

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Sovereign Cloud Holdings Limited

ACN/ARSN ACN 622 728 189

1. Details of substantial holder(1)

Name NEXTDC Limited and its related bodies corporate (see Annexure A)

ACN/ARSN (if applicable) ACN 143 582 521

There was a change in the interests of the substantial holder on 01/05/2024The previous notice was given to the company on 30/06/2023The previous notice was dated 30/06/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	114,084,469	33.61%	522,688,179	31.96%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/03/2024	NEXTDC Ventures Holdings No. 1 Pty Ltd	Increase in shareholding due to acquisition of new shares under SOV's Non-renounceable Entitlement Offer	\$5,910,000 (being \$0.03 per Share)	197,000,000 Shares	197,000,000
18/04/2024	NEXTDC Ventures Holdings No. 1 Pty Ltd	Increase in shareholding due to acquisition of new shares under SOV's Non-renounceable Entitlement Offer pursuant to the Sub-underwriting Agreement between SOV and NEXTDC Ventures Holdings No. 1 Pty Ltd.	\$3,600,000 (being \$0.03 per Share)	120,000,000 Shares	120,000,000
02/05/2024	NEXTDC Ventures Holdings No. 1 Pty Ltd	Increase in shareholding due to acquisition of new shares under SOV's Non-renounceable Entitlement Offer pursuant to NEXTDC Ventures Holdings No. 1 Pty Ltd's sub-underwriting commitment.	\$2,748,111.30 (being \$0.03 per Share)	91,603,710 Shares	91,603,710

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
NEXTDC Ventures Holdings No. 1 Pty Ltd	NEXTDC Ventures Holdings No. 1 Pty Ltd	NEXTDC Ventures Holdings No. 1 Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) as the registered holder of Shares	522,688,179 Shares in SOV	522,688,179

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
NEXTDC Limited and its related bodies corporate	20 Wharf Street Brisbane QLD 4000

Signature

print name Michael Helmer capacity Company Secretary

sign here  date 01 / 05 / 2024

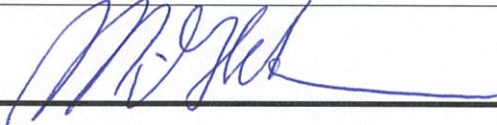
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 page referred to in the accompanying Form 604

print name	Michael Helmer	capacity	Company Secretary
sign here		date	01/05/2024

NEXTDC Limited Related Bodies Corporate

Company name	Company registration number
NEXTDC Ventures Holdings No. 1 Pty Ltd	ACN 655 243 057
NEXTDC Ventures Pty Ltd	ACN 655 235 493
NEXTDC Holdings No. 1 Pty Limited as trustee of NEXTDC Holdings Trust No. 1	ACN 630 679 293
NEXTDC Holdings No. 2 Pty Limited as trustee of NEXTDC Holdings Trust No. 2	ACN 630 679 300
NEXTDC Holdings No. 3 Pty Limited as trustee of NEXTDC Holdings Trust No. 3	ACN 630 679 319
NEXTDC Holdings No. 3 Pty Limited as trustee of NEXTDC Holdings Trust No. 4	ACN 630 679 319
Horsley Park Developments Pty Ltd	ACN 652 190 728
Horsley Park Property Pty Ltd	ACN 673 339 949
CryptDC Pty Ltd	ACN 658 208 747
NEXTDC Property SPV Pty Ltd	ACN 663 733 391
NEXTDC New Zealand Holdings Limited	NZBN 9429050857395
NEXTDC New Zealand Limited	NZBN 9429050860500
NEXTDC KK (Japan)	0100-01-204198
NEXTDC PTE. LTD. (Singapore)	201809696G
NEXTDC SDN. BHD. (Malaysia)	202101038165 (1438465T)
PT. NEXTDC Indonesia	1280924
NEXTDC Share Plan Pty Ltd	ACN 153 214 325
ONEDC Software Pty Ltd	ACN 158 340 624
AXON Systems Pty Ltd	ACN 603 950 170

