orientation. |
| Diagrams | Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views. | Supporting figures have been included within the body of this release. |

| Criteria | JORC Code explanation | Commentary |
|---------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Balanced reporting | Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced avoiding misleading reporting of Exploration Results. | Representative reporting of both low and high grades and/or widths have been reported. |
| Other substantive exploration data | Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances. | |
| Further work | The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling). Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive. | At Colosseum, future work will include expanded drilling between the North and South pits, mapping, and sampling of open pit benches; as well as infill and expanded surface soil geochemistry, geological mapping, and geophysics. |

Appendix 5B

Mining exploration entity and oil and gas exporation entity quarterly report

Dateline Resources Limited

ABN: 63 149 105 653

QUARTER ENDED ("Current Quarter"): 31 March 2024

| Coı | nsolidate | d Statement of Cash Flows | Current Quarter \$A'000 | Year to Date 9 months \$A'000 |
|-----|------------|-------------------------------------------|-------------------------------|-------------------------------------|
| 1. | Cash Flo | ws from operating Operating Activities | | |
| 1.1 | Receipt | ts from product sales and related debtors | - | - |
| 1.2 | Paymer | nts for :- | | |
| | (a) | exploration and evaluation | (225) | (954) |
| | (b) | development | (680) | (2,106) |
| | (c) | production | - | - |
| | (d) | staff costs | (389) | (1,116) |
| | (e) | administration | (183) | (681) |
| 1.3 | Divide | nds received (see note 3) | - | - |
| 1.4 | Interest | received | - | 4 |
| 1.5 | Interest | and other costs of finance paid | (9) | (222) |
| 1.6 | Income | taxes paid | - | - |
| 1.7 | Researc | ch and development refunds | _ | - |
| 1.8 | Other (| provide details if material) | _ | - |
| 1.9 | Net cas | sh from / (used in) operating activities | (1,486) | (5,075) |

| ities | | |
|-------------|---|---|
| | | |
| - | - | |
| - | - | |
| equipment _ | - | |
| ation _ | - | |
| _ | - | |
| ssets | - | |
| equipment | | - |

| Cor | nsolidate | d Statement of Cash Flows | Current Quarter \$A'000 | Year to Date 9 months \$A'000 |
|-----|-----------|------------------------------------------|-------------------------------|-------------------------------------|
| 2.2 | Proceeds | from the disposal of: | | |
| | (a) | entities | - | - |
| | (b) | tenements | - | - |
| | (c) | property, plant and equipment | | |
| | (d) | investments | - | - |
| | (e) | other non-current assets | - | 1,910 |
| 2.3 | Cash Fl | lows from loans to other entities | (2) | (10) |
| 2.4 | Divider | nds received (see note 3) | - | - |
| 2.5 | Other (1 | provide details if material) | - | - |
| 2.6 | Net cas | sh from / (used in) investing activities | (2) | 1,900 |

| 3 | Cash flows from financing activities | | |
|------|-----------------------------------------------------------------------------|-------|---------|
| 3.1 | Proceeds from issues of shares | 1,479 | 6,339 |
| 3.2 | Proceeds from issue of convertible notes | - | - |
| 3.3 | Proceeds from exercise of share options | - | - |
| 3.4 | Transaction costs related to issues of shares, convertible notes or options | (85) | (172) |
| 3.5 | Proceeds from borrowings | - | - |
| 3.6 | Repayment of borrowings | (30) | (3,494) |
| 3.7 | Transction costs related to loans and borrowings | - | - |
| 3.8 | Dividends paid | - | - |
| 3.9 | Other (provide details if material) | - | - |
| 3.10 | Net cash from / (used in) financing activities | 1,364 | 2,673 |

| 4 | Net increase / (decrease) in cash and cash equivalents for the period | | |
|-----|-----------------------------------------------------------------------|---------|---------|
| 4.1 | Cash and cash equivalents at beginning of period | 531 | 918 |
| 4.2 | Net cash from / (used in) operating activities (item 1.9 above) | (1,486) | (5,075) |
| 4.3 | Net cash from / (used in) investing activities (item 2.6 above) | (2) | 1,900 |
| 4.4 | Net cash from / (used in) financing activities (item 3.10 above) | 1,364 | 2,673 |
| 4.5 | Effect of movement in exchange rates on cash held | 258 | 239 |
| 4.6 | Cash and cash equivalents at end of period | 665 | 655 |

