

### **Announcement Summary**

**Entity name** 

**ENVIROSUITE LIMITED** 

Date of this announcement

Tuesday April 30, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security Total number of +securities to be

code Security description issued/transferred Issue date

EVSAC WARRANTS 9,743,994 30/04/2024

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

### 1.1 Name of entity

**ENVIROSUITE LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ARN

42122919948

### 1.3 ASX issuer code

**EVS** 

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/4/2024



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

Other

### Please specify

Warrants exercisable into 9,743,994 Shares on or before 6 October 2028 at \$0.051 per Share

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

**EVSAC: WARRANTS** 

Date the +securities the subject of this notification were issued

30/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Warrants have been issued as part of the debt facility extension with PFG announced on 23 April 2024.

### Issue details

### Number of +securities

9,743,994

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

A nominal cash consideration of \$67.94 was received pursuant to the terms of the Warrant Deeds.

Purpose of the issue

Other

### **Additional Details**

The Warrants have been issued as part of the debt facility with PFG announced on 23 April 2024.



### Part 4 - +Securities on issue

# Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

## ASX +security code and description

Total number of +securities on issue

EVS: ORDINARY FULLY PAID 1,268,092,052

### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description            | Total number of<br>+securities on issue |
|---|---|
| EVSAQ : OPTION EXPIRING 01-DEC-2025 EX \$0.40 | 2,000,000                               |
| EVSAC : WARRANTS                              | 23,382,894                              |
| EVSAR : OPTION EXPIRING 19-DEC-2026 EX \$0.20 | 2,000,000                               |
| EVSAN : PERFORMANCE RIGHTS                    | 16,527,458                              |
| EVSAP : OPTION EXPIRING 30-MAY-2025 EX \$0.20 | 10,000,000                              |



### Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?  $N_{\rm O}$
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

  No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
  Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

9,743,994

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? N/A