

Partner
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1 May 2024

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover bid by River Capital Pty Ltd as trustee for River Capital Embedded Network Trust for the shares in Locality Planning Energy Holdings Limited – Notice of people to whom information is to be sent

We act for River Capital Pty Ltd (ACN 073 531 469) as trustee for River Capital Embedded Network Trust (**River Capital**) in respect of River Capital's off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the ordinary shares in Locality Planning Energy Holdings Limited (ACN 147 867 301) which River Capital and its related entities do not already own (**Offer**).

We attach, by way of service pursuant to subsection 633(4)(a) of the Corporations Act, a notice confirming the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to the Offer.

Yours faithfully
Gilbert + Tobin

A handwritten signature in blue ink, appearing to read 'Nirangjan Nagarajah'.

Nirangjan Nagarajah
Partner
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**RIVER CAPITAL PTY LTD (ACN 073 531 469)
AS TRUSTEE FOR RIVER CAPITAL EMBEDDED NETWORK TRUST**

COMPANY NOTICE – SUBSECTION 633(2) OF THE *CORPORATIONS ACT 2001* (CTH)

**Notice of people to whom information is to be sent under items 6 and 12 of subsection 633(1)
of the *Corporations Act 2001* (Cth)**

To: Locality Planning Energy Holdings Limited (ACN 147 867 301) (ASX: LPE)

In accordance with subsection 633(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**), River Capital Pty Ltd (ACN 073 531 469) as trustee for River Capital Embedded Network Trust (**River Capital**) has set 5:00pm (AEST) on Wednesday, 1 May 2024 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to River Capital's off-market takeover bid under Chapter 6 of the Corporations Act for all of the ordinary shares in Locality Planning Energy Holdings Limited (ACN 147 867 301) which River Capital and its related entities do not already own.

Date: 1 May 2024

Signed for and on behalf of **River Capital Pty Ltd as trustee for River Capital Embedded Network Trust** by:



Anna Liza Feliciano Navarro
Company Secretary