| 5. | Reconciliation of cash and cash equivalents | Current | Year to Date |
|-----|---------------------------------------------------------------------------|---------|--------------|
| | at the end of the quarter (as shown in the consolidated statement of cash | Quarter | 9 months |
| | flows) to the related items in the accounts | \$A'000 | \$A'000 |
| 5.1 | Bank Balances | 665 | 665 |
| 5.2 | Call deposits | - | - |
| 5.3 | Bank overdrafts | - | - |
| 5.4 | Other (Amounts held in escrow) | 1,176 | 1,176 |
| | Cash and cash equivalents at end of quarter | | |
| 5.5 | (should equal item 4.6 above) | 1,841 | 1,841 |

| 6. | Payment to related parties of the entity and their associates | Current Quarter \$A'000 |
|------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|
| 6.1 | Aggregate amount of payments to related parties and their associates included in item 1 | 120 |
| 6.2 | Aggregate amount of payments to related parties and their associates included in item 2 | - |
| Note | e: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, s | uch payments. |

| 7 | Financing facilities available | Total facility | Amount |
|-----|--------------------------------------------------------------|-------------------------------------|------------------------------------|
| | Add notes as necessary for an understanding of the position. | amount at quarter end \$A'000 | drawn at quarter end \$A'000 |
| 7.1 | Loan Facilities | - | - |
| 7.2 | Credit standby arrangements | - | - |
| 7.3 | Other (please specify) | - | - |
| 7.4 | Total financing facilities | - | - |
| 7.5 | Unused financing facilities available at quarter end | | - |
| | | 1 . | |

Include below a description of each facility above, including the lender, interest rate, maturity date 7.6 and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

| (Payments for exploration & evaluation classified as investing activities) (item 2.1(d)) Total relevant outgoings (items 8.1 + item 8.2) Cash and cash equivalents at quarter end (item 4.6) Unused finance facilities available at quarter end (item 7.5) Total available funding (item 8.4 + item 8.5) 655 | Estimated | d cash available for future operating activities | \$A'000 | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----------------------------------------------------------------------------------|----------------|--|
| Total relevant outgoings (items 8.1 + item 8.2) Cash and cash equivalents at quarter end (item 4.6) Unused finance facilities available at quarter end (item 7.5) Total available funding (item 8.4 + item 8.5) Estimated quarters of funding available (item 8.6 divided by item 8.3) Note: if the entity has reported positive relevant outgoings (i.e. a net cash inflow) in item 8.3, answer 8.7 as N/A. Otherwise a figure for the estimated quarters of funding available must be included in item 8.7. If item 8.7 is less than 2 quarters, please provide answers to the following questions: 8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not? Answer: The Company is in the exploration and development phase of its plans and does not have net operating cashflows. The Company's main project is located in the USA. The USA mining laws do not require a minimum expenditure amount pper any given period and as such, they provide the Company with the flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives by tailoring its expenditur | Net cash: | from / (used in) operating activities (item 1.9) | (1,486) | |
| Cash and cash equivalents at quarter end (item 4.6) Unused finance facilities available at quarter end (item 7.5) Total available funding (item 8.4 + item 8.5) Estimated quarters of funding available (item 8.6 divided by item 8.3) Note: if the entity has reported positive relevant outgoings (i.e. a net cash inflow) in item 8.3, answer 8.7 as N/A. Otherwise a figure for the estimated quarters of funding available must be included in item 8.7. If item 8.7 is less than 2 quarters, please provide answers to the following questions: 8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not? Answer: The Company is in the exploration and development phase of its plans and does not have net operating cashflows. The Company's main project is located in the USA. The USA mining laws do not require a minimum expenditure amount pper any given period and as such, they provide the Company with the flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet it's business objectives by talloring its expenditure commitments and the pace of advancing its project t | (Payment | s for exploration & evaluation classified as investing activities) (item 2.1(d)) | - | |
| Unused finance facilities available at quarter end (item 7.5) Total available funding (item 8.4 + item 8.5) Estimated quarters of funding available (item 8.6 divided by item 8.3) Otherwise a figure for the estimated quarters of funding available in them 8.7 is less than 2 quarters, please provide answers to the following questions: 8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not? Answer: The Company is in the exploration and development phase of its plans and does not have net operating cashflows. The Company's main project is located in the USA. The USA mining laws do not require a minimum expenditure amount pper any given period and as such, they provide the Company with the flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet it's business objectives and, if so, on what basis? Yes, the Company expects to be able to continue its operations and to meet it's business objectives by tailoring its expenditure commitments and the pace of advancing its project to match its available cash resources. In the event additional funding is re | Total rele | vant outgoings (items 8.1 + item 8.2) | (1,486) | |
| Estimated quarters of funding available (item 8.6 divided by item 8.3) Otherwise a figure for the estimated quarters of funding available (item 8.6 divided by item 8.3) If item 8.7 is less than 2 quarters, please provide answers to the following questions: 8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not? Answer: The Company is in the exploration and development phase of its plans and does not have net operating cash flows. The Company's main project is located in the USA. The USA mining laws do not require a minimum expenditure amount pper any given period and as such, they provide the Company with the flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet it's business objectives and, if so, or what basis? Answer: Yes, the Company expects to be able to continue its operations and to meet its business objectives by tailoring its expenditure commitments and the pace of advancing its project to match its available cash resources. In the event additional funding is required, the Company has demonstrated in numerous periods | Cash and | cash equivalents at quarter end (item 4.6) | 655 | |
| Note: if the entity has reported positive relevant outgoings (i.e. a net cash inflow) in item 8.3, answer 8.7 as N/A. | Unused fi | nance facilities available at quarter end (item 7.5) | - | |
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| Otherwise a figure for the estimated quarters of funding available must be included in item 8.7. If item 8.7 is less than 2 quarters, please provide answers to the following questions: 8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not? Answer: The Company is in the exploration and development phase of its plans and does not have net operating cashflows. The Company's main project is located in the USA. The USA mining laws do not require a minimum expenditure amount pper any given period and as such, they provide the Company with the flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet it's business objectives and, if so, or what basis? Answer: Yes, the Company expects to be able to continue its operations and to meet its business objectives by tailoring its expenditure commitments and the pace of advancing its project to match its available cash resources. In the event additional funding is required, the Company has demonstrated in numerous periods | Estimate | d quarters of funding available (item 8.6 divided by item 8.3) | 0.4 | |
| 8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not? Answer: The Company is in the exploration and development phase of its plans and does not have net operating cashflows. The Company's main project is located in the USA. The USA mining laws do not require a minimum expenditure amount pper any given period and as such, they provide the Company with the flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet it's business objectives and, if so, or what basis? Answer: Yes, the Company expects to be able to continue its operations and to meet its business objectives by tailoring its expenditure commitments and the pace of advancing its project to match its available cash resources. In the event additional funding is required, the Company has demonstrated in numerous periods | | | | |
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| cashflows. The Company's main project is located in the USA. The USA mining laws do not require a minimum expenditure amount pper any given period and as such, they provide the Company with the flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet it's business objectives and, if so, or what basis? Answer: Yes, the Company expects to be able to continue its operations and to meet its business objectives by tailoring its expenditure commitments and the pace of advancing its project to match its available cash resources. In the event additional funding is required, the Company has demonstrated in numerous periods | A nativoni | | not operating | |
| minimum expenditure amount pper any given period and as such, they provide the Company with the flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet it's business objectives and, if so, or what basis? Answer: Yes, the Company expects to be able to continue its operations and to meet its business objectives by tailoring its expenditure commitments and the pace of advancing its project to match its available cash resources. In the event additional funding is required, the Company has demonstrated in numerous periods | Allswei. | | | |
| flexibility of reducing or expanding activity based on the cash resources available to it and the Company has demonstrated its ability to do so for several years. 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund it's operations and, if so, what are those steps and how likely does it believe it will be successful? Answer: The Company policy is to access the capital or debt markets when cash is required to meet its expenditure plans. In past periods the Company has demostrated its ability to both expand or contract its corporate, exploration and development commitments to match its available cash resources and to be able to raise additional funds to meet those commitments when necessary. The Company is able to this by keeping the market and investors informed via continuous disclosure as per ASX rules 8.8.3 Does the entity expect to be able to continue its operations and to meet it's business objectives and, if so, or what basis? Answer: Yes, the Company expects to be able to continue its operations and to meet its business objectives by tailoring its expenditure commitments and the pace of advancing its project to match its available cash resources. In the event additional funding is required, the Company has demonstrated in numerous periods | | | | |
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Compliance statement

- 1 This statement has been prepared with accounting standards and policies which comply with Listing rule 19.11A.
- 2 This statement does give a true and fair view of the matters disclosed.

Stephen Baghdadi Managing Director 30 April 2024

Notes

- This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
- If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- 3 Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
- 4 If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
- If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.